

Enterprise Class Mobile Application Development

A Complete Lifecycle Approach for Producing Mobile Apps

Leigh Williamson Roland Barcia Omkar Chandgadkar Ashish Mathur Soma Ray • Darrell Schrag • Roger Snook • Jianjun Zhang













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Acquisitions Editor: Mary Beth Ray

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Editorial Assistant: Vanessa Evans

Managing Editor: Kristy Hart

Designer: Alan Clements

Project Manager: Namita Gahtori, Cenveo® Publisher Services

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I dedicate the book to Cheryl, my wife, who has always supported every project that I have undertaken.

-Leigh Williamson

I dedicate the book to my wife Blanca. I love you. Thank you for being my wife and best friend.

-Roland Barcia

I dedicate the book to my father, Devdatta Chandgadkar, for encouraging me in taking on new challenges and risks.

-Omkar Chandgadkar

I dedicate the book to the whole family who shares my excitement at being an author and is proud of me for having completed it. Thanks for all your support. —Ashish K. Mathur

I dedicate the book to my two sisters Debbi and Pam, who are professional right-handed writers in their own right, for their "grammar lessons" in my youth that always inspired me to put my "write" foot forward.

-Roger Snook

I dedicate the book to my wife, Li Xu. She's the ultimate embodiment of faith, kindness, and patience. I also dedicate it to my kids, Grace, Daniel, and Timothy. The thought of them keeps me going when the going gets tough.

-Jianjun Zhang

Contents

	Preface	xvii
	Acknowledgments	xxi
	About the Author	xxiii
Chapter 1	Mobile: The New Generation of	
	Information Technology	1
Why Busin	nesses Are Adopting Mobile Applications	1
Driving Bu	usiness Process Innovation	1
A Formula	for Designing Engaging Systems	2
Unique Ch	allenges for Development of Engaging Applications	4
For	m Factors and User Input Technology	4
Usa	bility and User Interaction Design	4
Cho	vice of Implementation Technology	5
Mol	bile Application Build and Delivery	6
Test	ting	7
Enterprise	Mobile Development	7
Summary		8
Chapter 2	Mobile Development Lifecycle Overview	9
Introductio	on	9
DevOps ar	nd Enterprise Mobile Development Lifecycle Overview	11
A D	evOps Approach Is Core to Delivering Client Value	11
One Essen	tial View of DevOps: The Mobile Developer Perspective	12
Sprint 1: "	Hello World"—Initial Operating Capability and Prototype	13
Des	ign—The Big Picture	14
Inte	grate: Enterprise Services and Data	17

37

Test: Manual Testing Is Better than No Testing	18
Test: Simulate/Preview	18
Sprint 2: "Hello DevOps!"—Improve Developer Productivity	19
Develop: Productivity with Wizards and Mobile Platform Portability	19
Instrument: Quality Assurance and Testing "In the Wild"	19
Test: Code-Centric and Unit Testing	20
Deploy: Automate Your Deployment Pipeline	21
Sprint 3: "Software Delivery Is a Team Sport!"	23
Develop: Agile Planning	23
Develop: Work Items (Defects, Enhancement Requests)	23
Develop: Application Lifecycle Management (ALM) Imperatives	24
Test: Improving Manual, Automating User Interface Tests, and Test Data Management	26
Sprint 4: "Ruggedized for the AppStore"	27
Test: "FURPS" and Virtualization	27
Scan and Certify	28
Obtain Insight: Application Quality Feedback and Analytics	28
Sprint 5: "Optimizing Enterprise DevOps"	29
Integrate: Enterprise Developer Integration	29
Instrument and Obtain Insight: Customer Experience (CX) and Campaign Management	31
Obtain (AppStore) Insight: Mobile Quality Assurance	32
Manage: Application Versions, Updates, and More!	33
Summary	35

