



Microsoft Azure Architect Technologies

Exam Ref AZ-303

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Nicole Stevens • Gurvinder Singh

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Published with the authorization of Microsoft Corporation by:
Pearson Education, Inc.
Hoboken, NJ

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ISBN-13: 978-013-680509-0
ISBN-10: 0-136-80509-4

Library of Congress Control Number: 2020947522

ScoutAutomatedPrintCode

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Acknowledgments

I am indebted to Microsoft Press for the opportunity to co-author this book, in association with Mike Pfeiffer, Derek Schauland, and Nicole Stevens. The co-authors hardly need any introduction, as they are well known for their professional prowess and their in-depth knowledge of the Microsoft Azure Platform.

A big thank you goes to reviewers Thomas Palathra and Rick Kughen for their well-coordinated efforts and due diligence, from conceptualization to publication of this book. I am indeed grateful to the entire Pearson Team, especially Ms. Loretta Yates and Ms. Charvi Arora, for their cooperation, support, and patience throughout this journey.

I am indeed grateful to my wife, Jaspreet Kaur, and, daughter Amritleen Kaur, for the tremendous encouragement that helped me walk the tightrope of schedules and deadlines.

Last but not least, I submit myself in reverence to Guru Nanak, the great spiritual Guru, whose blessings enabled an incredibly small and a nondescript individual like me with wisdom and opportunity.

—GURVINDER SINGH

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Introduction

The purpose of the AZ-303 certification exam is to test your understanding of the Microsoft Azure solutions architecture. The exam validates your ability to recognize which Azure services comprise a particular solution, and it validates your knowledge of real-world design scenarios and architecting Microsoft Azure solutions. This book provides a broad understanding of Microsoft Azure that empowers small, medium, and large-scale enterprises who want to adopt comprehensive app innovation and modernization strategies using the tools and services of their choice.

While we've made every effort possible to make the information in this book accurate, Azure is rapidly evolving, and there's a chance that some of the screens in the Azure portal are slightly different now than they were when this book was written. It's also possible that other minor changes have taken place, such as name changes and so on.

Azure supports a wide range of programming languages, frameworks, databases, and services. Consequently, IT professionals must quickly learn a wide range of technical topics. An overabundance of instructional content is available, which makes finding the right material difficult. This book cuts through the extraneous content and provides the information you need to prepare for the exam.

This book covers every major topic area found on the exam, but it does not cover every exam question. Only the Microsoft exam team has access to the exam questions, and Microsoft regularly adds new questions to the exam, making it impossible to cover specific questions. We encourage you to consider this book a supplement to your relevant real-world experience and other study materials. If you encounter a topic in this book that you do not feel completely comfortable with, use the "Need more review?" links in the text to find more information and take the time to research and study the topic. Great information is available in the Microsoft Azure documentation (<https://docs.microsoft.com/azure>) and Microsoft Learn (<https://microsoft.com/learn>).

Organization of this book

This book is organized by the "Skills measured" list published for the exam. The "Skills measured" list is available for each exam on the Microsoft Learn website: <http://aka.ms/examlist>. Each chapter in this book corresponds to a major topic area in the list, and the technical tasks in each topic area determine a chapter's organization. If an exam covers six major topic areas, for example, the book will contain six chapters.

Preparing for the exam

Microsoft certification exams are a great way to build your resume and let the world know about your level of expertise. Certification exams validate your on-the-job experience and product knowledge. Although there is no substitute for on-the-job experience, preparation through study and hands-on practice can help you prepare for the exam. This book is *not* designed to teach you new skills.

We recommend that you augment your exam preparation plan by using a combination of available study materials and courses. For example, you might use the Exam Ref and another study guide for your “at home” preparation and take a Microsoft Official Curriculum course for the classroom experience. Choose the combination that you think works best for you. Learn more about available classroom training and find free online courses and live events at <http://microsoft.com/learn>. Microsoft Official Practice Tests are available for many exams at <http://aka.ms/practicetests>.

Note that this Exam Ref is based on publicly available information about the exam and the author’s experience. To safeguard the integrity of the exam, authors do not have access to the live exam.

Microsoft certifications

Microsoft certifications distinguish you by proving your command of a broad set of skills and experience with current Microsoft products and technologies. The exams and corresponding certifications are developed to validate your mastery of critical competencies as you design and develop, or implement and support, solutions with Microsoft products and technologies both on-premises and in the cloud. Certification brings a variety of benefits to the individual and to employers and organizations.

MORE INFO ALL MICROSOFT CERTIFICATIONS

For information about Microsoft certifications, including a full list of available certifications, go to <http://www.microsoft.com/learn>.

Quick access to online references

Throughout this book are addresses to webpages that the author has recommended you visit for more information. Some of these links can be very long and painstaking to type, so we've shortened them for you to make them easier to visit. We've also compiled them into a single list that readers of the print edition can refer to while they read.

Download the list at *MicrosoftPressStore.com/ExamRefAZ303/downloads*

The URLs are organized by chapter and heading. Every time you come across a URL in the book, find the hyperlink in the list to go directly to the webpage.

Errata, updates, & book support

We've made every effort to ensure the accuracy of this book and its companion content. You can access updates to this book—in the form of a list of submitted errata and their related corrections—at:

MicrosoftPressStore.com/ExamRefAZ303/errata

If you discover an error that is not already listed, please submit it to us at the same page.

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Implement management and security solutions

Organizations are still working out the details of getting to the cloud. With all the hardware and servers running in datacenters and co-location spaces, moving to the cloud still takes a bit of effort.

Architecting solutions in Azure is not just development or infrastructure management in the cloud. It's much more than that, and you need to understand how the Azure resources an organization needs to operate will sometimes be centered in development and sometimes in infrastructure. It's up to you to know enough about these topics.

This chapter helps you understand how you can bring your existing workloads to Azure by allowing the use of some familiar resources (IaaS Virtual Machines) and others that may be new (such as serverless computing) to your environment. In addition, the use of multifactor authentication (MFA) is covered here to ensure your cloud environment is as secure as possible. An Azure Solutions Architect might face all these situations in day-to-day work life and needs to be ready for each of them.

Skills covered in this chapter:

- Skill 2.1: Manage workloads in Azure
- Skill 2.2: Implement disaster recovery using Azure Site Recovery
- Skill 2.3: Implement application infrastructure
- Skill 2.4: Manage security for applications
- Skill 2.5: Implement application load balancing and network security
- Skill 2.6: Integrate an Azure virtual network and an on-premises network
- Skill 2.7: Implement and manage Azure governance solutions
- Skill 2.8: Implement multifactor authentication (MFA)

Skill 2.1: Manage workloads in Azure

Because most organizations have been operating on infrastructure running in house, there is a significant opportunity to help them migrate these workloads to Azure, which might save some costs and provide efficiencies for these servers that their datacenters might not. Also,

some organizations might want to explore getting out of the datacenter business. How can you help your organization or customer move out of a datacenter into the Azure cloud?

The recommended tool for this is Azure Migrate, which offers different options depending on the type of workload you're migrating (physical or virtual). Azure Site Recovery has not gone away, though it is used primarily for disaster-recovery scenarios where Azure is the target for disaster recovery. See Skill 2-2, "Implement disaster recovery using Azure Site Recovery," for more info.

This skill covers:

- Configure the components of Azure Migrate
- Migrate Virtual Machines to Azure
- Migrate data to Azure
- Migrate web applications
- Configure the components needed to migrate databases to Azure SQL or an Azure SQL-managed instance

Configure the components of Azure Migrate

Azure Migrate uses migration projects to assess and manage any inbound migration of workloads to Azure. To create a migration project and get started, follow these steps:

1. Determine the workload type to migrate:
 - **Servers.** Virtual or physical servers
 - **Databases.** On-premises databases
 - **VDI.** Virtual Desktop Infrastructure
 - **Web Apps.** Web-based applications
 - **Data Box.** Offline data migration to Azure
2. Add the tools for the selected migration to create a Migrate Project
3. Perform a migration of the selected workloads to Azure

Azure Migrate Assessment Tools

Before executing the migration of any workload to Azure, with the exception of a Data Box migration, the assessment of the current status of on-premises resources will help determine the type of Azure resources needed, as well as the cost to migrate them to Azure.

