



Cisco Intelligent WAN (IWAN)

Brad Edgeworth, CCIE No. 31574 Jean Marc Barozet David Prall, CCIE No. 6508 Anthony Lockhart Nir Ben-Dvora

ciscopress.com

Cisco Intelligent WAN (IWAN)

Brad Edgeworth, CCIE No. 31574 Jean-Marc Barozet David Prall, CCIE No. 6508 Anthony Lockhart Nir Ben-Dvora

Cisco Press

800 East 96th Street Indianapolis, Indiana 46240 USA

Cisco Intelligent WAN (IWAN)

Brad Edgeworth, Jean-Marc Barozet, David Prall, Anthony Lockhart, Nir Ben-Dvora

Copyright © 2017 Cisco Systems, Inc.

Published by: Cisco Press 800 East 96th Street Indianapolis, IN 46240 USA

All rights reserved. No part of this book may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission from the publisher, except for the inclusion of brief quotations in a review.

Printed in the United States of America First Printing November 2016 Library of Congress Control Number: 2016954607 ISBN-13: 978-1-58714-463-9

ISBN-10: 1-58714-463-8

Warning and Disclaimer

This book is designed to provide information about the Cisco Intelligent WAN (IWAN) and Software Defined Wide Area Networking (SD-WAN). Every effort has been made to make this book as complete and as accurate as possible, but no warranty or fitness is implied.

The information is provided on an "as is" basis. The authors, Cisco Press, and Cisco Systems, Inc. shall have neither liability nor responsibility to any person or entity with respect to any loss or damages arising from the information contained in this book or from the use of the discs or programs that may accompany it.

The opinions expressed in this book belong to the author and are not necessarily those of Cisco Systems, Inc.

Trademark Acknowledgments

All terms mentioned in this book that are known to be trademarks or service marks have been appropriately capitalized. Cisco Press or Cisco Systems, Inc., cannot attest to the accuracy of this information. Use of a term in this book should not be regarded as affecting the validity of any trademark or service mark.

Special Sales

For information about buying this title in bulk quantities, or for special sales opportunities (which may include electronic versions; custom cover designs; and content particular to your business, training goals, marketing focus, or branding interests), please contact our corporate sales department at corpsales@pearsoned.com or (800) 382-3419.

For government sales inquiries, please contact governmentsales@pearsoned.com.

For questions about sales outside the U.S., please contact intlcs@pearson.com.

Feedback Information

At Cisco Press, our goal is to create in-depth technical books of the highest quality and value. Each book is crafted with care and precision, undergoing rigorous development that involves the unique expertise of members from the professional technical community.

Readers' feedback is a natural continuation of this process. If you have any comments regarding how we could improve the quality of this book, or otherwise alter it to better suit your needs, you can contact us through email at feedback@ciscopress.com. Please make sure to include the book title and ISBN in your message.

We greatly appreciate your assistance.

Editor-in-Chief: Mark Taub Production Line Manager: Brett Bartow Business Operation Manager, Cisco Press: Ronald Fligge

Acquisitions Editor: Michelle Newcomb

Managing Editor: Sandra Schroeder

Development Editor: Ellie Bru

Senior Project Editor: Tracey Croom

Copy Editor: Barbara Wood Technical Editor(s): Denise Fishburne, Tom Kunath Editorial Assistant: Vanessa Evans Cover Designer: Chuti Prasertsith Composition: codeMantra Indexer: Lisa Stumpf

Proofreader: H.S. Rupa



Americas Headquarters Cisco Systems, Inc. San Jose, CA Asia Pacific Headquarters Cisco Systems (USA) Pte. Ltd. Singapore Europe Headquarters Cisco Systems International BV Amsterdam, The Netherlands

Cisco has more than 200 offices worldwide. Addresses, phone numbers, and fax numbers are listed on the Cisco Website at www.cisco.com/go/offices.

CODE, CCENT, Cisco Eos, Cisco HealthPresence, the Cisco logo, Cisco Lumin, Cisco Nexus, Cisco Stadium/Vision, Cisco TelePresence, Cisco WebEx, DCE, and Webcome to the Human Network are trademarks; Changing Cisco Certified Internetwork Report Telogo, Cisco Science Pass, Cisco Stadium, Aironet, Asynco/B, Simping the Meeting To You, Catalyst, CCDA, CCDP, CCIE, CCIP, CCNA, CCNP, CCSP, CCIP, CCIE, CCNP, CCNP, CCSP, CCIP, CCIP,

All other trademarks mentioned in this document or website are the property of their respective owners. The use of the word partner does not imply a partnership relationship between Cisco and any other company. (0812R)

About the Authors

Brad Edgeworth, CCIE No. 31574 (R&S & SP), is a Systems Engineer at Cisco Systems. Brad is a distinguished speaker at Cisco Live where he has presented on a variety of topics. Before joining Cisco, Brad worked as a network architect and consultant for various Fortune 500 companies. Brad's expertise is based on enterprise and service provider environments with an emphasis on architectural and operational simplicity. Brad holds a Bachelor of Arts degree in computer systems management from St. Edward's University in Austin, TX. Brad can be found on Twitter @BradEdgeworth.

Jean-Marc Barozet is a Principal Engineer with the Intelligent WAN (IWAN) Product Management team, helping to architect and lead the Cisco SD-WAN solution. Jean-Marc has more than 25 years of experience in the networking industry and has been with Cisco for more than 19 years. He previously was Consulting Systems Engineer in the Cisco sales organization in France. Before joining Cisco, Jean-Marc worked as a consulting engineer for Alcatel Business Systems. He works closely with the largest Cisco customers to design complex large-scale networks in both the enterprise and service provider verticals. He holds an engineering degree from the National Institute of Applied Sciences of Lyon (INSA). Jean-Marc can be found on Twitter @jbarozet.

David Prall, CCIE No. 6508 (R/S, SP, & Security), is a Communications Architect on the Enterprise Networking Technical Strategy team. David has been with Cisco more than 16 years. He previously held Consulting Systems Engineer and Systems Engineer positions within the US federal area supporting civilian agencies. He is currently focused on the Cisco Intelligent WAN (IWAN), primarily complex routing and switching designs to include design, deployment, and troubleshooting of large networks using IOS, IOS XE, and IOS XR. Areas of expertise include IPv6, multicast, MPLS, fast convergence, and quality of service. He holds a Bachelor of Science degree in computer science from George Washington University. David works out of the Herndon, VA, office.

Anthony Lockhart is a Technical Marketing Engineer for the Enterprise Networking Group at Cisco Systems focusing on WAN optimization. Before joining Cisco, Anthony worked as a network engineer and consultant for various companies over his 19-year IT career. He lives in Kentucky with his wife, Colleen, and they enjoy traveling and sightseeing. Anthony received a bachelor's degree in history and sociology from Houston Baptist University in Houston, TX.

Nir Ben-Dvora is a Technical Leader, Engineering for the Core Software Group at Cisco Systems. Nir has more than 25 years of experience in software development, management, and architecture. Nir has been with Cisco for more than 17 years working as a software architect for various network services products in the areas of security, media, application recognition, visibility, and control. In recent years, Nir has been working as a Software Architect for the Application Visibility and Control (AVC) solution and as part of the Intelligent WAN (IWAN) architecture team. Nir owns multiple patents on network services and is a coauthor of IETF RFC 6759. Nir holds a Master of Science degree in electrical engineering and business management from Tel Aviv University and always likes to learn about and experiment with new technologies. Nir lives in Herzliya, Israel, with his wife, Naama, and their three boys.

About the Technical Reviewers

Tom Kunath, CCIE No. 1679 (R&S), is a Solutions Architect in Cisco Advanced Services, working with Cisco customers to plan, design, and implement large-scale, complex networks. Tom has more than 20 years of experience in the networking industry and in recent years has been exclusively focused on SD-WAN and the Cisco IWAN solution, helping to shape the architecture and lead successful deployments on several early adopter networks. Before joining Cisco, Tom worked at Juniper Networks' Professional Services Group as a Resident Engineer supporting several service provider IP and MPLS backbones, and prior to that as a Principal Consultant at International Network Services (INS). Tom is a frequent speaker on the Cisco Live circuit and is the coauthor of the 2011 Cisco Press Publication *Enterprise Network Testing*.

Denise "Fish" Fishburne, CCDE No. 20090014, CCIE No. 2639 (R&S, SNA), is an Engineer and Team Lead with the Customer Proof of Concept Lab (CPOC) in North Carolina. Fish is a geek who absolutely adores learning and passing it on. She works on many technologies in the CPOC, but her primary technical strength is troubleshooting. Fish has been with Cisco since 1996 and CPOC since 2001 and has been a regular speaker at Networkers/Cisco Live since 2006. Cisco Live is a huge passion for Fish! As such, in 2009, she got even more deeply involved with it by becoming a Cisco Live Session Group Manager. Look for Fish swimming in the bits and bytes all around you, or just go to www.NetworkingWithFish.com.

Dedications

Brad Edgeworth:

This book is dedicated to my family. To my wife, Tanya: Thank you for your support and patience. To my daughter, Teagan: Go after your dreams; anything is possible. And to my dog, Louie: I hope you are chasing tennis balls in heaven. I miss you.

Jean-Marc Barozet:

This book is dedicated to my supportive wife, Laurence—thank you for always being there for me—and to my beloved children, Amélie, Marie, Julien, and Pierre.

David Prall:

I would like to thank my wife, Crystal, and six children, Robbie, Cullen, Abby, Braden, Mackenzie, and Hudson, who allowed me to sit at their sporting and scouting events while working on my laptop.

Anthony Lockhart:

This book is dedicated to my family. To my wife, Colleen: Thank you for always being there for me and putting up with my insane work hours. To my lovely children, Naaman, Tailor, Keegan, and Collin: I love you! And a special shout-out to my stepdaughter, Sienna: What's up?

Nir Ben-Dvora:

Dedicated with love to my wife, Naama, and our three boys, Assaf, Aylon, and Elad, who inspire me in whatever I do.

Acknowledgments

Thank you to our technical editors, Denise and Tom, for making this a better product by pointing out our mistakes and showing us a different perspective for presenting various concepts.

Special thanks go to the Cisco Press team for their assistance and insight throughout this project.

Many people within Cisco have provided feedback, suggestions, and support to make this a great book. Thanks to all who have helped in the process, especially Steven Allspach, Sarel Altshuler, Shashikant Bhadoria, David Block, Bryan Byrne, Patrick Charretour, Gary Davis, Murali Erraguntala, Kelly Fleshner, Mani Ganesan, Jason Gooley, Amos Graitzer, Lior Katzri, Guy Keinan, Arshad Khan, Mike Korenbaum, Manish Kumar, Steve Moore, Noah Ofek, Craig Smith, Sharon Sturdy, Mike Sullenberger, Scott Van de Houten, David Yaron, Tina Yu, and the authors' management teams.