Chapter 3 Design Quality Is Crucial, Make the Investment Up-Front

Overview	37
Why Is Design Important?	37
Scope of Design in Mobile App Development	37
Design Research	38
Information Architecture	38
Interaction Design	38
Visual Design	38
Overarching Design Principles and Guidelines	39
Discover, Try, and Buy	39
Get Started	39
Everyday Use	40
Manage and Upgrade	42
Leverage and Extend	42
Get Support	42
Designing for Enterprise Mobile	42
Designing the IBM Way	42
Core Practices	43

	Some Design Methods	45
	Understand	45
	Explore	46
	Prototype	50
	Evaluate	53
	Summary	54
С	hapter 4 Mobile Application Development	55
	The Mobile App	55
	Factors for Choosing	56
	How Should I Build Applications?	58
	The Case for Cloud	58
	Mobile App Architectural Components	61
	Mobile Device Components	61
	Public Network Components	63
	Provider Cloud Service Components	63
	Enterprise Network Components	68
	Complete Picture	68
	Mobile App Flow	68
	Mobile App Deployment Considerations	71
	Summary	74
С	hapter 5 Mobile Enterprise—Beyond the Mobile End-Point	75
	Building Mobile Apps Powered by Enterprise Backend	75
	Connecting the Mobile App with Enterprise IT Services and Data	76
	Types of IT Backends to Integrate from Mobile Apps	78
	Type of API Protocols	80
	Security Integration	81
	IBM DataPower XG45 Security Gateway	84
	Mobile Devices Security Considerations	86
	Loss and Theft	87
	Malware	89
	Phishing	90
	Understanding the Worklight Security Integration Framework	90
	Secured Data Store and Synchronization	92
	Enterprise Mobile Application Management and Device Management	92
	Special Challenges in Managing Mobile Applications and Devices	93
	Example Product: IBM MaaS360	94
	Architectural Choices for Secured Enterprise Connectivity	95
	Summary	98
С	hapter 6 A Comprehensive Approach to Testing of Mobile	
	Applications	99
	Why Is Quality Essential?	99
	When Should Quality Be in Focus?	100

	٠	٠	
~			
-			
~			

What Is the Cost of Quality?	
what is the Cost of Quality?	100
Automated versus Manual Testing	100
Preproduction versus Postrelease	101
Automated Mobile App Testing Considerations	103
Test Devices	103
Emulators and Simulators	103
Device Clouds	103
Crowd-Sourced Testing	104
Using Service Virtualization to Isolate Mobile Code	105
Mobile Test Automation Techniques	105
Mobile App Programmatic Instrumentation	105
Random Generated Mobile Tests	106
Image Recognition Automated Mobile Tests	107
Making Manual Testing More Effective	107
Crash Data Capture and Analysis	108
Performance Testing	109
Load and Stress Performance Testing	109
Mobile Client Resource Metrics	109
User Sentiment as a Measure of Quality	110
Summary	111
Chapter 7 Best Practices of Mobile DevOps	113
What Is DevOns?	
What is Devops.	113
Some Definitions	113 113
Some Definitions The IBM DevOps Solution	113 113 115
Some Definitions The IBM DevOps Solution Plan and Measure	113 113 115 115
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test	113 113 115 115 115
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy	113 113 115 115 116 116
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize	113 113 115 115 116 116 116
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices	113 113 115 115 116 116 116 116
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything	113 113 115 115 116 116 116 116 116
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything	113 113 115 115 116 116 116 116 116 116 117
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything	113 113 115 115 116 116 116 116 116 117 117
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything	113 113 115 115 116 116 116 116 116 116 117 117 118
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything Test Everything	113 113 115 115 116 116 116 116 116 117 117 118 118
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything Test Everything Monitor Everything	113 113 115 115 116 116 116 116 116 116 117 117 117 118 118 118
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything Test Everything Monitor Everything Monitor Everything Monitor Everything	113 113 115 115 116 116 116 116 116 116 117 117 117 118 118 118 118 118
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything Test Everything Monitor Everything Monitor Everything Mobile DevOps Challenges Fragmented Platforms	113 113 115 115 116 116 116 116 116 116 117 117 117 118 118 118 118 119 119
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything Test Everything Monitor Everything Monitor Everything Mobile DevOps Challenges Fragmented Platforms Mobile Applications Front a Complex Enterprise Back Office	113 113 115 115 116 116 116 116 116 116 116 117 117 117
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Automate Everything Test Everything Monitor Everything Monitor Everything Monitor Everything Mobile DevOps Challenges Fragmented Platforms Mobile Applications Front a Complex Enterprise Back Office App Stores Add Additional Asynchronous Deployment Step	113 113 115 115 116 116 116 116 116 116 116 116 116 116 117 118 118 119 119 119 121
Some Definitions The IBM DevOps Solution Plan and Measure Develop and Test Release and Deploy Monitor and Optimize DevOps Best Practices Plan and Track Everything Dashboard Everything Version Everything Version Everything Test Everything Monitor Everything Monitor Everything Mobile DevOps Challenges Fragmented Platforms Mobile Applications Front a Complex Enterprise Back Office App Stores Add Additional Asynchronous Deployment Step Security, Code Signing, and Keystores	113 113 115 115 116 116 116 116 116 116 117 117 118 118 118 118 118 119 119 119 121