There are two assessment tools for migrating servers to Azure:

- **Azure Migrate Server Assessment.** This service has been the built-in assessment tool for some time and has roots in Site Recovery. It will discover and review VMware, Hyper-V, and physical servers to determine if they are ready and able to make the transition to Azure.

- **Movere.** This assessment tool was a third-party company until late 2019, which was acquired by Microsoft to broaden the tools available for getting resources into Azure. With the assessments performed by Movere, an agent is loaded within the on-premises environment and scans are performed to determine the volume of servers in the environment. Additional information, including SQL Server instances, SharePoint instances, and other applications, are also reported by Movere.

In addition to server assessments, Azure Migrate has tools to review existing web applications with the Web App Migration Assistant and on-premises SQL Server databases with the Database Migration Service. The assessment for SQL Server will also review the fit of the databases discovered within the three Azure offerings for SQL Server: Azure SQL Database, Managed Instance SQL, and SQL Server running on VMs in Azure.

NOTE AZURE SQL ADDITIONAL FIXES MAY BE REQUIRED

When migrating SQL databases, there might be additional steps identified by the assessment that need to be remedied based on the destination implementation of the chosen SQL. In our experience, Azure SQL Database will have the most items for review because it is the most different (and potentially feature-restricted) option.

Azure Migrate Server Assessment Tool

The Server Assessment Tool provides the following information to help your organization make the best decisions when preparing to move resources to Azure:

- **Azure Readiness.** This tool determines if the servers discovered on-premises are good candidates for moving to Azure.
- **Azure Sizing.** This tool estimates the size of a virtual machine once it has migrated to Azure, based on the existing specifications of the on-premises server.
- **Azure Cost Estimation.** This server assessment tool will help to estimate the run rate for machines that are migrated to Azure.

No agents are required by the Server Assessment tool. Server assessment is configured as an appliance and runs on a dedicated VM or physical server in the environment being evaluated.

Once an environment has been scanned for assessment, administrators can review the findings of the tool and group servers for specific projects or lifecycles. (The grouping of servers is done after assessment.) Then, groups of servers can be evaluated for migration to Azure.

When reviewing server groups for migration, be sure to consider things like connectivity to Azure and any dependencies that applications or servers being moved may have.

To complete a server environment assessment, perform the following steps:

1. Locate Azure Migrate within the Azure Portal.
2. Create an Azure Migrate resource from the Azure portal by selecting **Assess and Migrate Servers** on the **Overview** blade, as shown in Figure 2-1.

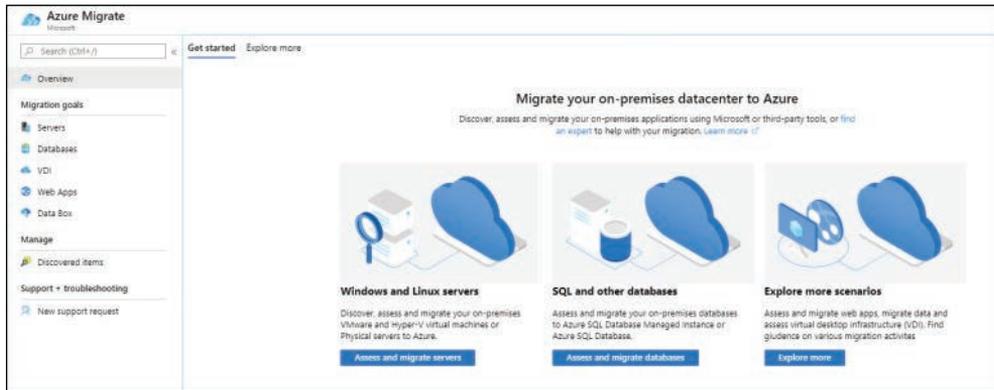


FIGURE 2-1 Choosing Assess And Migrate Servers

3. Select **Add Tool(s)** to create a project and select assessment and migration tools, as shown in Figure 2-2.

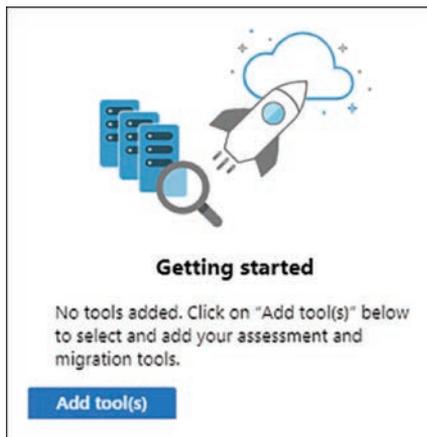


FIGURE 2-2 Assessment and migration tool selection

4. Enter the details required for the migration project for servers, as shown in Figure 2-3.
5. Select a **Subscription**.
6. Select a **Resource Group**.
7. Enter a name for the Azure Migrate project.

Add a tool

Migrate project | Select assessment tool | Select migration tool | Review + add tool(s)

An Azure Migrate project is used to store the discovery, assessment and migration metadata reported by your on-premises environment. Select a subscription and resource group in your preferred geography to create the migrate project.

Subscription *

Resource group * [Create new](#)

PROJECT DETAILS

Specify the name of the migrate project and the preferred geography.

Migrate project *

Geography *

FIGURE 2-3 Details for configuration of server migration project

8. Select the **Azure Migrate: Server Assessment** tool and click **Next**, as shown in Figure 2-4.

Add a tool

Migrate project | Select assessment tool | Select migration tool | Review + add tool(s)

Start by choosing a server discovery and assessment tool. We recommend that you discover and assess your datacenter to determine migration readiness.

Tool	Pricing	Supported Workloads	Features	Learn more
Azure Migrate: Server Assessment	View	VMware and Hyper-V virtual machines Import-based Assessments (Preview) Physical machines (preview)	Agentless discovery Cost planning and optimal right sizing Discovery of installed applications (preview) Application dependency analysis Cloud migration planning	Learn more
Cloudamize: Cloud Assessment	View	VMware and Hyper-V virtual machines Physical machines Workloads on other public clouds	Agentless or agent-based discovery Cost planning and optimal right sizing Application dependency analysis Cloud migration planning	Learn more
Corent Tech: SurPass MaaS	View	VMware and Hyper-V virtual machines Physical machines Workloads on other public clouds	Agentless or agent-based discovery Cost planning and optimal right sizing Application dependency analysis Cloud migration planning	Learn more
Device42: Device42	View	VMware and Hyper-V virtual machines Physical machines Workloads on other public clouds	Agentless discovery Cost planning and optimal right sizing Application dependency analysis Application workload grouping	Learn more
Turbonomic: Turbonomic	View	VMware and Hyper-V virtual machines Physical machines Workloads on other public clouds	Agentless discovery Cost planning and optimal right sizing Application dependency analysis Cloud migration planning	Learn more
UnifyCloud: CloudRecon	View	VMware and Hyper-V virtual machines Physical machines Workloads on other public clouds	Agentless or agent-based discovery Cost planning and optimal right sizing Application dependency analysis Cloud migration planning	Learn more
Movers: Movers	View	VMware, Hyper-V and Xen virtual machines Physical machines Workstations (including VDI) Workloads on other public clouds	Agentless or agent-based discovery Cost planning and optimal right sizing Application dependency analysis Cloud migration planning	Learn more

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FIGURE 2-4 Tools for server assessment to Azure