We are extremely grateful to be around all of these people who want to see this knowledge shared with others.

Contents at a Glance

Foreword xxix

Introduction xxxi

|--|

Chapter 1 Evolution of the WAN 1

Part II Transport Independent Design

- Chapter 2 Transport Independence 15
- Chapter 3 Dynamic Multipoint VPN 35
- Chapter 4 Intelligent WAN (IWAN) Routing 109
- Chapter 5 Securing DMVPN Tunnels and Routers 219

Part III Intelligent Path Control

- Chapter 6 Application Recognition 287
- Chapter 7 Introduction to Performance Routing (PfR) 327
- Chapter 8 PfR Provisioning 359
- Chapter 9 PfR Monitoring 411
- Chapter 10 Application Visibility 459

Part IV Application Optimization

- Chapter 11 Introduction to Application Optimization 509
- Chapter 12 Cisco Wide Area Application Services (WAAS) 537
- Chapter 13 Deploying Application Optimizations 581

Part V QoS

Chapter 14 Intelligent WAN Quality of Service (QoS) 623

Part VI Direct Internet Access

Chapter 15 Direct Internet Access (DIA) 671

Part VII Migration

Chapter 16 Deploying Cisco Intelligent WAN 723

Part VIII Conclusion

- Chapter 17 Conclusion and Looking Forward 755
- Appendix A Dynamic Multipoint VPN Redundancy Models 759
- Appendix B IPv6 Dynamic Multipoint VPN 763

Index 779

Contents

Foreword xxix Introduction xxxi

Part I Introduction to IWAN

Evolution of the WAN 1 Chapter 1 WAN Connectivity 1 Leased Circuits 1 Internet 2 Multiprotocol Label Switching VPNs (MPLS VPNs) 3 Increasing Demands on Enterprise WANs 3 Server Virtualization and Consolidation 4 Cloud-Based Services 4 Collaboration Services 4 Bring Your Own Device (BYOD) 5 Guest Internet Access 5 Quality of Service for the WAN 6 Branch Internet Connectivity and Security 6 Centralized Internet Access 7 Distributed Internet Access 8 Cisco Intelligent WAN 8 Transport Independence 8 Intelligent Path Control 9 Application Optimization 10 Secure Connectivity 11 Zone-Based Firewall 11 Cloud Web Security 12 Software-Defined Networking (SDN) and Software-Defined WAN (SD-WAN) 12 Summary 13

Part II Transport Independent Design

Chapter 2 Transport Independence 15

WAN Transport Technologies 15 Dial-Up 15 Leased Circuits 16

Virtual Circuits 16 Peer-to-Peer Networks 17 Broadband Networks 18 Cellular Wireless Networks 19 Virtual Private Networks (VPNs) 20 Remote Access VPN 20 Site-to-Site VPN Tunnels 21 Hub-and-Spoke Topology 21 Full-Mesh Topology 22 Multiprotocol Label Switching (MPLS) VPNs 23 Layer 2 VPN (L2VPN) 23 Layer 3 VPN (L3VPN) 24 MPLS VPNs and Encryption 25 Link Oversubscription on Multipoint Topologies 25 Dynamic Multipoint VPN (DMVPN) 26 Benefits of Transport Independence 28 Managing Bandwidth Cost 30 Leveraging the Internet 31 Intelligent WAN Transport Models 32 Summary 33 Chapter 3 Dynamic Multipoint VPN 35 Generic Routing Encapsulation (GRE) Tunnels 36 GRE Tunnel Configuration 37 GRE Example Configuration 40 Next Hop Resolution Protocol (NHRP) 42 Dynamic Multipoint VPN (DMVPN) 44 Phase 1: Spoke-to-Hub 45 Phase 2: Spoke-to-Spoke 45 Phase 3: Hierarchical Tree Spoke-to-Spoke 45 DMVPN Configuration 48 DMVPN Hub Configuration 48 DMVPN Spoke Configuration for DMVPN Phase 1 (Point-to-Point) 50 Viewing DMVPN Tunnel Status 54 Viewing the NHRP Cache 56 DMVPN Configuration for Phase 3 DMVPN (Multipoint) 61

Spoke-to-Spoke Communication 64 Forming Spoke-to-Spoke Tunnels 64 NHRP Route Table Manipulation 70 NHRP Route Table Manipulation with Summarization 72 Problems with Overlay Networks 76 Recursive Routing Problems 76 Outbound Interface Selection 77 Front-Door Virtual Route Forwarding (FVRF) 78 Configuring Front-Door VRF (FVRF) 79 FVRF Static Routes 80 Verifying Connectivity on an FVRF Interface 80 Viewing the VRF Routing Table 81 IP NHRP Authentication 82 Unique IP NHRP Registration 82 DMVPN Failure Detection and High Availability 84 NHRP Redundancy 85 NHRP Traffic Statistics 88 DMVPN Tunnel Health Monitoring 89 DMVPN Dual-Hub and Dual-Cloud Designs 89 IWAN DMVPN Sample Configurations 92 Sample IWAN DMVPN Transport Models 100 Backup Connectivity via Cellular Modem 103 Enhanced Object Tracking (EOT) 103 Embedded Event Manager 104 IWAN DMVPN Guidelines 105 Troubleshooting Tips 106 Summary 107 Further Reading 108 **Chapter 4** Intelligent WAN (IWAN) Routing 109 Routing Protocol Overview 109 Topology 112 WAN Routing Principles 114 Multihomed Branch Routing 114 Route Summarization 117 Traffic Engineering for DMVPN and PfR 120

EIGRP for IWAN 122 Base Configuration 123 Verification of EIGRP Neighbor Adjacencies 128 EIGRP Stub Sites on Spokes 129 EIGRP Summarization 133 EIGRP Traffic Steering 137 Complete EIGRP Configuration 140 Advanced EIGRP Site Selection 147 Border Gateway Protocol (BGP) 151 BGP Routing Logic 151 Base Configuration 153 BGP Neighbor Sessions 153 Default Route Advertisement into BGP 159 Routes Learned via DMVPN Tunnel Are Always Preferred 161 Branch Router Configuration 163 Single-Router Branch Sites 163 Multiple-Router Branch Sites 164 Changing BGP Administrative Distance 168 Route Advertisement on DMVPN Hub Routers 169 DMVPN Hub LAN Connectivity Health Check 170 BGP Route Advertisement on Hub Routers 173 BGP Route Filtering 175 Redistribution of BGP into OSPF 178 Traffic Steering 180 Complete BGP Configuration 183 Advanced BGP Site Selection 195 FVRF Transport Routing 199 Multicast Routing 200 Multicast Distribution Trees 200 Source Trees 200 Shared Trees 201 Rendezvous Points 201 Protocol Independent Multicast (PIM) 201 Source Specific Multicast (SSM) 201 Multicast Routing Table 202 IWAN Multicast Configuration 202

Hub-to-Spoke Multicast Stream 205 Spoke-to-Spoke Multicast Traffic 209 Modify the SPT Threshold 212 Modify the Multicast Routing Table 214 Summary 217 Further Reading 217 **Chapter 5** Securing DMVPN Tunnels and Routers 219 Elements of Secure Transport 220 IPsec Fundamentals 222 Security Protocols 223 Authentication Header 223 Encapsulating Security Payload (ESP) 223 Key Management 223 Security Associations 224 ESP Modes 224 DMVPN without IPsec 225 DMVPN with IPsec in Transport Mode 225 DMVPN with IPsec in Tunnel Mode 226 IPsec Tunnel Protection 226 Pre-shared Key Authentication 226 IKEv2 Keyring 227 IKEv2 Profile 228 IPsec Transform Set 230 IPsec Profile 232 Encrypting the Tunnel Interface 233 IPsec Packet Replay Protection 234 Dead Peer Detection 234 NAT Keepalives 235 Complete Configuration 235 Verification of Encryption on IPsec Tunnels 236 Private Key Infrastructure (PKI) 239 IOS Certificate Authority (CA) Server 241 DMVPN Hub PKI Trustpoints 246 DMVPN Branch PKI Trustpoints 252 PKI IPsec Protection Configurations 256 Certificate Registration with Out-of-Band Management Tunnel 258 IKEv2 Protection 262
Basic IOS CA Management 263
Securing Routers That Connect to the Internet 264
Access Control Lists (ACLs) 264
Zone-Based Firewalls (ZBFWs) 266
Self 267
Default 267
ZBFW Configuration 268
Control Plane Policing (CoPP) 275
IOS Embedded Packet Capture (EPC) 275
IOS XE Embedded Packet Capture 277
Analyzing and Creating the CoPP Policy 278
Device Hardening 284
Summary 286
Further Reading 286

Part III Intelligent Path Control

Chapter 6 Application Recognition 287 What Is Application Recognition? 287 What Are the Benefits of Application Recognition? 288 NBAR2 Application Recognition 288 NBAR2 Application ID, Attributes, and Extracted Fields 289 NBAR2 Application ID 289 NBAR2 Application Attributes 290 NBAR2 Layer 7 Extracted Fields 293 NBAR2 Operation and Functions 293 Phases of Application Recognition 295 First Packet Classification 295 Multistage Classification 295 Final Classification 296 Further Tracking 296 NBAR2 Engine and Best-Practice Configuration 296 Multipacket Engine 297 DNS Engine 297 DNS Authoritative Source (DNS-AS) Engine 297 DNS Classification by Domain 300

Control and Data Bundling Engine 301 Behavioral and Statistical Engine 301 Layer 3, Layer 4, and Sockets Engine 301 Transport Hierarchy 301 Subclassification 302 Custom Applications and Attributes 303 Auto-learn Traffic Analysis Engine 303 Traffic Auto-customization 305 Manual Application Customization 305 HTTP Customization 306 SSL Customization 306 DNS Customization 307 Composite Customization 307 Layer 3/Layer 4 Customization 308 Byte Offset Customization 308 Manual Application Attributes Customization 308 NBAR2 State with Regard to Device High Availability 310 Encrypted Traffic 310 NBAR2 Interoperability with Other Services 310 NBAR2 Protocol Discovery 311 Enabling NBAR2 Protocol Discovery 311 Displaying NBAR2 Protocol Discovery Statistics 311 Clearing NBAR2 Protocol Discovery Statistics 312 NBAR2 Visibility Dashboard 313 NBAR2 Protocol Packs 314 Release and Download of NBAR2 Protocol Packs 314 NBAR2 Protocol Pack License 315 Application Customization 315 NBAR2 Protocol Pack Types 315 NBAR2 Protocol Pack States 315 Identifying the NBAR2 Software Version 315 Verifying the Active NBAR2 Protocol Pack 316 Loading an NBAR2 Protocol Pack 316 NBAR2 Taxonomy File 318 Protocol Pack Auto Update 318 Protocol Pack Configuration Server 318