Contents

Mobile DevOps Best Practices	121
Practice Continuous Integration/Delivery and Automate Builds and Deployments	121
Test Each Build	122
Simulate Backend Services to Expand Testing Environment Availability	123
Monitor Deployed Application and Backend Server Performance	124
Centralize Governance of Provisioning Profiles, Certificates, and API Keys	126
Use a Private App Store to Test Deployment Devices	126
Convert Real User Feedback to Enhancements	126
Summary	127
Chapter 8 Conclusions and Further Readings	129
Conclusions	129
Further Readings Chapter 2: Development Lifecycle	
Chapter 4: Mobile Development	131
Chapter 5: Mobile Server	132
Chapter 6: Mobile Quality	132
Chapter 7: Mobile DevOps	133
Index	135

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Preface

About This Book

Every year sees dozens of new information technologies spring into general use. Many of these new types of hardware and software enjoy brief popularity in the IT community, but then fade from view, many times within a few months of their broader industry introduction. However, every decade or so, a new technology comes along with such fundamental impact that it forever changes the IT landscape. Every enterprise, across all industries, becomes motivated to adopt its use. Mobile apps represent one such transformational technology.

Over the course of 35 years in the computing industry, I've participated in four of these transformational IT waves, with mobile computing being the most recent. There are lots of patterns of adoption that are repeated during each wave.

The important adoption pattern for this book is when established enterprises begin the process of integrating the new technology with their existing systems. These companies have made significant investments in previous generations of IT and the new generation has to be knitted with the old instead of starting over "from scratch."

That is why we titled this book "*Enterprise*" *Mobile App Development*. It has been written specifically to cover issues and topics that arise when mobile app development meets corporate enterprise IT systems. The coauthors have decades of enterprise software-development expertise as well as extensive depth of knowledge in the mobile aspects of their chapter topic. We cover the entire lifecycle involved in enterprise mobile app development, not just one activity such as coding or testing. The chapters are designed to be useful by themselves, but they all fit into a progression that roughly follows the flow of mobile-development activities in a project.

The IBM® developerWorks® Series

This book continues the line of IBM Press publications that comprise the IBM developerWorks series.

We've seen that as new technologies such as mobile, cloud, and social computing technologies have developed, there is a need for books aimed at the enterprise IT professional level that offer practical, hands-on coverage. Thus, we intend to meet that need with topics in the revamped IBM developerWorks series—this book is the second in the series.

Just as IBM developerWorks has always provided the most up-to-the-minute information on topics of interest to developers, we want the books in this series to provide the best combination of in-depth instruction and links to new and updated material on the web so that the books will both inform our readers on the subjects that interest them and help readers follow along with exercises and examples even when the underlying technologies and products change.

So one of the key aspects of the books in this new series is that we not only provide links to information on developerWorks that are relevant to the topics in the text, but we also provide a "landing pad" about each book on developerWorks that links to constantly updated instructions for installing the tools, working through the examples, and helping developers understand what they need to do to be effective with the IBM products that the books are about.