9. Select the **Skip Adding A Migration Tool For Now** check box and click **Next**, as shown in Figure 2-5.

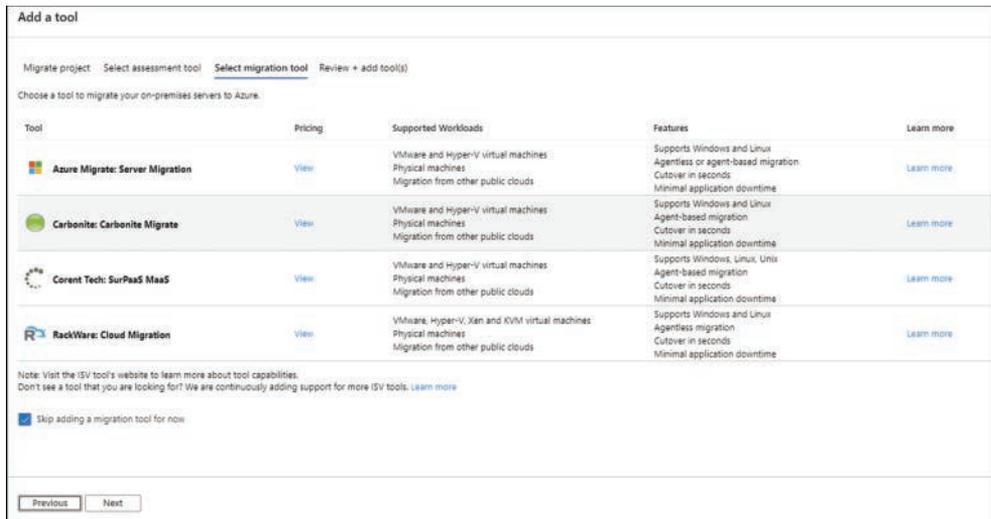


FIGURE 2-5 Server migration tools

10. Review the assessment selections made and click **Add Tool(s)**, as shown in Figure 2-6.

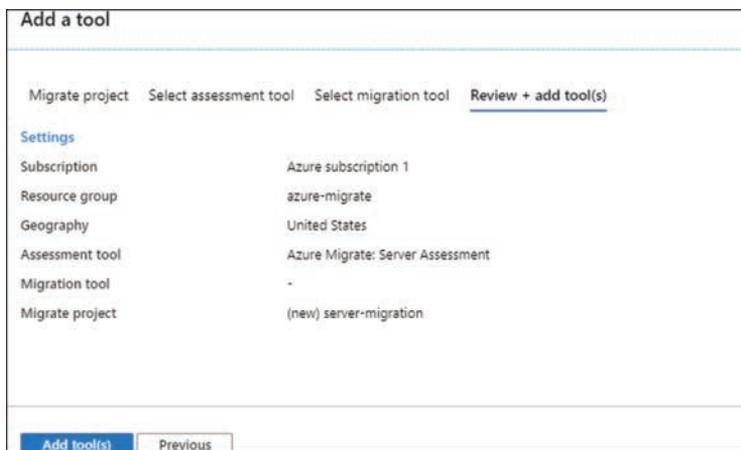


FIGURE 2-6 Review choices and continue

- Once the assessment tool has been chosen in Azure, additional setup of the appliance is necessary.
- Click **Discover** under **Assessment Tools**. The **Azure Migrate: Server Assessment** dialog box shown in Figure 2-7 below.

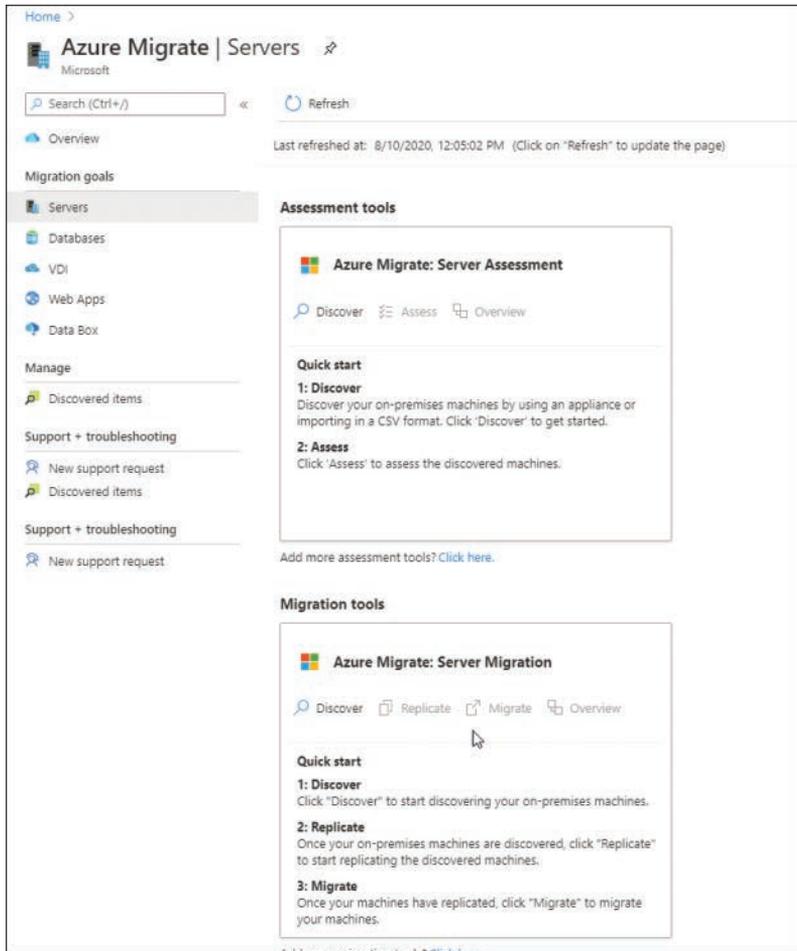


FIGURE 2-7 Discovering servers for migration to Azure

13. To use an appliance, select **Discover Using Appliance**, as shown in Figure 2-8.

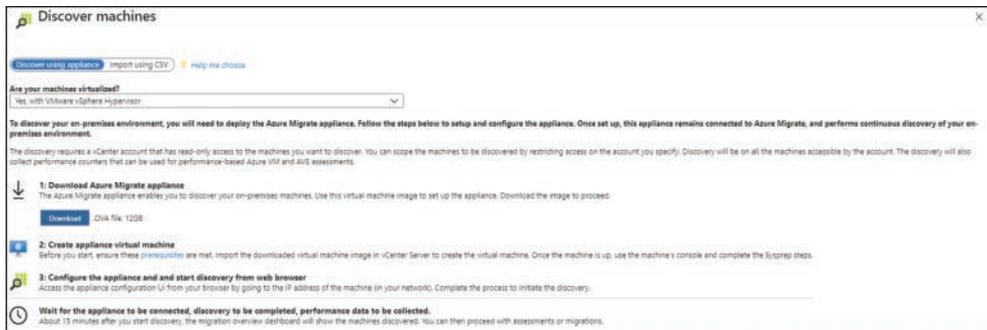


FIGURE 2-8 Discovering servers using a self-hosted appliance

14. Choose the hypervisor type used in the environment: **Hyper-V, VMware, or Physical Servers.**
15. Download the appliance and install it in the environment.
16. Using a browser, visit the IP address of the appliance, configure it to reach the Azure Migrate project, and then start discovery.

After about 15 minutes, machines that are discovered will begin to appear in the Azure Migrate Discovery Dashboard.

You can also complete a CSV template, which supplies the details of your environment, and then upload it to the Azure Migrate project if you would rather not use the discovery appliance. This is shown in Figure 2-9.