Protocol Pack Source Server 318 Validation and Troubleshooting 322 Verify the Software Version 322 Check the Device License 322 Verifying That NBAR2 Is Enabled 322 Verifying the Active NBAR2 Protocol Pack 323 Checking That Policies Are Applied Correctly 323 Reading Protocol Discovery Statistics 324 Granular Traffic Statistics 324 Discovering Generic and Unknown Traffic 324 Verifying the Number of Flows 325 Summary 325 Further Reading 325 Chapter 7 Introduction to Performance Routing (PfR) 327 Performance Routing (PfR) 328 Simplified Routing over a Transport-Independent Design 328 "Classic" Path Control Used in Routing Protocols 329 Path Control with Policy-Based Routing 330 Intelligent Path Control—Performance Routing 332 Introduction to PfRv3 334 Introduction to the IWAN Domain 335 IWAN Sites 337 Device Components and Roles 339 IWAN Peering 340 Parent Route Lookups 342 Intelligent Path Control Principles 343 PfR Policies 343 Site Discovery 343 Site Prefix Database 345 PfR Enterprise Prefixes 346 WAN Interface Discovery 346 Hub and Transit Sites 347 Branch Sites 347 Channel 348 Smart Probes 350 Traffic Class 350

Chapter 8

Path Selection 351 Direction from Central Sites (Hub and Transit) to Spokes 351 Direction from Spoke to Central Sites (Hub and Transit) 351 Performance Monitoring 353 Threshold Crossing Alert (TCA) 355 Path Enforcement 356 Summary 356 Further Reading 357 PfR Provisioning 359 IWAN Domain 360 Topology 360 Overlay Routing 363 Advertising Site Local Subnets 363 Advertising the Same Subnets 364 Traffic Engineering for PfR 366 PfR Components 367 PfR Configuration 369 Master Controller Configuration 369 Hub Site MC Configuration 369 Transit Site MC Configuration 371 Branch Site MC Configuration 372 MC Status Verification 374 BR Configuration 377 Transit BR Configuration 377 Branch Site BR Configuration 381 BR Status Verification 382 NetFlow Exports 384 Domain Policies 386 Performance Policies 386 Load-Balancing Policy 391 Path Preference Policies 392 Quick Monitor 394 Hub Site Master Controller Settings 395 Hub, Transit, or Branch Site Specific MC Settings 395 Complete Configuration 396

Advanced Parameters 399 Unreachable Timer 399 Smart Probes Ports 400 Transit Site Affinity 400 Path Selection 401 Routing—Candidate Next Hops 401 Routing—No Transit Site Preference 401 Routing—Site Preference 403 PfR Path Preference 406 PfR Transit Site Preference 407 Using Transit Site Preference and Path Preference 408 Summary 409 Further Reading 410 Chapter 9 PfR Monitoring 411 Topology 412 Checking the Hub Site 413 Check the Routing Table 413 Checking the Hub MC 415 Checking the Hub BRs 417 Verification of Remote MC SAF Peering with the Hub MC 418 Checking the Transit Site 422 Check the Branch Site 423 Check the Routing Table 423 Check Branch MC Status 424 Check the Branch BR 429 Monitoring Operations 435 Routing Table 435 Monitor the Site Prefix 436 Monitor Traffic Classes 438 Monitor Channels 444 Transit Site Preference 450 With Transit Site Affinity Enabled (by Default) 454 With Transit Site Affinity Disabled (Configured) 455 Summary 456 Further Reading 457

Chapter 10 Application Visibility 459

Application Visibility Fundamentals 459 Overview 460 Components 460 Flows 462 **Observation Point** 464 Flow Direction 464 Source/Destination IP Versus Connection 464 Performance Metrics 465 Application Response Time Metrics 466 Media Metrics 467 Web Statistics 468 HTTP Host 469 URI Statistics 469 Flexible NetFlow 470 Flexible NetFlow Overview 470 Configuration Principles 470 *Create a Flexible NetFlow Flow Record* 471 Create a Flow Exporter 472 Create a Flow Monitor 474 Apply a Flow Monitor to the WAN 475 Flexible NetFlow for Application Visibility 478 Use Case 1: Flow Statistics 478 Use Case 2: Application Client/Server Statistics 478 Use Case 3: Application Usage 479 Monitoring NetFlow Data 479 View Raw Data Directly on the Router 479 View Reports on NetFlow Collectors 484 Flexible NetFlow Summary 484 Evolution to Performance Monitor 485 Principles 485 Performance Monitor Configuration Principles 487 Easy Performance Monitor (ezPM) 492 Application Statistics Profile 493 Application Performance Profile 493 Application Experience Profile 494

ezPM Configuration Steps 494 Monitoring Performance Monitor 499 Metrics Export 499 Flow Record, NetFlow v9, and IPFIX 499 Terminology 500 NetFlow Version 9 Packet Header Format (RFC 3954) 502 IPFIX Packet Header Format (RFC 7011) 502 Monitoring Exports 502 Monitoring Performance Collection on Network Management Systems 504 Deployment Considerations 505 Performance Routing 505 Interoperability with WAAS 505 Summary 507 Further Reading 507

Part IV Application Optimization

Chapter 11 Introduction to Application Optimization 509 Application Behavior 510 Bandwidth 512 Latency 514 Application Latency 514 Network Latency 515 Cisco Wide Area Application Services (WAAS) 516 Cisco WAAS Architecture 517 Application Optimizers 518 Configuration Management System 519 Data Redundancy Elimination (DRE) with Scheduler 519 Storage 519 Network I/O 519 Interception and Flow Management 519 TCP Optimization 520 TCP Windows Scaling 521 TCP Initial Window Size Maximization 521 Increased Buffering 521 Selective Acknowledgment (SACK) 522 Binary Increase Congestion (BIC) TCP 522

Caching and Compression 522 Compression 523 Data Redundancy Elimination (DRE) 523 Unified Data Store 526 Lempel-Ziv (LZ) Compression 527 Object Caching 528 Application-Specific Acceleration 528 Microsoft Exchange Application Optimization 529 HTTP Application Optimization 530 SharePoint Application Optimization 530 SSL Application Optimization 530 Citrix Application Optimization 531 CIFS Application Optimization 532 SMB Application Optimization 533 NFS Acceleration 534 Akamai Connect 534 Transparent Cache 535 Akamai Connected Cache 535 Dynamic URL HTTP Cache (Over-the-Top Cache) 535 Content Prepositioning for Enhanced End-User Experience 535 Summary 536 Further Reading 536 Chapter 12 Cisco Wide Area Application Services (WAAS) 537 Cisco WAAS Architecture 537 Central Management Subsystem 539 Interface Manager 539 Monitoring Facilities and Alarms 539 Network Interception and Bypass Manager 540 Application Traffic Policy Engine 540 Disk Encryption 542 Cisco WAAS Platforms 542 Router-Integrated Network Modules 543 Appliances 543 WAVE Model 294 543 WAVE Model 594 543 WAVE Model 694 546 WAVE Model 7541 546

WAVE Model 7571 546 WAVE Model 8541 546 Interception Modules 547 Virtual WAAS 547 ISR-WAAS 549 Architecture 549 Sizing 550 WAAS Performance and Scalability Metrics 553 WAAS Design and Performance Metrics 553 Device Memory 553 Disk Capacity 554 Number of Optimized TCP Connections 555 WAN Bandwidth and LAN Throughput 556 Number of Peers and Fan-out Each 558 Central Manager Sizing 559 Licensing 560 Cisco WAAS Operational Modes 560 Transparent Mode 561 Directed Mode 561 Interception Techniques and Protocols 561 Web Cache Communication Protocol 562 WCCP Service Groups 562 Forwarding and Return Methods 563 Load Distribution 564 Failure Detection 565 Flow Protection 565 Scalability 565 Redirect Lists 566 Service Group Placement 566 Egress Methods 567 Policy-Based Routing (PBR) 567 Inline Interception 569 AppNav Overview 570 AppNav Cluster Components 572 Class Maps 572 AppNav Policies 573 AppNav Site Versus Application Affinity 573

AppNav IOM 573 AppNav Controller Deployment Models 573 AppNav Controller Interface Modules 574 AppNav IOM Interfaces 575 Guidelines and Limitations 575 AppNav-XE 576 Advantages of Using the AppNav-XE Component 576 Guidelines and Limitations 577 WAAS Interception Network Integration Best Practices 578 Summary 578 Further Reading 579

Chapter 13 Deploying Application Optimizations 581

GBI: Saving WAN Bandwidth and Replicating Data 582 WAN Optimization Solution 583 Deploying Cisco WAAS 584 WAAS Data Center Deployment 584 GBI Data Centers 584 Data Center Device Selection and Placement 585 Primary Central Manager 587 Initial Primary Central Manager Configuration 587 Configuring the Primary Central Manager's NTP Settings 590 Configuring the Primary Central Manager's DNS Settings 590 Configuring WAAS Group Settings 591 Device Group Basic Settings 592 Standby Central Manager 592 Standby Central Manager's Configuration 593 AppNav-XE 595 Initial GBI AppNav-XE Deployment 595 Deploying a Data Center Cluster 600 Deploying a Separate Node Group and Policy for Replication 605 Deploying a New Policy for Data Center Replication 610 GBI Branch Deployment 615 Branch 1 Sizing 615 Branch 1 Deployment 615 Branch 12 Sizing 618 Branch 12 WAAS Deployment 618 Summary 621

Part V QoS

Chapter 14 Intelligent WAN Quality of Service (QoS) 623 QoS Overview 624 Ingress QoS NBAR-Based Classification 626 Ingress LAN Policy Maps 629 Egress QoS DSCP-Based Classification 630 Egress QoS Policy Map 631 Hierarchical QoS 633 DMVPN Per-Tunnel QoS 640 Per-Tunnel QoS Tunnel Markings 641 Bandwidth-Based QoS Policies 643 Bandwidth Remaining QoS Policies 644 Subrate Physical Interface QoS Policies 648 Association of Per-Tunnel QoS Policies 649 Per-Tunnel QoS Verification 650 Per-Tunnel QoS Caveats 658 QoS and IPSec Packet Replay Protection 660 Complete QoS Configuration 661 Summary 669 Further Reading 669 Part VI **Direct Internet Access** Direct Internet Access (DIA) 671 Chapter 15 Guest Internet Access 673 Dynamic Host Configuration Protocol (DHCP) 676

Dynamic Host Configuration Protocol (DHCP) 67 Network Address Translation (NAT) 678 Verification of NAT 680 Zone-Based Firewall (ZBFW) Guest Access 680 Verification of ZBFW for Guest Access 684 Guest Access Quality of Service (QoS) 685 Guest Access Web-Based Acceptable Use Policy 688 Guest Network Consent 688 Guest Authentication 692 Internal User Access 697 Fully Specified Static Default Route 698 Verification of Internet Connectivity 699 Network Address Translation (NAT) 704 Policy-Based Routing (PBR) 706 Internal Access Zone-Based Firewall (ZBFW) 708 Cloud Web Security (CWS) 711 Baseline Configuration 712 Outbound Proxy 717 WAAS and WCCP Redirect 720 Prevention of Internal Traffic Leakage to the Internet 720 Summary 721 References in this Chapter 722