You can find the landing page for this book at: www.ibm.com/developerworks/dwbooks/ enterprise-mobile/index.html.

We hope you enjoy reading this book as much as we've enjoyed writing it. Leigh Williamson, August 2015

How This Book Is Organized

- Chapter 1, "Mobile: The New Generation of Information Technology," introduces the reasons why mobile applications are more than just a compelling new technology for enterprises. They motivate business innovation and transformation. Chapter 1 provides some examples of this, as well as an introductory discussion of some of the challenges and considerations that mobile software brings into the enterprise IT space.
- Chapter 2, "Mobile Development Lifecycle Overview," provides a full discussion of the lifecycle for developing enterprise mobile apps. While there are many development tasks that are same between mobile software and other kinds of software, there are also some parts of the mobile lifecycle that are unique. Chapter 2 starts with a quick refresher about software lifecycle concepts in general and introduces DevOps concepts that are crucial for success in a modern development project. In addition to describing the idealized mobile development lifecycle, we also make a nod to pragmatism and cover techniques for migrating from a not-so-perfect lifecycle toward one more aligned with mobile-development considerations.
- Chapter 3, "Design Quality Is Crucial, Make the Investment Up-Front," is an important new topic in the coverage of modern software development. It seems like an

Preface

automatic assumption that good design is essential for any mobile app. It's widely said that without design, a mobile app will fail to be an effective system of engagement. But what do we really mean by "design" in the context of mobile app development? And how can a development team apply techniques that will produce "good" design outcomes? Chapter 3 has been written by practitioners of new design thinking, specifically in the context of enterprise mobile software. You'll learn specific exercises and techniques that will benefit the entire development team and result in outstanding user-centered mobile apps that will delight the people who ultimately interact with them. Design practices are important for all kinds of products, but unfortunately, this is an aspect of enterprise software development that has frequently lacked investment. The mobile era is changing all that. Do not overlook this chapter and miss the opportunity to learn "battle-tested" techniques for putting design into your mobile project.

- Chapter 4, "Mobile Application Development," covers coding and building the mobile app, which are the tasks that are at the core of the development activities. The techniques, languages, and architecture used for mobile development are rapidly changing, with important best practices for mobile software emerging at a furious pace. Chapter 4 covers a discussion about the factors to be considered when selecting an approach for coding and building your enterprise mobile app. Regardless of future evolution in mobile software and technology, these factors will remain relevant to any enterprise mobile project. We recommend rereading Chapter 4 before settling on this aspect of each new mobile undertaking. Chapter 4 also touches on the subject of Cloud software, which fits with modern mobile app architecture like hand and glove. You'll see a comprehensive architecture for mobile/cloud software systems that includes all of the considerations important for an enterprise class solution. The chapter covers mobile app deployment concerns as well, since those are a higher priority for enterprise class apps where exiting systems need to be involved.
- Chapter 5, "Mobile Enterprise—Beyond the Mobile End Point," picks up from where Chapter 4 leaves the mobile backend topic and goes deeply into multiple enterprise mobile backend systems, covering how the mobile "front-end" can connect to and integrate with them. Typical protocols and application programming interfaces (APIs) are discussed. Security is covered in depth, since it is a topic with which every enterprise needs to be concerned. Management of mobile devices and software is part of the topics in this chapter too.
- Chapter 6, "A Comprehensive Approach to Testing of Mobile Applications," deals exclusively with mobile software quality considerations. It doesn't take very long to think of many of the ways that mobile apps present challenges for testing and verification. We cover the range of techniques available to address these testing challenges, along with a comparison to help understand when one approach is better than the others. For mobile apps, testing is a continuous activity that goes on even after the app has

been placed into production and is in use on real end user's devices. Given the damage to enterprise reputation and monetary results possible from a "bad app," mobile quality assurance is a job that's never "done." Chapter 6 discusses how to apply the technology and products in a process that flows in a constant cycle.