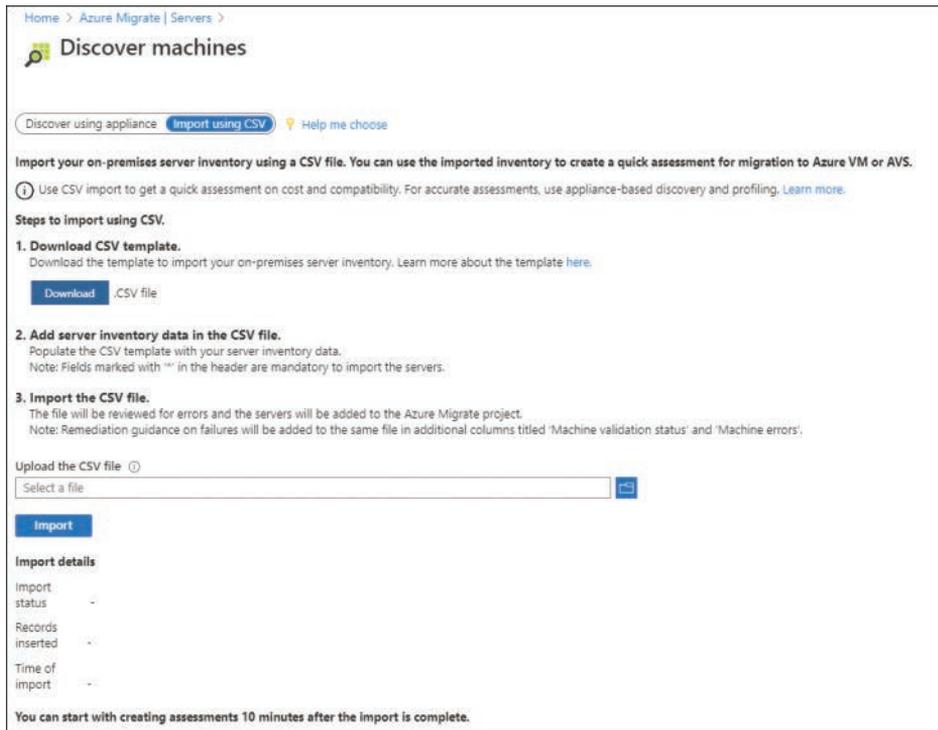


FIGURE 2-9 CSV template download to provide information about environment

NOTE ASSESSMENT AND MIGRATION – BETTER TOGETHER

Assessment and migration are discussed together here because the same tool is used for both operations.

To complete a web app assessment and migration, complete the following steps:

1. Inside the existing Azure Migrate project, select **Web Apps** from the **Migration Goals** section of the navigation bar.
2. Select **Add Tool(s)** and choose the **Azure Migrate: Web App Assessment** tool, as shown in Figure 2-10.

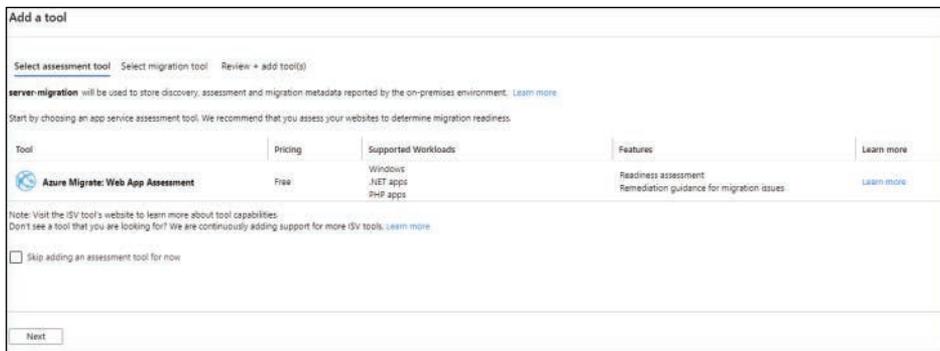


FIGURE 2-10 Adding Azure Migrate: Web App Assessment tool

3. Click **Next**.
4. Select the **Skip Adding A Migration Tool** check box and click **Next**.
5. After reviewing the configuration, click **Add Tool(s)**.
6. Once the web app assessment tool has been added, download the Azure App Service Migration Assistant to assess internal web applications. If the application has a public URL, it can be scanned via the public Internet.
7. Install the assessment tool on any web servers containing applications for migration. IIS 7.5 and administrator access on the server(s) are the minimum requirements to complete an assessment. Currently, PHP and .NET apps are supported for migration, with more application types coming soon.
8. The migration tool will determine whether the selected websites are ready to migrate to Azure, as shown in Figure 2-11.

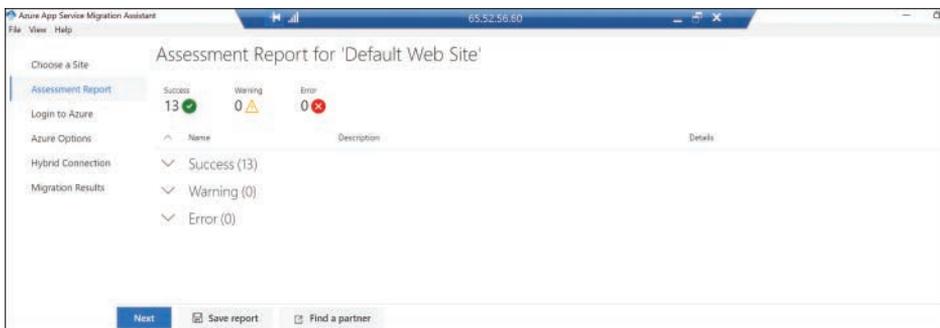


FIGURE 2-11 Website Assessment for migration to Azure App Services

9. Once the assessment tool has reviewed the chosen web applications, click **Next** to log in to Azure using the provided device code and link provided in the wizard, show in Figure 2-12.

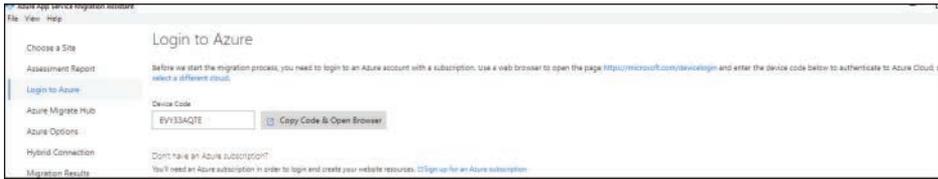


FIGURE 2-12 Use the link provided to open a browser and log in to your Azure Migrate project

10. Click **Azure Options** in the left-side navigation pane and set the **Subscription**, **Resource Group**, **Destination Site Name**, **App Service Plan**, **Region**, **Azure Migrate Project**, and **Databases** options, as shown in Figure 2-13.

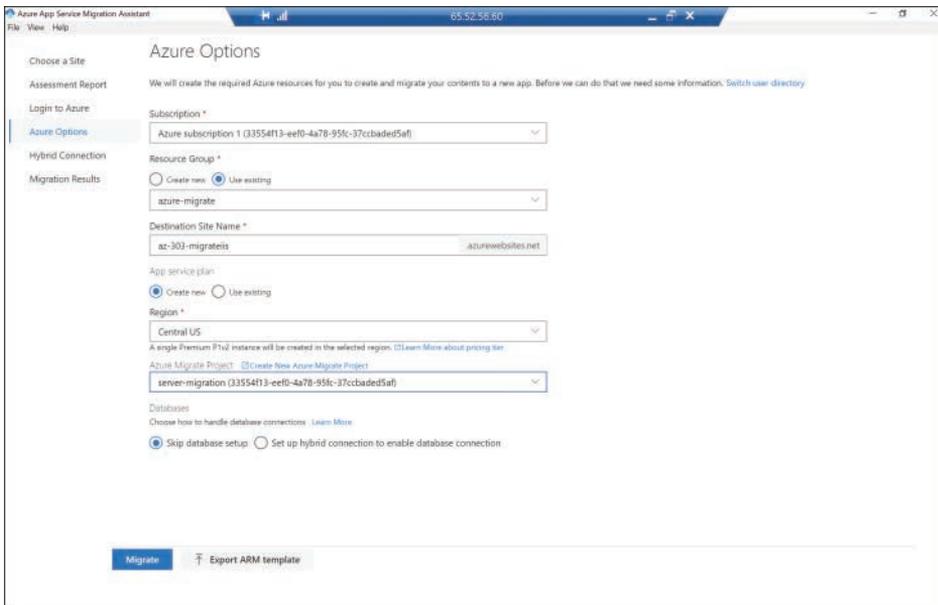


FIGURE 2-13 Options for Azure Migrate web app utility

11. If your application has a database back end, select the **Set Up Hybrid Connection To Enable Database Connection** option and enter the name of the on-premises database server and the port on which to connect in the On-Premises Database Server field shown when the option is selected.
12. Click **Migrate** to migrate the application as is or click the **Export ARM Template** button on the **Azure Options** screen to produce the JSON-based ARM template for the application for later deployment to Azure.
13. The migration progress is shown in Figure 2-14. You will also be able to see the resources once they are migrated in the Azure portal.