Part VII Migration

Chapter 16 Deploying Cisco Intelligent WAN 723 Pre-Migration Tasks 723 Document the Existing WAN 724 Network Traffic Analysis 724 Proof of Concept 724 Finalize the Design 725 Migration Overview 725 IWAN Routing Design Review 726 EIGRP for the IWAN and the LAN 726 BGP for the IWAN and an IGP (OSPF) for the LAN 727 Routing Design During Migration 727 Deploying DMVPN Hub Routers 728 Migrating the Branch Routers 734 Migrating a Single-Router Site with One Transport 735 Migrating a Single-Router Site with Multiple Transports 737 Migrating a Dual-Router Site with Multiple Transports 739 Post-Migration Tasks 740 Migrating from a Dual MPLS to a Hybrid IWAN Model 742 Migrating IPsec Tunnels 744 PfR Deployment 746 Testing the Migration Plan 752 Summary 752 Further Reading 753

Part VIII Conclusion

- Chapter 17Conclusion and Looking Forward755Intelligent WAN Today755Intelligent WAN Architecture756Intelligent WAN Tomorrow756
- Appendix A Dynamic Multipoint VPN Redundancy Models 759
- Appendix B IPv6 Dynamic Multipoint VPN 763

Index 779

Icons Used in This Book



Command Syntax Conventions

The conventions used to present command syntax in this book are the same conventions used in the IOS Command Reference. The Command Reference describes these conventions as follows:

- Boldface indicates commands and keywords that are entered literally as shown.
 In actual configuration examples and output (not general command syntax), boldface indicates commands that are manually input by the user (such as a show command).
- Italic indicates arguments for which you supply actual values.
- Vertical bars (I) separate alternative, mutually exclusive elements.
- Square brackets ([]) indicate an optional element.
- Braces ({ }) indicate a required choice.
- Braces within brackets ([{ }]) indicate a required choice within an optional element.

Foreword

The world is changing fast. And demands on the network are growing exponentially. More than ever before, businesses need technology to provide speed, flexibility, and information in a cost-effective manner across their systems and processes. The Cisco Intelligent WAN (IWAN) helps companies in any market segment connect the lifeblood of their organization—their branch locations—to business value located anywhere on the network. Whether your branch is a retail store, a healthcare clinic, or a remote office, branches are a critical component of business. These are the places where organizations interface with customers and other citizens, where most business intelligence is acquired, and where the bulk of employees work. It's crucial that the branch play a large role in any organization's plans for digitization and value.

As the leader of the Cisco Systems Engineering team, I have the privilege of working with the best networking professionals in the industry. Working on the front lines of the customer relationship, our SE teams are uniquely positioned to provide feedback from our vast customer base back to the Cisco innovation engine, our development team. Cisco has thousands of systems engineers globally working with our customers every day, and they gain great insights into the top issues facing IT and our customers' businesses in general. The feedback collected from our customers and Systems Engineering team led to the development of IWAN.

In many traditional WAN implementations, customers, vendors, suppliers, and employees who are located in the branch often cannot receive optimal service, and their capabilities are limited. The Cisco IWAN allows IT to remove those limitations by enabling intelligence on the WAN. With IWAN's ability to simplify VPNs and allow more control, applications such as guest Internet traffic, public cloud services, and partner cloud applications can be offloaded immediately with the appropriate quality of service levels. And with visibility to the application level, applications that are dependent upon data center connectivity can perform better. Last, given the need for all these use cases to be secure, you will see the value of IWAN in providing secure connectivity for your applications while providing better service and improved performance.

This book was written by an all-star team, including Brad Edgeworth, one of the key leaders in our Systems Engineering organization. Holding multiple CCIE certifications, this team of contributing authors present at both internal and external events, which means they can explain the technology and how it helps businesses. Their depth of experience and knowledge is demonstrated in this book as they address IWAN, its features, benefits, and implementation, and provide readers insight into the top issues facing IT: security, flexibility, application visibility, and ease of use. These are the most important issues facing the WAN and IT in general.

The Cisco IWAN solution helps businesses achieve their goals, and this book will help IT departments get the most out of these solutions. The book describes IWAN and its implementation in an easy-to-understand format that will allow network professionals to take full advantage of this solution in their environments. In doing so, it will allow those IT professionals to deliver tremendous business value to their organizations. At Cisco, we believe that technology can truly help businesses define their strategy and value in the market. And we believe that IT can help deliver that value through speed, agility, and responsiveness to their customers and their businesses.

Michael Koons

VP Systems Engineering and Technology,

Cisco Systems

Introduction

The Cisco Intelligent WAN (IWAN) enables organization to deliver an uncompromised experience over any WAN transport. With the Cisco IWAN architecture, organizations can provide more bandwidth to their branch office connections using cost-effective WAN transports without affecting performance, security, or reliability.

The authors' goal was to provide a multifunction self-study book that explains the technologies used in the IWAN architecture that would allow the reader to successfully deploy the technology. Concepts are explained in a modular structure so that the reader can learn the logic and configuration associated with a specific feature. The authors provide real-world use cases that will influence the design of your IWAN network.

Knowledge learned from this book can be used for deploying IWAN via CLI or other Cisco management tools such as Cisco Prime Infrastructure or Application Policy Infrastructure Controller Enterprise Module (APIC-EM).

Who Should Read This Book?

This book is for network engineers, architects, and consultants who want to learn more about WAN networks and the Cisco IWAN architecture and the technical components that increase the effectiveness of the WAN. Readers should have a fundamental understanding of IP routing.

How This Book Is Organized

Although this book can be read cover to cover, it is designed to be flexible and allow you to easily move between chapters and sections of chapters so that you can focus on just the material that you need.

Part I of the book provides an overview of the evolution of the WAN.

Chapter 1, "Evolution of the WAN": This chapter explains the reasons for increased demand on the WAN and why the WAN has become more critical to businesses in any market vertical. The chapter provides an introduction to Cisco Intelligent WAN (IWAN) and how it enhances user experiences while lowering operational costs.

Part II of the book explains transport independence through the deployment of Dynamic Multipoint VPN (DMVPN).

- Chapter 2, "Transport Independence": This chapter explains the history of WAN technologies and the current technologies available to network architects. Dynamic Multipoint VPN (DMVPN) is explained along with the benefits that it provides over other VPN technologies.
- Chapter 3, "Dynamic Multipoint VPN": This chapter explains the basic concepts of DMVPN and walks the user from a simple topology to a dual-hub, dual-cloud topology. The chapter explains the interaction that NHRP has with DMVPN because that is a vital component of the routing architecture.

- Chapter 4, "Intelligent WAN (IWAN) Routing": This chapter explains why EIGRP and BGP are selected for the IWAN routing protocols and how to configure them. In addition to explaining the logic for the routing protocol configuration, multicast routing is explained.
- Chapter 5, "Securing DMVPN Tunnels and Routers": This chapter examines the vulnerabilities of a network and the steps that can be taken to secure the WAN. It explains IPsec DMVPN tunnel protection using pre-shared keys and PKI infrastructure. In addition, the hardening of the router is performed through the deployment of Zone-Based Firewall (ZBFW) and Control Plane Policing (CoPP).

Part III of the book explains how to deploy intelligent routing in the WAN.

- Chapter 6, "Application Recognition": This chapter examines how an application can be identified through the use of traditional ports and through deep packet inspection. Application classification is essential for proper QoS policies and intelligent routing policies.
- Chapter 7, "Introduction to Performance Routing (PfR)": This chapter discusses the need for intelligent routing and a brief evolution of Cisco Performance Routing (PfR). The chapter also explains vital concepts involving master controllers (MCs) and border routers (BRs) and how they operate in PfR version 3.
- Chapter 8, "PfR Provisioning": This chapter explains how PfRv3 can be configured and deployed in a topology.
- Chapter 9, "PfR Monitoring": This chapter explains how PfR can be examined to verify that it is operating optimally.
- Chapter 10, "Application Visibility": This chapter discusses how PfR can view and collect application performance on the WAN.

Part IV of the book discusses and explains how application optimization integrates into the IWAN architecture.

- Chapter 11, "Introduction to Application Optimization": This chapter covers the fundamentals of application optimization and how it can accelerate application responsiveness while reducing demand on the current WAN.
- Chapter 12, "Cisco Wide Area Application Services (WAAS)": This chapter explains the Cisco WAAS architecture and methods that it can be inserted into a network. In addition, it explains how the environment can be sized appropriately for current and future capacity.
- Chapter 13, "Deploying Application Optimizations": This chapter explains how the various components of WAAS can be configured for the IWAN architecture.

Part V of the book explains the specific aspects of QoS for the WAN.

Chapter 14, "Intelligent WAN Quality of Service (QoS)": This chapter explains NBAR-based QoS policies, Per-Tunnel QoS policy, and other changes that should be made to accommodate the IWAN architecture. Part VI of the book discusses direct Internet access and how it can reduce operational costs while maintaining a consistent security policy.

Chapter 15, "Direct Internet Access (DIA)": This chapter explains how direct Internet access can save operational costs while providing additional services at branch sites. The chapter explains how ZBFW or Cisco Cloud Web Security can be deployed to provide a consistent security policy to branch network users.

Part VII of the book explains how IWAN can be deployed.

Chapter 16, "Deploying Cisco Intelligent WAN": This chapter provides an overview of the steps needed to successfully migrate an existing WAN to Cisco Intelligent WAN.

The book ends with a closing perspective on the future of the Cisco software-defined WAN (SD-WAN) and the management tools that are being released by Cisco.

Learning in a Lab Environment

This book contains new features and concepts that should be tested in a lab environment first. Cisco VIRL (Virtual Internet Routing Lab) provides a scalable, extensible network design and simulation environment that includes several Cisco Network Operating System virtual machines (IOSv, IOS-XRv, CSR 1000V, NX-OSv, IOSvL2, and ASAv) and has the ability to integrate with third-party vendor virtual machines or external network devices.

The authors will be releasing a VIRL topology file so that readers can learn the technologies as they are explained in the book. More information about VIRL can be found at http://virl.cisco.com.