- Chapter 7, "Best Practices of Mobile DevOps," "closes the loop" of the development cycle with an in-depth discussion of DevOps best practices. Picking up from the initial DevOps coverage in Chapter 2, this chapter goes into more detail about putting DevOps into practice in a mobile software project. Follow the guidelines laid out in Chapter 7 and you will be able to crank up the velocity of your development team and accelerate delivery of the mobile app; something that every mobile project aspires to achieve.
- Chapter 8, "Conclusions and Further Readings," provides review and reference material for further research on each of the topics.

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-Leigh Williamson

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-Roland Barcia

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-Soma Ray

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About the Authors

Leigh Williamson is an IBM Distinguished Engineer who has been working in the Austin, Texas lab since 1989, contributing to IBM's major software projects including OS/2, DB2[®], AIX[®], JavaTM, WebSphere[®] Application Server and associated family of products, the Rational brand of software offerings, the MobileFirst line of solutions, and the IBM Cloud products and services. He is currently a member of the IBM Cloud Strategy team, influencing the direction for the IBM Cloud portfolio. You can follow Leigh on twitter @leighawillia. He holds a B.S. degree in Computer Science from Nova University and an M.S. degree in Computer Engineering from University of Texas at Austin.

Roland Barcia is an IBM Distinguished Engineer and CTO for the Mobile IBM Cloud Support and Lab Services. Roland is responsible for technical thought leadership and strategy, practice technical vitality, and technical enablement. He works with many enterprise clients on mobile strategy and implementations. He is the coauthor of four books and has published more than 50 articles and papers on topics such as mobile technologies, Bluemix[™], IBM MobileFirst, Java, Ajax, REST, and messaging technologies. He frequently presents at conferences and to customers on various technologies. Roland has spent the past 16 years implementing mobile, API, middleware systems on various platforms, including Sockets, CORBA, Java EE, SOA, REST, web, and mobile platforms. He has a master's degree in computer science from the New Jersey Institute of Technology.

Omkar Chandgadkar is an experience designer with a background in computer engineering and Human Computer Interaction. At IBM, he is involved in conducting strategic research for developer tools and designing for the complex challenges of enterprise customers. Through his work, Omkar strives to design experiences that solve user problems and generate business value.

Ashish Mathur is an IBM Senior Technical Staff Member and Lead Software Architect for IBM Rational functional testing tools and has the mission to build the next-generation mobile and

desktop web-testing software. He has been working on automated testing software since 1993 contributing to major IBM and Rational testing software, including Rational Test Workbench, RFT, RQM, RPT, and Rational Test manager. He has been in multiple roles in automated testing including that of a tester, consultant, subject matter expert, and a developer of the tools. He works out of the IBM India Software Labs in Bangalore, India.

Soma Ray is a UX strategist with research and design backgrounds. With educational background in Electronics, Business Administration, and Human Computer Interaction from University of Pune, India and University of Michigan, Ann Arbor, Soma has always strived to make technology more accessible and empathetic for its users. She has worked in the enterprise technology industry and currently works for the IBM Design Studio in Austin Texas.

Darrell Schrag is a 27-year software professional having spent significant time in the DoD/Aerospace and Financial Services industries. Darrell joined Rational Software in 1993 to bring software-development practices and tools to successful customers. Darrell continues to contribute to customer success with IBM after its acquisition of Rational Software. Darrell has spent time at IBM as a Rational services consultant as well as a worldwide mobile and DevOps specialist. Darrell is currently a Cloud Advisor in the IBM Cloud business unit, helping customers find their best path forward with IBM cloud solutions.

Roger Snook brings 25 years of software product innovation and consultative engagements across several industries focused on developer and project productivity to drive good business results—good design is good business! Roger is an IBM Certified Expert IT Specialist, Open Group Master IT Specialist, and an OMG Certified UML Professional in the Washington DC/West Virginia area, and holds a B.S. degree in Computer Science from Rensselaer Polytechnic Institute, Troy, New York. You can find Roger on several social networks or volunteering in his local community youth soccer or faith-based activities.