FIGURE 2-14 Migration in process

Complete a SQL database assessment and migration using the following steps:

1. Within the Azure Migrate project, select **Databases > Add Tool(s)**.
2. Select the **Azure Migrate: Database Assessment** tool and click **Next**, as shown in Figure 2-15.

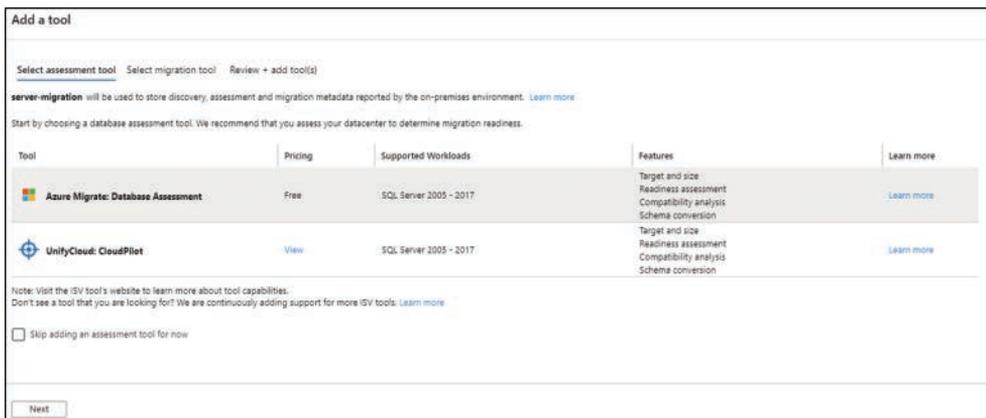


FIGURE 2-15 Database Assessment tool selection in Azure Migrate

3. To proceed with a migration if the assessment produces the expected outcome, select the **Azure Migrate: Database Migration** tool.
4. If you are assessing production workloads and/or extremely large databases, select the **Skip Adding A Migration Tool For Now** check box to allow further review of the assessment to correct any issues found.
5. Once the tools have been added to the migration project, as shown in Figure 2-16, click the **Download** link to download the Database Migration Assessment tool to start the assessment.

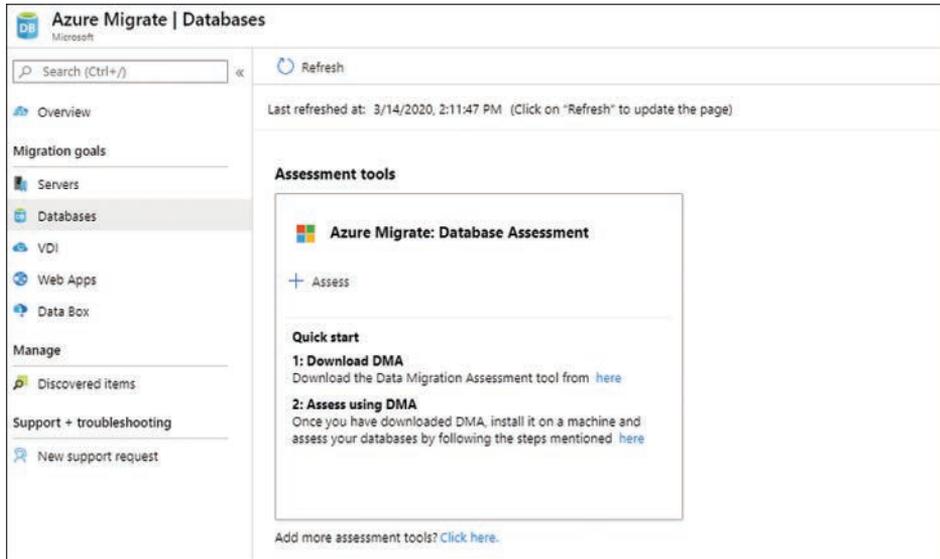


FIGURE 2-16 Database Assessment and Migration tools

6. Install and run the Data Migration Assistant Tool on the SQL server(s) to be migrated to Azure.
7. In the Data Migration Assistant tool, as shown in Figure 2-17, click **New** to add a new project.

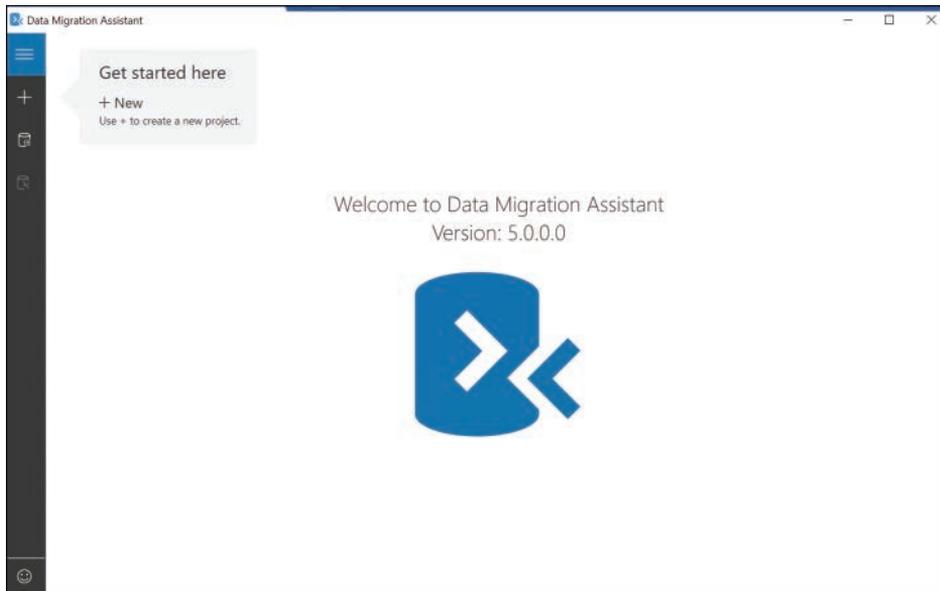


FIGURE 2-17 Azure Migration Assistant

8. Enter a name for the project and select the following for the SQL server data being migrated:
 - **Assessment Type.** Choose either database engine or integration services.
 - **Source Server Type.** Choose either SQL Server or AWS RDS For SQL Server.
 - **Target Server Type.** Choose from Azure SQL Database, Azure SQL Database Managed Instance, SQL Server On Azure Virtual Machines, or SQL Server.
9. On the **Options** screen within the created project, following are the selected (and default) options:
 - **Check Database Compatibility.** This will check an existing database for any issues that would prevent it from running in Azure SQL.
 - **Check Feature Parity.** This option looks for unsupported features in the source database.
10. Select the SQL server(s) and choose the appropriate authentication method(s) for the SQL server:
 - **Windows Authentication.** Use the currently logged-in Windows credentials to connect.
 - **SQL Server Authentication.** Use specific credentials stored in the SQL server to connect.
 - **Active Directory Integrated Authentication.** Use the logged-in Active Directory user for authentication.
 - **Active Directory Password Authentication.** Use a specific Active Directory user or service account to authenticate.
11. Select the properties for the connection:
 - **Encrypt connection.** Check this box if the SQL Server (and/or your organization's information security team) requires connections to be encrypted.
 - **Trust Server Certificate.** If the SQL Server is using certificates, the Data Migration Assistant can trust these certificates to simplify future connections.
12. Click **Connect**.
13. From the list of databases found, select any that should be included in the assessment, as shown in Figure 2-18.
14. Click **Add**.