Additional Reading

The authors tried to keep the size of the book manageable while providing only necessary information about the topics involved. Readers who require additional reference material may find the following books to be a great supplementary resource for the topics in this book:

- Bollapragada, Vijay, Mohamed Khalid, and Scott Wainner. *IPSec VPN Design*. Indianapolis: Cisco Press, 2005. Print.
- Edgeworth, Brad, Aaron Foss, and Ramiro Garza Rios. *IP Routing on Cisco IOS*, *IOS XE, and IOS XR*. Indianapolis: Cisco Press, 2014. Print.
- Karamanian, Andre, Srinivas Tenneti, and Francois Dessart. *PKI Uncovered: Certificate-Based Security Solutions for Next-Generation Networks*. Indianapolis: Cisco Press, 2011. Print.
- Seils, Zach, Joel Christner, and Nancy Jin. *Deploying Cisco Wide Area Application Services*. Indianapolis: Cisco Press, 2008. Print.
- Szigeti, Tim, Robert Barton, Christina Hattingh, and Kenneth Briley Jr. End-to-End QoS Network Design: Quality of Service for Rich-Media & Cloud Networks, Second Edition. Indianapolis: Cisco Press, 2013. Print.

Chapter 7

Introduction to Performance Routing (PfR)

This chapter covers the following topics:

- Performance Routing (PfR)
- Introduction to the IWAN domain
- Intelligent path control principles

Bandwidth cost, WAN latency, and lack of bandwidth availability all contribute to the complexities of running an efficient and cost-effective network that meets the unique, application-heavy workloads of today's enterprise organizations. But as the volume of content and applications traveling across the network grows exponentially, organizations must optimize their WAN investments.

Cisco *Performance Routing (PfR)* is the IWAN intelligent path control component that can help administrators to accomplish the following:

- Augment the WAN with additional bandwidth to including lower-cost connectivity options such as the Internet
- Realize the cost benefits of provider flexibility and the ability to choose different transport technologies (such as MPLS L3VPN, VPLS, or the Internet)
- Offload the corporate WAN with highly secure direct Internet access
- Improve application performance and availability based upon an application's performance requirements
- Protect critical applications from fluctuating WAN performance

Performance Routing (PfR)

Cisco Performance Routing (PfR) improves application delivery and WAN efficiency. PfR dynamically controls data packet forwarding decisions by looking at application type, performance, policies, and path status. PfR protects business applications from fluctuating WAN performance while intelligently load-balancing traffic over the best-performing path based on the application policy.

Simplified Routing over a Transport-Independent Design

One of the critical IWAN components and also a key design decision was to architect the next-generation WAN around a *transport-independent design (TID)*. The choice of DMVPN was extensively explained in Chapter 2, "Transport Independence." This overlay approach allows the use of a single routing protocol over the WAN and greatly simplifies the routing decision process and Performance Routing in multiple ways, two of the main ones being

- Simplified reachability information
- Single routing domain

The first benefit of this overlay approach is simplified reachability information.

The traditional routing protocols were designed to solve the endpoint reachability problem in a hop-by-hop destination-only forwarding environment of unknown topology. The routing protocols choose only the best path based on statically assigned cost. There are a few exceptions where the network path used can be somewhat engineered. Some routing protocols can select a path that is not the shortest one (BGP, *MPLS traffic engineering [TE]*).

Designing deterministic routing behavior is difficult with multiple transport providers but is much simpler thanks to DMVPN. The DMVPN network topology is flat, and it is consistent because it is an overlay network that masks the network complexity underneath. This approach simplifies the logical view of the network and minimizes fundamental topology changes. Logically, only reachability to the next hop across the WAN can change.

An overlay network's routing information is very simple: a set of destination prefixes, and a set of potential transport next hops for each destination. As a result, PfR just needs a *mapping service* that stores and serves all resolved forwarding states for connectivity per overlay network. Each forwarding state contains destination prefix, next hop (overlay IP address), and corresponding transport address.

The second benefit of using overlay networks is the single routing domain design. In traditional hybrid designs, it is common to have two (or more) routing domains:

- One routing domain for the primary path over MPLS—EBGP, static, or default routes
- One routing domain on the secondary path over the Internet—EIGRP, IBGP, or floating static routes

The complexity increases when routes are exchanged between the multiple routing domains, which can lead to suboptimal routing or routing loops. Using DMVPN for all WAN transports allows the use of a single routing protocol for all paths regardless of the of transport choice. Whether the topology is dual hybrid (MPLS plus Internet) or dual Internet (two Internet paths), the routing configuration remains exactly the same, meaning that if there is a change in how your provider chooses to deliver connectivity, or you wish to add or change a provider underneath the DMVPN, the investment in your WAN routing architecture is secure.

EIGRP and IBGP are the best routing protocol options today with DMVPN.

After routing connectivity is established, PfR enters the picture and provides the advanced path control in IWAN. PfR is not a replacement for the routing protocol and never will be. As an adjunct, PfR uses the next-hop information from the routing protocol and overrides it based on real-time performance and link utilization ratio. This next-hop information per destination prefix is critical for PfR to work correctly and is a critical element in the routing design. Having a single routing domain and a very basic mapping service requirement has greatly simplified PfR interaction with the routing protocol.

"Classic" Path Control Used in Routing Protocols

Path control, commonly referred to as "traffic engineering," is the process of choosing the network path on which traffic is sent. The simplest form is trivial: send all traffic down the primary path unless the path goes down; in that case, send everything through the backup path.

Figure 7-1 illustrates the concept where R31 (branch) sends traffic to R11 (headquarters). When R31's link to the MPLS provider fails, traffic is sent through the Internet.



Backup Scenario—Primary Link Failure on Branch



Figure 7-1 Traffic Flow over Primary and Backup Links

This approach has two main drawbacks:

- Traffic is forwarded over a single path regardless of the application type, performance, or bandwidth issues.
- The backup path is used only when the primary link goes down and not when there is performance degradation or brownouts over the primary path because the routing protocol peers are usually still up and running and do not detect such performance issues.

Path Control with Policy-Based Routing

The next level of path control lets the administrator specify categories of traffic to send on a specific path as long as that path remains up. One of the most common options is the use of *policy-based routing (PBR)*, routing based on DSCP values:

- DSCP values that are mapped to critical business applications and voice/video types of applications are assigned a next hop that is over the preferred path.
- DSCP values that are mapped to best-effort applications or applications that do not suffer from performance degradation are assigned a next hop over the secondary path.

However, this approach is not intelligent and does not take into account the dynamic behavior of the network. Routing protocols have keepalive timers that can determine if the next hop is available, but they cannot determine when the path selected suffers from degraded performance, and the system cannot compensate.

Figure 7-2 illustrates the situation where R31 (branch) sends traffic to R11 (headquarters). When R31's path across the MPLS provider experiences performance issues, traffic continues to be sent through the MPLS backbone. PBR alone is unaware of any performance problems. An additional mechanism is needed to detect events like these, such as the use of IP SLA probes.



Primary Link Experiencing Brownouts on Branch



Figure 7-2 PBR's Inability to Detect Problematic Links

Intelligent Path Control—Performance Routing

Classic routing protocols or path control with PBR cannot detect performance issues and fall back affected traffic to an alternative path. Intelligent path control solves this problem by monitoring actual application performance on the path that the applications are traversing, and by directing traffic to the appropriate path based on these real-time performance measurements.

When the current path experiences performance degradation, Cisco intelligent path control moves the affected flows according to user-defined policies.

Figure 7-3 illustrates the situation where R31 sends traffic to R11. When R31's path across the MPLS provider experiences performance issues, only affected traffic is sent to the Internet path. The choice of traffic to fall back is based on defined policies. For example, voice or business application flows are forwarded over the secondary path, whereas best-effort traffic remains on the MPLS path.



Figure 7-3 Traffic Flow over Multiple Links with Cisco Intelligent Path Control

Advanced path control should include the following:

- Detection of issues such as delay, loss, jitter, and defined path preference before the associated application is impacted.
- Passive performance measurement based on real user traffic when available and passively monitored on existing WAN edge routers. This helps support SLAs to protect critical traffic.
- Efficient load distribution across the WAN links for medium-priority and best-effort traffic.
- Effective reaction to any network outages before they can affect users or other aspects of the network. These include *blackouts* that cause a complete loss of connectivity as well as *brownouts* that are network slowdowns caused by path degradation along the route to the destination. Although blackouts can be detected easily, brownouts are much more challenging to track and are usually responsible for bad user experience.
- Application-based policies that are designed to support the specific performance needs of applications (for example, point of sale, enterprise resource planning [ERP], and so on).
- Low WAN overhead to ensure that control traffic is not contributing to overall traffic issues.
- Easy management options, including a single point of administration and the ability to scale without a stacked deployment.

Cisco Performance Routing (PfR), part of Cisco IOS software, provides intelligent path control in IWAN and complements traditional routing technologies by using the intelligence of a Cisco IOS infrastructure to improve application performance and availability.

As explained before, PfR is not a replacement for the routing protocols but instead runs alongside of them to glean the next hop per destination prefix. PfR has APIs with NHRP, BGP, EIGRP, and the routing table to request information. It can monitor and then modify the path selected for each application based on advanced criteria, such as reachability, delay, loss, and jitter. PfR intelligently load-balances the remainder of the traffic among available paths based on the tunnel bandwidth utilization ratio.

Note The routing table, known as the *routing information base (RIB)*, is built from dynamic routing protocols and static and directly connected routes. The routing table is referred to as the RIB throughout the rest of this chapter.

Cisco PfR has evolved and improved over several releases with a focus on simplicity, ease of deployment, and scalability. Table 7-1 provides a list of features that have evolved with each version of PfR.

Version	Features	
PfR/Optimized Edge	Internet edge	
Routing (OER)	Basic WAN	
	Provisioning per site per policy	
	Thousands of lines of configuration	
PfRv2	Policy simplification	
	App path selection	
	Scale 500 sites	
	Tens of lines of configuration	
PfRv3	Centralized provisioning	
	Application Visibility Control (AVC) infrastructure	
	VRF awareness	
	Scale 2000 sites	
	Hub configuration only	
	Multiple data centers	
	Multiple next hops per DMVPN network	

Table 7-1 Evolution of PfR Versions and Features

Introduction to PfRv3

Performance Routing Version 3 (PfRv3) is the latest generation of the original PfR created more than ten years ago. PfRv3 focuses on ease of use and scalability to make it easy to transition to an intelligent network with PfR. It uses one-touch provisioning with multisite coordination to simplify its configuration and deployment from previous versions of PfR. PfRv3 is a DSCP- and application-based policy-driven framework that provides multisite path control optimization and is bandwidth aware for WAN- and cloud-based applications. PfRv3 is tightly integrated with existing AVC components such as Performance Monitor, QoS, and NBAR2.

PfR is composed of devices performing several roles, which are *master controller (MC)* and *border router (BR)*. The MC serves as the control plane of PfR, and the BR is the forwarding plane which selects the path based on MC decisions.

Note The MC and BR are components of the IOS software features on WAN routers.

Figure 7-4 illustrates the mechanics of PfRv3. Traffic policies are defined based on DSCP values or application names. Policies can state requirements and preferences for applications and path selection. A sample policy can state that voice traffic uses preferred path MPLS unless delay is above 200 ms. PfR learns the traffic, then starts measuring the bandwidth and performance characteristics. Then the MC makes a decision by comparing the real-time metrics with the policies and instructs the BRs to use the appropriate path.