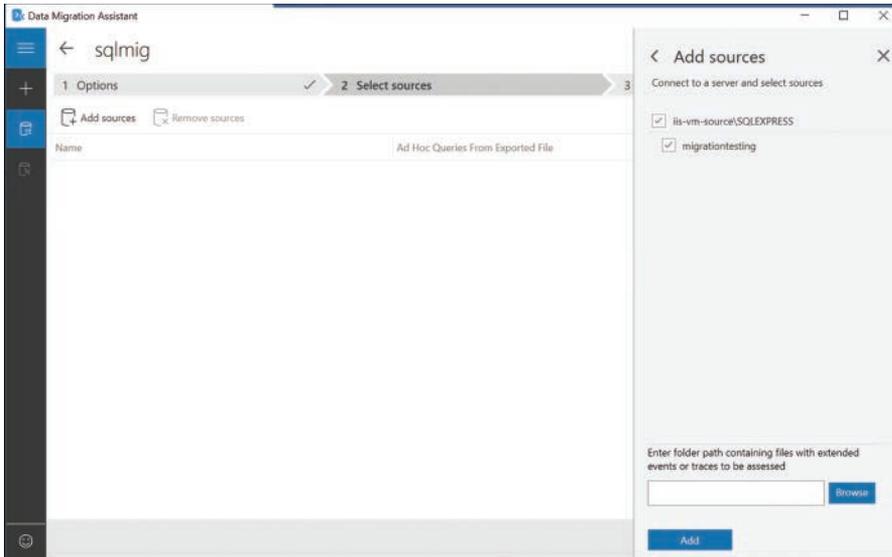


FIGURE 2-18 Include selected databases in Assessment

15. Once the databases are added to the assessment, if there are log files or extended events to include, click **Browse** to locate and include them, as shown in Figure 2-19.

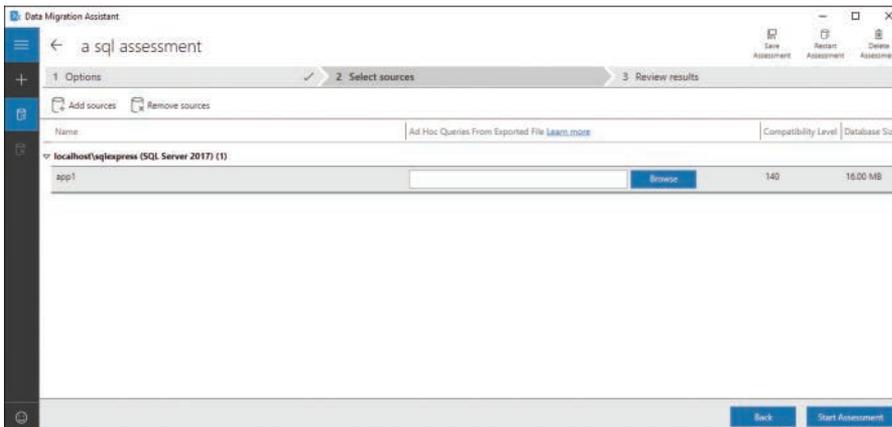


FIGURE 2-19 Include log files or extended events

16. Review the assessment for both feature parity and compatibility and fix any issues found. If there are discrepancies, they will need to be resolved before the migration can proceed.

NOTE SOME ITEMS MAY REQUIRE ADDITIONAL WORK

The assessment will return items that are unsupported by Azure SQL but are in use within the source database(s). It will also find any compatibility issues within the data in the source database. These items will need to be remedied before migrating the data to Azure SQL.

17. Click **Upload To Azure**.
18. You will be prompted to sign in if you are not already signed in on the computer where the assessment is running.
19. Select the **Subscription** and **Resource Group** and then click **Upload**.

Migrating information is straightforward as well, though there must be an existing Azure SQL database in which to migrate the SQL data. You should create this Azure SQL database beforehand because the tools will not build Azure SQL or other types of SQL in Azure as part of the process.

To complete a migration after the assessment of SQL databases, complete the following steps:

1. In the Data Migration Assessment tool, select the **Migrations** option.
2. Specify the source SQL instance and log-in method.
3. Specify the target Azure SQL Server name and credentials, and then click **Connect**.

NOTE ACCESS REQUIRED TO PROCEED

You will need to ensure the system where the migration is running has access to the Azure SQL DB by allowing access from the IP address of the client within the Azure SQL Server networking details.

4. Select the database to migrate and click **Next**, as shown in Figure 2-20.

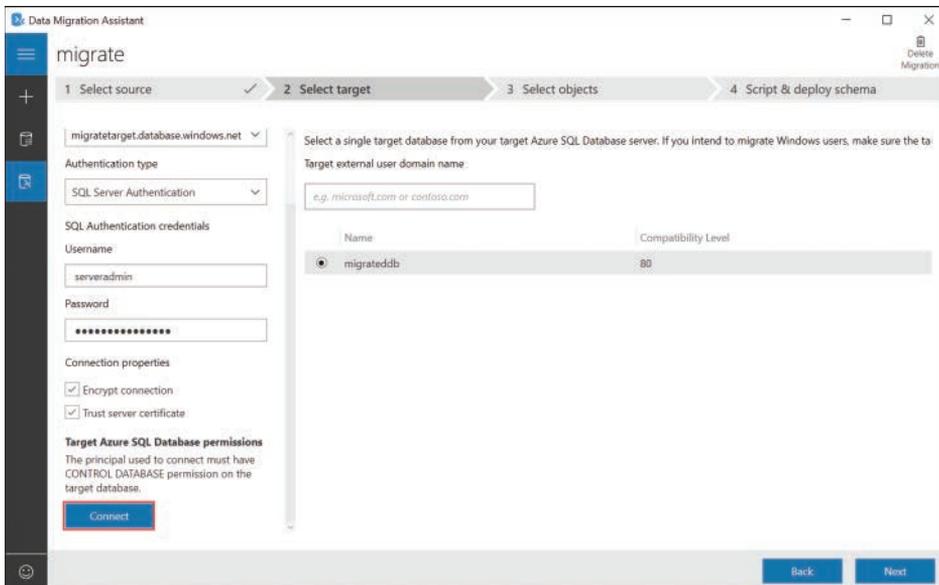


FIGURE 2-20 Connect to Azure to migrate source data to Azure SQL Database

5. Once the preparation completes and has been reviewed, click **Generate SQL Script** to create a script. A generated script is shown in Figure 2-21.

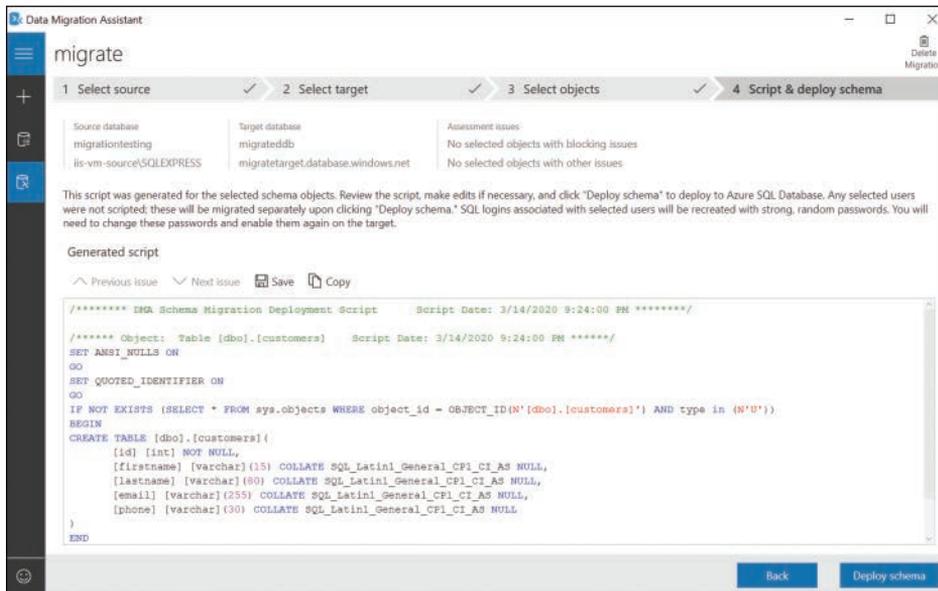


FIGURE 2-21 An SQL Script generated for migration work

6. To push this data to a specified instance of Azure SQL Database using the Data Migration Assistant, click **Deploy Schema**.

Migrate virtual desktop infrastructure to Azure

Azure Migrate also allows you to bring virtual desktop infrastructure (VDI) into Azure. The assessment of VDI requires the use of Lakeside: Systrack, a third-party tool, to complete the assessment of VDI environments. The migration process, however, follows the same path as a server migration, allowing workloads from VMware or Hyper-V to be migrated.

Azure Data Box allows offline migration of existing data to Azure. The Data Box itself is a ruggedized NAS that is capable of storing up to 100 TB of data with AES 256 encryption for transporting your data physically to the Azure datacenter(s) for ingestion.

To complete a Data Box offline migration of workloads to Azure, complete the following steps:

1. From within an Azure Migrate project, select **Data Box** as the **Migration Goal**.
2. Provide the following details about the data being ingested:
 - **Subscription.** Select the name of the Azure Subscription where the data will be transferred.
 - **Resource Group.** Select the resource group where the data will be transferred.
 - **Transfer Type.** Select the type of transfer being performed.
 - **Source Country/Region.** Select the country or region where the data lives today.
 - **Destination Azure Region.** Select the region in Azure where the data should reside after transfer.

3. Click **Apply**.

4. Select the appropriate Data Box option for your migration, as shown in Figure 2-22.

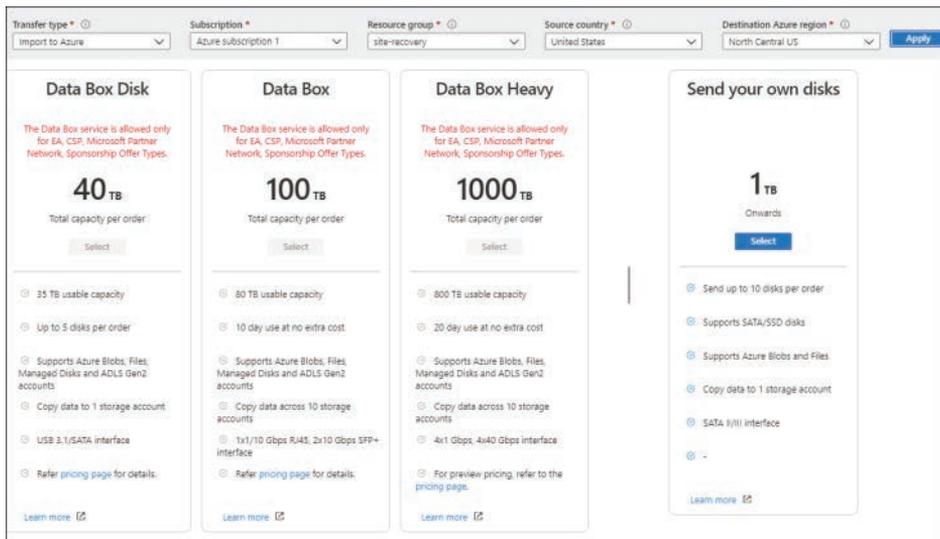


FIGURE 2-22 Select the appropriate Data Box size for your migration

Note that Data Box disks provided by Microsoft are only allowed with the following subscription offers:

- **EA.** Enterprise Agreement
- **CSP.** Cloud solution provider partnership
- **Microsoft Partner Network.** Partner organizations
- **Sponsorship.** A limited, invite-only Azure subscription offer provided by Microsoft

If you do not have an offer tied to your Azure subscription that meets the above requirements to use a provided Data Box, you can send in data on your own disks. If you provide your own disk, the following requirements apply:

- Up to 10 disks per order
- 1 TB per disk
- Copying data to one storage account
- \$80 per disk import fee

These Data Box options are for offline transfers to Azure. Using the Data Box Gateway, a virtual appliance within your environment, will perform an online data migration to Azure.

5. Once you have selected a disk option, you will be able to configure the options for your environment (see Figure 2-22). You will choose the following options shown in figure 2-23:

- **Type.** Import to or export from Azure.
- **Name.** The name of the job to identify it to Azure.

- **Subscription.** Select the subscription for the job.
 - **Resource Group.** Select an existing resource group or create a new one for the job.
6. After clicking **Next: Job Details**, you will supply the following information, shown in Figure 2-24:
- **Upload Journal Files.** Specify the path to the journal file for each drive being used for import.
 - **Import Destination.** Specify a storage account to consume ingested data and the region the data will be stored in.
 - **Provide Return Shipping Information.** Specify the name and address details to allow your disk to be returned along with carrier information as shown in Figure 2-24.

Review and confirm your choices.

Create import/export job
Create import/export job

Basics Job details Shipping Tags Review + create

Project details

Select the subscription to manage deployed resources and costs. Use resource groups like folders to organize and manage all your resources.

Subscription * Azure subscription 1

Resource group * site-recovery
[Create new](#)

Name * importsfordatabox

Type Import into Azure Export from Azure

Review + create < Previous Next: Job details >

FIGURE 2-23 Configuration options for migration environment

Create import/export job
Create import/export job

Basics Job details Shipping Tags Review + create

⚠ Download the latest WAImportExport tool to generate the .jrn file

Data source

Upload journal files

Drive ID Journal file

Import destination

Destination Azure region * North Central US

Storage account * databoximportaz303

Drop-off location North Central US

Save verbose log in the 'waimportexport' blob container

Review + create < Previous Next: Shipping >

FIGURE 2-24 Provide job details

If you have shipped your own drives for this process, you will need to supply return information.

NOTE ONLY OPTION

Supplying your own drives is the only option available for some Azure subscription types.

As discussed above, if you are not using a EA,CSP, Partner, Sponsorship subscription in Azure, or one with a special offer designation, you might be required to use your own drive(s) with Data Box. If that is the case, return shipping information is required, as shown in Figure 2-25.

The screenshot shows a web form titled "Create import/export job" with a sub-header "Create import/export job". The form has several tabs: "Basics", "Job details", "Shipping" (which is active), "Tags", and "Review + create". Under the "Shipping" tab, there are two main sections: "Return carrier" and "Return address".

Return carrier section:

- Carrier name: Blue Dart (dropdown menu)
- Carrier account number: 123454321 (text input)

Return address section:

- Contact name: Derek (text input)
- Phone: 12345678 (text input)
- Email: email@databox.azure.com (text input)
- Street address 1: 123 Any Street (text input)
- Street address 2 (optional): (empty text input)
- City: Cloudville (text input)
- State/Province: IN (text input)
- Zip code: 12345 (text input)
- Country/Region: US (dropdown menu)

At the bottom of the form, there is a checkbox labeled "Save return address as default." which is checked. Below the form are three buttons: "Review + create" (blue), "< Previous" (grey), and "Next: Tags >" (grey).

FIGURE 2-25 Return shipping information

There are other assessment and migration tools such as Movere or other third-party tools. These tools might require additional spend to assess your environment. Movere is free and can be used as part of this process because it was acquired by Microsoft, but this book focuses on the Azure tools for assessment and migration.