Note The BRs automatically build a tunnel (known as an *auto-tunnel*) between other BRs at a site. If the MC instructs a BR to redirect traffic to a different BR, traffic is forwarded across the auto-tunnel to reach the other BR.



Figure 7-4 *Mechanics of PfRv3*

Note The first iteration of PfRv3 was introduced in summer 2014 with IOS 15.4(3)M and IOS XE 3.13.

Introduction to the IWAN Domain

An IWAN domain is a collection of sites that share the same set of policies and are managed by the same logical PfR *domain controller*. Each site runs PfR and gets its path control configuration and policies from the logical IWAN domain controller through

the IWAN peering service. At each site, an MC is the local decision maker and controls the BRs responsible for performance measurement and path enforcement. The IWAN domain can be an entire enterprise WAN, a particular region, and so forth.

The key point for PfRv3 is that provisioning is fully centralized at a logical domain controller, whereas path control decisions and enforcement are fully distributed within the sites that are in the domain, making the solution very scalable.

Figure 7-5 shows a typical IWAN domain with central and branch sites. R10, R20, R31, R41, and R51 are all MCs for their corresponding sites and retrieve their configuration from the logical domain controller. R11, R12, R21, R22, R31, R41, R51, and R52 are all BRs that report back to their local MC. Notice that R31, R41, and R51 operate as both the MC and the BR for their sites.



Figure 7-5 IWAN Domain Concepts

Note In the remainder of this book, all references to PfR mean PfRv3.

IWAN Sites

An IWAN domain includes a mandatory hub site, optional transit sites, as well as branch sites. Each site has a unique identifier called a *site ID* that is derived from the loopback address of the local MC.

Central and headquarters sites play a significant role in PfR and are called IWAN *Points of Presence (POPs)*. Each site has a unique identifier called a POP ID. These sites house DMVPN hub routers and therefore provide the following traffic flows (streams):

- Traditional DMVPN spoke-to-hub connectivity.
- Spoke-to-hub-to-spoke connectivity until DMVPN spoke-to-spoke tunnels establish.
- Connectivity through NHS chaining until DMVPN spoke-to-spoke tunnels establish.
- Transit connectivity to another site via a data center interconnect (DCI) or shared data center network segment. In essence, these sites act as *transit sites* for the traffic crossing them. Imagine in Figure 7-5 that R31 goes through R21 to reach a network that resides in Site 1. R21 does not terminate the traffic at the local site; it provides transit connectivity to Site 1 via the DCI.
- Data centers may or may not be colocated with the hub site. To elaborate further, some hub sites contain data centers whereas other hub sites do not contain data centers (such as outsourced colocation cages).

Hub site

- The logical domain controller functions reside on this site's MC.
- Only one hub site exists per IWAN domain because of the uniqueness of the logical domain controller's presence. The MC for this site is known as the Hub MC, thereby making this site the hub site.
- MCs from all other sites (transit or branch) connect to the Hub MC for PfR configuration and policies.
- A POP ID of 0 is automatically assigned to a hub site.
- A hub site may contain all other properties of a transit site as defined below.

Transit sites

- Transit sites are located in an enterprise central site, headquarters, or carrier-neutral facilities.
- They provide transit connectivity to access servers in the data centers or for spoke-to-spoke traffic.
- A data center may or may not be colocated with the transit site. A data center can be reached via a transit site.

- A POP ID is configured for each transit site. This POP ID has to be unique in the domain.
- The local MC (known as a *Transit MC*) peers with the Hub MC (domain controller) to get its policies and to monitor configuration and timers.

Branch sites

- These are always DMVPN spokes and are stub sites where traffic transit is not allowed.
- The local Branch MC peers with the logical domain controller (Hub MC) to get its policies and monitoring guidelines.

Figure 7-6 shows the IWAN sites in a domain with two central sites (one is defined as the hub site and the other as a transit site). R10, R11, and R12 belong to the hub site, and R20, R21, and R22 belong to a transit site. R31, R41, R51, and R52 belong to a branch site. The dotted lines represent the site's local MC peering with the Hub MC.



Figure 7-6 IWAN Domain Hub and Transit Sites

Device Components and Roles

The PfR architecture consists of two major Cisco IOS components, a master controller (MC) and a border router (BR). The MC is a policy decision point where policies are defined and applied to various traffic classes (TCs) that traverse the BR systems. The MC can be configured to learn and control TCs on the network:

- Border routers (BRs) are in the data-forwarding path. BRs collect data from their Performance Monitor cache and smart probe results, provide a degree of aggregation of this information, and influence the packet forwarding path as directed by the site local MC to manage router traffic.
- The master controller (MC) is the policy decision maker. At a large site, such as a data center or campus, the MC is a dedicated (physical or logical) router. For smaller branch locations, the MC is typically colocated (configured) on the same platform as the BR. As a general rule, large locations manage more network prefixes and applications than a branch deployment, thus consuming more CPU and memory resources for the MC function. Therefore, it is a good design practice to dedicate a chassis for the MC at large sites.

Each site in the PfR domain must include a local MC and at least one BR.

The branch typically manages fewer active network prefixes and applications. Because of the costs associated with dedicating a chassis at each branch, the network manager can colocate the local MC and BR on the same router platform. CPU and memory utilization should be monitored on platforms operating as MCs, and if utilization is high, the network manager should consider an MC platform with a higher-capacity CPU and memory. The local MC communicates with BRs and the Hub MC over an authenticated TCP socket but has no requirement for populating its own IP routing table with anything more than a route to reach the Hub MC and local BRs.

PfR is an intelligent path selection technology and requires

- At least two external interfaces under the control of PfR
- At least one internal interface under the control of PfR
- At least one configured BR
 - If only one BR is configured, both external interfaces are attached to the single BR.
 - If more than one BR is configured, two or more external interfaces are configured across these BRs.

The BR, therefore, owns external links, or exit points; they may be logical (tunnel interfaces) or physical links (serial, Ethernet, and so on). With the IWAN prescriptive design, external interfaces are always logical DMVPN tunnels.

A device can fill five different roles in an IWAN domain:

- Hub MC: This is the MC at the hub site. It acts as MC for the site, makes optimization decisions for that site, and provides the path control policies for all the other MCs. The Hub MC contains the logical PfR domain controller role.
- **Transit MC**: This is the MC at a transit site that makes optimization decision for those sites. There is no policy configuration on Transit MCs because they receive their policies from the Hub MC.
- Branch MC: The Branch MC is the MC for branch sites that makes optimization decisions for those sites. There is no policy configuration on Branch MCs because they receive their policies from the Hub MC.
- **Transit BR:** The Transit BR is the BR at a hub or transit site. The WAN interface terminates in the BRs. PfR is enabled on these interfaces. At the time of this writing, only one WAN interface is supported on a Transit BR. This limitation is overcome by using multiple BR devices.

Note Some Cisco documentation may refer to a Transit BR as a Hub BR, but the two function identically because transit site capabilities were included in a later release of PfR.

Branch BR: The Branch BR resides at the branch site and forwards traffic based on the decisions of the Branch MC. The only PfR configuration is the identification of the Branch MC and setting its role as a BR. The WAN interface that terminates on the device is detected automatically.

The PfR Hub MC is currently supported only on the IOS and IOS XE operating systems.

IWAN Peering

PfR uses an IWAN peering service between the MCs and BRs which is based on a publish/subscribe architecture. The current IWAN peering service uses Cisco SAF to distribute information between sites, including but not limited to

- Learned site prefix
- PfR policies
- Performance Monitor information

The IWAN peering service provides an environment for service advertisement and discovery in a network. It is made up of two primary elements: client and forwarder.

- An IWAN peering service client is a producer (advertises to the network), a consumer of services (requests a service from the network), or both.
- An IWAN peering service SAF forwarder receives services advertised by clients, distributes the services reliably through the network, and makes services available to clients.

An IWAN peering service client needs to send a register message to a forwarder before it is able to advertise (publish) or request (subscribe to) services.

The IWAN peering service also adopts a logical unicast topology to implement the peering system. Each instance that joins the IWAN peering service serves as both a client and a forwarder:

- The Hub MC listens for unicast packets for advertisements or publications from Transit MCs, Branch MCs, and local BRs.
- The Transit MC peers with the Hub MC and listens to its local BRs.
- The Branch MC peers with the Hub MC and listens to its local BRs.
- BRs always peer with their local MC.

Figure 7-7 illustrates the IWAN peering service with the policies advertised from the Hub MC, the advertisement of monitors, and the exchange of site prefixes.



Figure 7-7 IWAN SAF Peering Service

SAF is automatically configured when PfR is enabled on a site. SAF dynamically discovers and establishes a peering as defined previously. The Hub MC advertises all policies and monitoring configuration to all the sites. Every site is responsible for advertising its own site prefix information to other sites in the domain.

Each instance must use an interface with an IP address that is reachable (routed) through the network to join in the IWAN peering system. PfRv3 requires that this address be a loopback address. It is critical that all these loopback addresses be reachable across the IWAN domain.

Parent Route Lookups

PfR uses the concept of a *parent route lookup* which refers to locating all the paths that a packet can take to a specific network destination regardless of the best-path calculation. The parent route lookup is performed so that PfR can monitor all paths and thereby prevent network traffic from being blackholed because the BRs have only summary routes in their routing table. PfR has direct API accessibility into EIGRP and BGP and can identify all the paths available for a prefix regardless of whether alternative paths were installed into the RIB.

PfR requires a parent route for every WAN path (primary, secondary, and so on) for PfR to work effectively. PfR searches the following locations in the order listed to locate all the paths for a destination:

- 1. NHRP cache (when spoke-to-spoke direct tunnels are established)
- 2. BGP table (where applicable)
- 3. EIGRP topology table (where applicable)
- 4. Static routes (where applicable)
- **5.** RIB. Only one path is selected by default. In order for multiple paths to be selected, the same routing protocol must find both paths to be equal. This is known as equal-cost multipathing (ECMP).

Note If a protocol other than EIGRP or BGP is used, all the paths have to be ECMP in the RIB. Without ECMP in the RIB, PfR cannot identify alternative paths, and that hinders PfR's effectiveness.

The following logic is used for parent route lookups:

- The parent route lookup is done during channel creation (see the following section, "Intelligent Path Control Principles," for more information).
- For PfR Internet-bound traffic, the parent route lookup is done every time traffic is controlled.

In a typical IWAN design, BGP or EIGRP is configured to make sure MPLS is the preferred path and the Internet the backup path. Therefore, for any destination prefix, MPLS is the only available path in the RIB. But PfR looks into the BGP or EIGRP table

and knows if the Internet is also a possible path and can use it for traffic forwarding in a loop-free manner.