Implementing Azure Update Management

An organization that is seeking to move workloads to the cloud is probably (hopefully) already ensuring these servers are patched regularly and kept as close to truly up to date as their governance and infosec organizations will allow. Migrating a server to Azure does not necessarily

remove this burden from server administration teams. The last thing to cover in this section on workload management and migration is managing updates in the cloud. As you might expect, Azure has a method for that, and here, we will look at the implementation of this feature set.

NOTE IF IT IS WORKING, MAYBE IT SHOULD STAY WORKING

Just because Azure brings an update management tool to the party does not mean it will be the best patch management strategy for your organization. In the event your organization has mostly Windows domain-joined systems or a well-oiled strategy for patching Linux, there might be no reason for you to change the way things are. Sure, you should evaluate the situation, but make sure the new tools fit the needs of your organization.

To configure Azure Update Management, complete the following steps:

1. Log in to the Azure portal and navigate to a running virtual machine.
2. In the **Operations** section of the left navigation menu for the VM, select **Update Management**.
3. Supply the following information:
 - **Log Analytics Workspace Location.** Select the region for the account.
 - **Log Analytics Workspace.** Choose (or create) a log analytics workspace.
 - **Automation Account Subscription.** Select the Azure subscription to house this resource.
 - **Automation Account.** Choose or create an automation account for Update Management.
4. Click **Enable** and wait for the deployment to complete (between 5 and 15 minutes).

NOTE BE PATIENT WITH DATA COLLECTION

Once the solution is enabled, the solution will need to collect data about your system(s) to help ensure the best update management plan. This can take several hours to complete. The Azure portal dialog box recommends allowing this to run overnight.

5. Once the solution has finished onboarding virtual machines, revisiting the **Update Management** blade for one or more VMs will display information as it becomes available.
6. Selecting the **Update Agent** readiness troubleshooter will help determine which items might interfere with the use of the Update Management solution (see Figure 2-26).

Troubleshoot Update Agent
server-to-dir

Click the button below to run a troubleshooting utility in the Azure VM. This uses the RunCommand API.
The results will be available in about a minute.

[Run checks](#)

[Troubleshooting documentation](#)

Prerequisite Checks

Operating system	Passed	Operating system version is supported.
.NET Framework 4.5+	Passed	.NET Framework version 4.5+ is found.
WMF 5.1	Passed	Detected Windows Management Framework version: 5.1.14393.3471.
TLS 1.2	Passed	TLS 1.2 is enabled by default on the operating system.

Connectivity Checks

Registration endpoint	Passed	TCP test for 5ac509ad-1b73-4c40-8ebf-184009c6ba2a.agentsvc.azure-automation.net (port 443) succeeded.
Operations endpoint	Passed	TCP test for eus2-jobruntimeprod-prod-su1.azure-automation.net (port 443) succeeded.

Monitoring Agent Service Health Checks

Monitoring Agent service status	Passed	Microsoft Monitoring Agent service (HealthService) is running.
Monitoring Agent service events	Passed	Microsoft Monitoring Agent service Event Log (Operations Manager) does not have Error event 4502 logged in the last 24 hours.

Access Permission Checks

MachineKeys folder access	Passed	Permissions exist to access C:\ProgramData\Microsoft\Crypto\RSA\MachineKeys.
---------------------------	--------	--

Machine Update Settings

Automatically reboot after install	Passed	Windows Update reboot registry keys are not set to automatically reboot
WSUS Server Configuration	Passed	Windows Updates are downloading from the default Windows Update location. Ensure the server has access to the Windows Update service
Automatically download and install	Passed with warning	Auto Update is enabled on the machine and will interfere with Update management Solution

FIGURE 2-26 Update Agent Readiness configuration

- If your VM is running Windows Auto Update, you will want to disable it before proceeding with Update Management in Azure.

Once the onboarding process has completed and after waiting for configuration to complete, visit the **Update Management** blade for a VM to see the **Missing Updates** for the system, which are broken out by **Critical**, **Security**, and **Others**, as shown in Figure 2-27.

Manage multiple machines | Schedule update deployment

Compliance: 1 missing update

Missing updates (3): 0 Critical, 1 Security, 2 Others

Update agent readiness: Ready (view)

Failed update deployments: 0 out of 0 in the past six months

Learn more: [Update Management for Windows](#), [Manage machines](#), [Provide feedback](#)

Missing updates (3) | [Deployment schedules](#) | History

Filter by name

Name	Next run time	Operating system	Scope	Recurrence	Maintenance window
updates	4/9/2020, 5:14 PM	Windows	server-to-dir	One time	120 minutes

FIGURE 2-27 Security fixes needed before migration can proceed

Selecting an update from the **Missing Updates** list will open Log Analytics and insert a query looking for that update; running the query will display the update as a result.

When a server has onboarded into Update Management, it can be patched by configuring a schedule for update deployment. To do that, complete the following steps:

1. From the **Update Management** blade, click **Schedule Update Deployment**.
2. Enter the following information about the schedule:
 - **Name.** A name for the deployment.
 - **Update Classification.** The update types to be included.
 - **Include/Exclude Updates.** Optionally, select the updates to include or exclude.
 - **Schedule Settings.** When the deployment should happen.
 - **Pre/Post Scripts.** Any scripts that should run before or after deployment.
 - **Maintenance Window.** Specify the length of the maintenance window for deploying updates.
 - **Reboot Options.** Choose the reboot options for the update(s).
3. Click **Create** on the update deployment schedule.

The deployment that has been scheduled will be listed on the **Deployment Schedule** tab. Also, any deployments will be defaulted to 30 minutes after the current time to allow the schedule to push to Azure.

After these items are configured, the updates will be applied as per the schedule that has been set up.

This section took a high-level overview covering the various types of migrations to Azure using built-in Azure tools. As this technology changes and Azure evolves, this will surely expand.

NEED MORE REVIEW? AZURE MIGRATE

Check out these resources:

- **Azure Migrate Guidelines for Hyper-V.** <https://docs.microsoft.com/en-us/azure/migrate/migrate-support-matrix-Hyper-V#assessment-appliance-requirements>
- **Azure Migrate Overview.** <https://docs.microsoft.com/en-us/azure/migrate/>
- **Update Management Solution in Azure.** <https://docs.microsoft.com/en-us/azure/automation/update-management/overview>
- **An Overview of Azure VM Backup.** <https://docs.microsoft.com/en-us/azure/backup/backup-azure-vms-introduction>

Skill 2.2: Implement disaster recovery using Azure Site Recovery

With the growing number of organizations moving to Azure, one of the first things that comes to mind is leveraging the cloud as a target for disaster recovery. If an organization has an existing co-location for DR data, Azure can provide some or all the services needed to replace this secondary (or multiple secondary) datacenter(s). In this section, the use and configuration of Azure Site Recovery are covered.

NOTE BEFORE THERE WAS MIGRATE, THERE WAS SITE RECOVERY

Before Azure Migrate, Azure Site Recovery was the Microsoft solution for both disaster recovery and migration of servers to Azure.

This skill covers:

- Configure Azure components of Site Recovery
- Configure on-premises components of Site Recovery
- Replicate data to Azure
- Migrate by using Azure Site Recovery

Configure Azure components of Site Recovery

Azure Site Recovery provides a way to leverage the scale of Azure while allowing Resources to be failed back to your on-premises datacenter should the need arise as part of a business continuity and disaster recovery (BCDR) scenario. Since the introduction of Azure Migrate and the additional workloads covered previously in this chapter, Site Recovery has become the primary disaster recovery tool for use with Azure.

Follow these steps to configure the Azure resources to use Site Recovery for DR to Azure:

NOTE CONSIDER CREATING THE AZURE RESOURCES FIRST

Creating the Azure resources first prepares the destination and ensures that nothing is missed. Because the process moves files into Azure, this can minimize issues when the transfer begins because the target resources will be identified up front.

1. Log in to your Azure subscription.
2. Create a resource group to hold your Azure Backup Vault.

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