Intelligent Path Control Principles

PfR is able to provide intelligent path control and visibility into applications by integrating with the Cisco Performance Monitoring Agent available on the WAN edge (BR) routers. Performance metrics are passively collected based on user traffic and include bandwidth, one-way delay, jitter, and loss.

PfR Policies

PfR policies are global to the IWAN domain and are configured on the Hub MC, then distributed to all MCs via the IWAN peering system. Policies can be defined per DSCP or per application name.

Branch and Transit MCs also receive the Cisco Performance Monitor instance definition, and they can instruct the local BRs to configure Performance Monitors over the WAN interfaces with the appropriate thresholds.

PfR policies are divided into three main groups:

- Administrative policies: These policies define path preference definition, path of last resort, and zero SLA used to minimize control traffic on a metered interface.
- Performance policies: These policies define thresholds for delay, loss, and jitter for user-defined DSCP values or application names.
- Load-balancing policy: Load balancing can be enabled or disabled globally, or it can be enabled for specific network tunnels. In addition, load balancing can provide specific path preference (for example, the primary path can be INET01 and INET02 with a fallback of MPLS01 and MPLS02).

Site Discovery

PfRv3 was designed to simplify the configuration and deployment of branch sites. The configuration is kept to a minimum and includes the IP address of the Hub MC. All MCs connect to the Hub MC in a hub-and-spoke topology.

When a Branch or Transit MC starts:

- It uses the loopback address of the local MC as its site ID.
- It registers with the Hub MC, providing its site ID, then starts building the IWAN peering with the Hub MC to get all information needed to perform path control. That includes policies and Performance Monitor definitions.
- The Hub MC advertises the site ID information for all sites to all its Branch or Transit MC clients.

At the end of this phase, all MCs have a site prefix database that contains the site ID for every site in the IWAN domain.

Note The site ID is based on the local MC loopback address and is a critical piece of PfR. Routing for MC addresses must be carefully designed to ensure that this address is correctly advertised across all available paths.

Figure 7-8 shows the IWAN peering between all MCs and the Hub MC. R10 is the Hub MC for this topology. R20, R31, R41, and R51 peer with R10. This is the initial phase for site discovery.



Figure 7-8 Demonstration of IWAN Peering to the Domain Controller

Site Prefix Database

PfR maintains a topology that contains all the network prefixes and their associated site IDs. A site prefix is the combination of a network and the site ID for the network prefix attached to that router. The PfR topology table is known as the *site prefix database* and is a vital component of PfR. The site prefix database resides on the MCs and BRs. The site prefix database located on the MC learns and manages the site prefixes and their origins from both local egress flow and advertisements from remote MC peers. The site prefix database located at a BR learns/manages the site prefixes and their origins only from the advertisements from remote peers. The site prefix database is organized as a longest prefix matching *tree* for efficient search.

Table 7-2 provides the site prefix database on all MCs and BRs for the IWAN domain shown in Figure 7-8. It provides a mapping between a destination prefix and a destination site.

Site Name	Site Identifier	Site Prefix
Site 1	10.1.0.10	10.1.0.0/16
Site 1	10.1.0.10	172.16.1.0/24
Site 2	10.2.0.20	10.2.0.0/16
Site 3	10.2.0.31	10.3.3.0/24
Site 4	10.4.0.41	10.4.4.0/24
Site 5	10.5.0.51	10.5.5.0/24

Table 7-2 Site Prefix Database for an IWAN Domain

Note The site prefix database can contain multiple network prefixes per site and is not limited to just one. A second entry was added to the table for Site 1 to display the concept.

In order to learn from advertisements via the peering infrastructure from remote peers, every MC and BR subscribes to the site prefix subservice of the PfR peering service. MCs publish and receive site prefixes. BRs only receive site prefixes. An MC publishes the list of site prefixes learned from local egress flows by encoding the site prefixes and their origins into a message. This message can be received by all the other MCs and BRs that subscribe to the peering service. The message is then decoded and added to the site prefix databases at those MCs and BRs. Site prefixes will be explained in more detail in Chapter 8, "PfR Provisioning."

Note Site prefixes are dynamically learned at branch sites but must be statically defined at hub and transit sites. The branch site prefixes can be statically defined too.

PfR Enterprise Prefixes

The enterprise-prefix prefix list defines the boundary for all the internal enterprise prefixes. A prefix that is not from the enterprise-prefix prefix list is considered a PfR Internet prefix. PfR does not monitor performance (delay, jitter, byte loss, or packet loss) for network traffic.

In Figure 7-9, all the network prefixes for remote sites (Sites 3, 4, and 5) have been dynamically learned. The central sites (Site 1 and Site 2) have been statically configured. The enterprise-prefix prefix list has been configured to include all the network prefixes in each of the sites so that PfR can monitor performance.



Figure 7-9 PfR Site and Enterprise Prefixes

Note In centralized Internet access models, in order for PfR to monitor performance to Internet-based services (email hosting and so forth), the hosting network prefix must be assigned to the enterprise-prefix prefix list. In addition, the hosting network is added to all the site prefix lists for sites that provide Internet connectivity.

WAN Interface Discovery

Border router WAN interfaces are connected to different SPs and have to be defined or discovered by PfR. This definition creates the relationship between the SPs and the administrative policies based on the path name in PfR. A typical example is to define an MPLS-VPN path as the preferred one for all business applications and the Internet-based path as a fallback path when there is a performance issue on the primary.

Hub and Transit Sites

In a PfR domain, a *path name* and a *path identifier* need to be configured for every WAN interface (DMVPN tunnel) on the hub site and all transit sites:

- The *path name* uniquely identifies a transport network. For example, this book uses a primary transport network called MPLS for the MPLS-based transport and a secondary transport network called INET for the Internet-based transport.
- The *path identifier* uniquely identifies a path on a site. This book uses path-id 1 for DMVPN tunnel 100 connected to MPLS and path-id 2 for tunnel 200 connected to INET.

IWAN supports multiple BRs for the same DMVPN network on the hub and transit sites only. The path identifier has been introduced in PfR to be able to track every BR individually.

Every BR on a hub or transit site periodically sends a *discovery packet* with path information to every discovered site. The discovery packets are created with the following default parameters:

- Source IP address: Local MC IP address
- Destination IP address: Remote site ID (remote MC IP address)
- **Source port:** 18000
- Destination port: 19000

Branch Sites

WAN interfaces are automatically discovered on Branch BRs. There is no need to configure the transport names over the WAN interfaces.

When a BR on a branch site receives a *discovery probe* from a central site (hub or transit site):

- It extracts the path name and path identifier information from the probe payload.
- It stores the mapping between the WAN interface and the path name.
- It sends the interface name, path name, and path identifier information to the local MC.
- The local MC knows that a new WAN interface is available and also knows that a BR is available on that path with the path identifier.

The BR associates the tunnel with the correct path information, enables the Performance Monitors, collects performance metrics, collects site prefix information, and identifies traffic that can be controlled.

This discovery process simplifies the deployment of PfR.

Channel

Channels are logical entities used to measure path performance per DSCP between two sites. A channel is created based on real traffic observed on BRs and is based upon a unique combination of factors such as interface, site, next hop, and path. Channels are based on real user traffic or synthetic traffic generated by the BRs called smart probes. A channel is added every time a new DSCP, interface, or site is added to the prefix database or when a new smart probe is received. A channel is a logical construct in PfR and is used to keep track of next-hop reachability and collect the performance metrics per DSCP.

Note In the IWAN 2.1 architecture, multiple next-hop capability was added so that PfR could monitor a path taken through a transit site. A channel is actually created per next hop. In topologies that include a transit site, a channel is created for every next hop to the destination prefix to monitor performance.

Figure 7-10 illustrates the channel creation over the MPLS path for DSCP EF. Every channel is used to track the next-hop availability and collect the performance metrics for the associated DSCP and destination site.



Figure 7-10 Channel Creation for Monitoring Performance Metrics

When a channel needs to be created on a path, PfR creates corresponding channels for any alternative paths to the same destination. This allows PfR to keep track of the performance for the destination prefix and DSCP for every DMVPN network. Channels are deemed active or standby based on the routing decisions and PfR policies.

Multiple BRs can sit on a hub or transit site connected to the same DMVPN network. DMVPN hub routers function as NHRP NHSs for DMVPN and are the BRs for PfR. PfR supports multiple next-hop addresses for hub and transit sites only but limits each of the BRs to hosting only one DMVPN tunnel. This limitation is overcome by placing multiple BRs into a hub or transit site.

The combination of multiple next hops and transit sites creates a high level of availability. A destination prefix can be available across multiple central sites and multiple BRs. For example, if a next hop connected on the preferred path DMVPN tunnel 100 (MPLS) experiences delays, PfR is able to fail over to the other next hop available for DMVPN tunnel 100 that is connected to a different router. This avoids failing over to a less preferred path using DMVPN tunnel 200, which uses the Internet as a transport.

Figure 7-11 illustrates a branch with DSCP EF packets flowing to a hub or transit site that has two BRs connected to the MPLS DMVPN tunnel. Each path has the same path name (MPLS) and a unique path identifier (path-id 1 and path-id 2). If BR1 experiences performance issues, PfR fails over the affected traffic to BR2 over the same preferred path MPLS.



Figure 7-11 Channels per Next Hop

A parent route lookup is done during channel creation. PfR first checks to see if there is an NHRP shortcut route available; if not, it then checks for parent routes in the order of BGP, EIGRP, static, and RIB. If at any point an NHRP shortcut route appears, PfR selects that and relinquishes using the parent route from one of the routing protocols. This behavior allows PfR to dynamically measure and utilize DMVPN shortcut paths to protect site-to-site traffic according to the defined polices as well.

A channel is deemed *reachable* if the following happens:

- Traffic is received from the remote site.
- An unreachable event is not received for two monitor intervals.

A channel is declared *unreachable* in both directions in the following circumstances:

- No packets are received since the last unreachable time from the peer, as detected by the BR. This unreachable timer is defined as one second by default and can be tuned if needed.
- The MC receives an unreachable event from a remote BR. The MC notifies the local BR to make the channel unreachable.

When a channel becomes unreachable, it is processed through the threshold crossing alert (TCA) messages, which will be described later in the chapter.

Smart Probes

Smart probes are synthetic packets that are generated from a BR and are primarily used for WAN interface discovery, delay calculation, and performance metric collection for standby channels. This synthetic traffic is generated only when real traffic is not present, except for periodic packets for one-way-delay measurement. The probes (RTP packets) are sent over the channels to the sites that have been discovered.

Controlled traffic is sent at periodic intervals:

- Periodic probes: Periodic packets are sent to compute one-way delay. These probes are sent at regular intervals whether actual traffic is present or not. By default this is one-third of the monitoring interval (the default is 30 seconds), so by default periodic probes are sent every 10 seconds.
- **On-demand probes:** These packets are sent only when there is no traffic on a channel. Twenty packets per second are generated per channel. As soon as user traffic is detected on a channel, the BR stops sending on-demand probes.

Traffic Class

PfR manages aggregations of flows called *traffic classes (TCs)*. A traffic class is an aggregation of flows going to the same destination prefix, with the same DSCP or application name (if application-based policies are used).

Traffic classes are learned on the BR by monitoring a WAN interface's egress traffic. This is based on a Performance Monitor instance applied on the external interface.

Traffic classes are divided into two groups:

- Performance TCs: These are any TCs with performance metrics defined (delay, loss, jitter).
- Non-performance TCs: The default group, these are the TCs that do not have any defined performance metrics (delay, loss, jitter), that is, TCs that do have any match statements in the policy definition on the Hub MC.

For every TC, the PfR route control maintains a list of active channels (current exits) and standby channels.

Note Real-time load balancing affects only non-performance TCs. PfR moves default TCs between paths to keep bandwidth utilization within the boundaries of a predefined ratio. For performance TCs, new TCs use the least loaded path. After a traffic class is established, it stays on the path defined, unless that path becomes out of policy.

Path Selection

Path and next-hop selection in PfR depends on the routing design in conjunction with the PfR policies. From a central site (hub and transit) to a branch site, there is only one possible next hop per path. From a branch site to a central site, multiple next hops can be available and may span multiple sites. PfR has to make a choice among all next hops available to reach the destination prefix of the traffic to control.

Direction from Central Sites (Hub and Transit) to Spokes

Each central site is a distinct site by itself and controls only traffic toward the spoke on the WAN paths to that site. PfR does not redirect traffic between central sites across the DCI or WAN core to reach a remote site. If the WAN design requires that all the links be considered from POP to spoke, use a single MC to control all BRs from both central sites.

Direction from Spoke to Central Sites (Hub and Transit)

The path selection from BR to a central site router can vary based on the overall network design. The following sections provide more information on PfR's path selection process.

Active/Standby Next Hop

The spoke considers all the paths (multiple next hops) toward the central sites and maintains a list of active/standby candidate next hops per prefix and interface. The concept of *active* and *standby* next hops is based on the routing best metric to gather information about the preferred POP for a given prefix. If the best metric for a given prefix is on a specific central site, all the next hops on that site for all the paths are

tagged as *active* (only for that prefix). A next hop in a given list is considered to have a best metric based on the following metrics/criteria:

- Advertised mask length
- BGP weight and local preference
- EIGRP feasible distance (FD) and successor FD

Transit Site Affinity

Transit Site Affinity (also called POP Preference) is used in the context of a multipletransit-site deployment with the same set of prefixes advertised from multiple central sites. Some branches prefer a specific transit site over the other sites. The affinity of a branch to a transit site is configured by altering the routing metrics for prefix advertisements to the branch from the transit site. If one of the central sites advertising a specific prefix has the best next hop, the entire site is preferred over the other sites for all TCs to this destination prefix. Transit site preference is a higher-priority filter and takes precedence over path preference. The Transit Site Affinity feature was introduced in Cisco IWAN 2.1.

Path Preference

During Policy Decision Point (PDP), the exits are first sorted on the available bandwidth, Transit Site Affinity, and then a third sort algorithm that places all primary path preferences in the front of the list followed by fallback preferences. A common deployment use case is to define a primary path (MPLS) and a fallback path (INET). During PDP, MPLS is selected as the primary channel, and if INET is within policy it is selected as the fallback.

- With path preference configured, PfR first considers all the links belonging to the preferred path (that is, it includes the active and the standby links belonging to the preferred path) and then uses the fallback provider links.
- Without path preference configured, PfR gives preference to the active channels and then the standby channels (active/standby is per prefix) with respect to the performance and policy decisions.

Note Active/standby tagging happens whether Transit Site Affinity is enabled or disabled. The active and standby channels (per prefix) may span central sites if they advertise the same prefix. Spoke routers use a hash to choose the active channel.

Transit Site Affinity and Path Preference Usage

Transit Site Affinity and path preference are used in combination to influence the nexthop selection per TC. For example, this book uses a topology with two central sites (Site 1 and Site 2) and two paths (MPLS and INET). Both central sites advertise the same prefix (10.10.0.0/16 as an example), and Site 1 has the best next hop for that prefix (R11 advertises 10.10.0.0/16 with the highest BGP local preference). Enabling Transit Site Affinity and defining a path preference with MPLS as the primary and INET as the fallback path, the BR identifies the following routers (in order) for the next hop:

- 1. R11 is the primary next hop for TCs with 10.10.0.0/16 as the destination prefix
- 2. Then R12 (same site, because of Transit Site Affinity)
- **3.** Then R21 (Site 2, because of path preference)
- **4.** Then R22

Performance Monitoring

The PfR monitoring system interacts with the IOS component called *Performance Monitor* to achieve the following tasks:

- Learning site prefixes and applications
- Collecting and analyzing performance metrics per DSCP
- Generating threshold crossing alerts
- Generating out-of-policy report

Performance Monitor is a common infrastructure within Cisco IOS that passively collects performance metrics, number of packets, number of bytes, statistics, and more within the router. In addition, Performance Monitor organizes the metrics, formats them, and makes the information accessible and presentable based upon user needs. Performance Monitor provides a central repository for other components to access these metrics.

PfR is a client of Performance Monitor, and through the performance monitoring metrics, PfR builds a database from that information and uses it to make an appropriate path decision. When a BR component is enabled on a device, PfR configures and activates three *Performance Monitor instances (PMIs)* over all discovered WAN interfaces of branch sites, or over all configured WAN interfaces of hub or transit sites. Enablement of PMI on these interfaces is dynamic and completely automated by PfR. This configuration does not appear in the startup or running configuration file.

The PMIs are

- Monitor 1: Site prefix learning (egress direction)
- Monitor 2: Egress aggregate bandwidth per traffic class
- Monitor 3: Performance measurements (ingress direction)

Monitor 3 contains two monitors: one dedicated to the business and media applications where failover time is critical (called *quick monitor*), and one allocated to the default traffic.

PfR policies are applied either to an application definition or to DSCP. Performance is measured only per DSCP because SPs can differentiate traffic only based on DSCP and not based on application.

Performance is measured between two sites where there is user traffic. This could be between hub and a spoke, or between two spokes; the mechanism remains the same.

- The egress aggregate monitor instance captures the number of bytes and packets per TC on egress on the source site. This provides the bandwidth utilization per TC.
- The ingress per DSCP monitor instance collects the performance metrics per DSCP (channel) on ingress on the destination site. Policies are applied to either application or DSCP. However, performance is measured per DSCP because SPs differentiate traffic only based on DSCP and not based on discovered application definitions. All TCs that have the same DSCP value get the same QoS treatment from the provider, and therefore there is no real need to collect performance metrics per application-based TC.

PfR passively collects metrics based on real user traffic and collects metrics on alternative paths too. The source MC then instructs the BR connected to the secondary paths to generate smart probes to the destination site. The PMI on the remote site collects statistics in the same way it would for actual user traffic. Thus, the health of a secondary path is known prior to being used for application traffic, and PfR can choose the best of the available paths on an application or DSCP basis.

Figure 7-12 illustrates PfR performance measurement with network traffic flowing from left to right. On the ingress BRs (BRs on the right), PfR monitors performance per channel. On the egress BRs (BRs on the left), PfR collects the bandwidth per TC. Metrics are collected from the user traffic on the active path and based on smart probes on the standby paths.



Figure 7-12 PfR Performance Measurement via Performance Monitor

Note Smart probes are not IP SLA probes. Smart probes are directly forged in the data plane from the source BR and discarded on the destination BR after performance metrics are collected.

Threshold Crossing Alert (TCA)

Threshold crossing alert (TCA) notifications are alerts for when network traffic exceeds a set threshold for a specific PfR policy. TCAs are generated from the PMI attached to the BR's ingress WAN interfaces and smart probes. Figure 7-13 displays a TCA being raised on the destination BR.



Figure 7-13 Threshold Crossing Alert (TCA)

Threshold crossing alerts are managed on both the destination BR and source MC for the following scenarios:

- The destination BR receives performance TCA notifications from the PMI, which monitors the ingress traffic statistics and reports TCA alerts when threshold crossing events occur.
- The BR forwards the performance TCA notifications to the MC on the source site that actually generates the traffic. This source MC is selected from the site prefix database based on the source prefix of the traffic. TCA notifications are transmitted via multiple paths for reliable delivery.

- The source MC receives the TCA notifications from the destination BR and translates the TCA notifications (that contain performance statistics) to an out-of-policy (OOP) event for the corresponding channel.
- The source MC waits for the TCA processing delay time for all the notifications to arrive, then starts processing the TCA. The processing involves selecting TCs that are affected by the TCA and moving them to an alternative path.

Path Enforcement

PfR uses the Route Control Enforcement module for optimal traffic redirection and path enforcement. This module performs lookups and reroutes traffic similarly to policy-based routing but without using an ACL. The MC makes path decisions for every unique TC. The MC picks the next hop for a TC's path and instructs the local BR how to forward packets within that TC.

Because of how path enforcement is implemented, the next hop has to be directly connected to each BR. When there are multiple BRs on a site, PfR sets up an mGRE tunnel between all of them to accommodate path enforcement. Every time a WAN exit point is discovered or an up/down interface notification is sent to the MC, the MC sends this notification to all other BRs in the site. An endpoint is added to the mGRE tunnel pointing toward this BR as a result.

When packets are received on the LAN side of a BR, the route control functionality determines if it must exit via a local WAN interface or via another BR. If the next hop is via another BR, the packet is sent out on the tunnel toward that BR. Thus the packet arrives at the destination BR within the same site. Route control gets the packet, looks at the channel identifier, and selects the outgoing interface. The packet is then sent out of this interface across the WAN.

Summary

This chapter provided a thorough overview of Cisco intelligent path control, which is a core pillar of the Cisco IWAN architecture and is based upon Performance Routing (PfR). The following chapters will expand upon these theories while explaining the configuration of PfR.

PfR provides the following benefits for a WAN architecture:

- Maximizes WAN bandwidth utilization
- Protects applications from performance degradation
- Uses passive monitoring to track application performance across the WAN
- Enables the Internet as a viable WAN transport
- Provides multisite coordination to simplify network-wide provisioning

- Provides an application-based policy-driven framework that is tightly integrated with existing Performance Monitor components
- Provides a smart and scalable multisite solution to enforce application SLAs while optimizing network resource utilization

PfRv3 is the third-generation multisite-aware bandwidth and path control/optimization solution for WAN- and cloud-based applications and is available now on Cisco *Integrated Services Router (ISR)* Generation 2 series, ISR-4000 Series, and CSR 1000V and ASR 1000 Series routers.

Further Reading

Cisco. "Performance Routing Version 3." www.cisco.com.

Cisco. "PfRv3 Transit Site Support." www.cisco.com.