Jianjun Zhang is a Senior Technical Staff Member in IBM's Systems group, Middleware division. In the past number of years, he worked on exciting projects including helping to integrate Worklight into IBM's MobileFirst portfolio to become the foundation of the mobile strategy, leading a SaaS product development that helps business developers create mobile and web applications for departmental use without having to master coding skills. Lately, he is building cloud services to help business individuals and organizations alike to develop and manage cloud applications, Internet of Things devices, and business insights. He has a Bachelor's degree from Fudan University in China and a Master's degree from Northern Illinois University in the United States.

CHAPTER 1

Mobile: The New Generation of Information Technology

In this chapter we discuss the reasons that businesses want to develop mobile apps, and the impact that mobile apps have on how businesses operate. We also cover the challenges posed in the development of mobile apps, as an underlying motivation for the rest of the book.

Why Businesses Are Adopting Mobile Applications

Across the globe, more people are using mobile devices, which are increasingly user-friendly and intuitive, as their primary means of obtaining information and requesting services over the Internet. In addition, most enterprises realize that the users of their business applications have shifted from traditional personal computers (desktops and laptops) to mobile devices (smart phones and tablets) as a means to access web-based information. This applies whether the intended user for the application is a direct customer, employee, or business partner.

This crucial shift in end user behavior has motivated enterprises to develop mobile channels for their existing business applications, and to plan for new kinds of applications that can exploit the unique characteristics of mobile devices. While there certainly is value in producing a mobile app user interface for an existing business application, the users of mobile applications have come to expect more from their mobile experience.

Driving Business Process Innovation

Compelling and successful mobile apps create an experience that fully engages the end user. So-called "systems of interaction," these apps anticipate the desires of the user and take full advantage of the rich collection of data that the new mobile devices offer. Plus, they motivate changes in the business processes used to support the applications. Systems of interaction encompass both the engagement with the end user and also the context that existing systems-of-record enable. In short, they open up huge new avenues for innovation in business and propel new ways for businesses to interact with their various stakeholders. The avenue for innovative user engagement is not limited to mobile phones and tablet devices. The term "omni-channel" has been coined to refer to applications that offer end user engagement across a spectrum of devices, from phones to tablets to PCs to kiosks to automobiles, and many more forms of human-technology interaction. Each of these different application end points ("channels") offers unique characteristics that enable valuable interaction with the user under circumstances best suited to that specific channel.

For example, consider the potential experience of an airline customer who checks in with the airline website two days before their flight and confirms their seat assignment and also requests an upgrade. Then less than one day before the flight, this customer uses the airline mobile app on their iPad Mini to check on their seat upgrade and "check-in" virtually for their flight (providing greater assurance to the airline that the customer will actually take the flight). Then, within a few hours of the flight, this same customer uses the airline app on their smart phone from the airport to check the gate assignment and double check the departure time for the flight (and check again the status of their upgrade request). The customer might also check if there is an airline lounge at the departure airport, and also check on their current frequent flyer mileage totals. The relationship established with this customer can continue.

During the flight, this customer may use one of their devices to buy WiFi access to the Internet. He might check the new estimated arrival time for the flight and email a colleague to confirm their plans once they arrive.

The interaction does not stop there. Once this customer arrives at the destination airport, he can use the airline system of interaction to track his luggage, check on ground transportation, and deal with navigation to a meeting. The connection with the customer can go on and on for days. He might need to confirm (or change) their return flight. He might want to confirm his frequent traveler mileage status or he might want to plan completely new trips. The customer might be using any variety of end user devices to connect to the airline IT systems and services at any time, day or night.

This is a system of interaction. It is ongoing, not a single transaction. It requires context to be effective. It is intelligent and learns from feedback from the user. It is an example of the "killer app" of the 21st century.

A Formula for Designing Engaging Systems

IBM has devised a formula for creating compelling new systems of interaction that drive business innovation. Here is the equation:

Mobile apps [smartphones, desktops, vehicles, devices, . . .] + interaction characteristics [. . .] = drives process innovation [detect, enrich, perceive, act]

The formula starts with mobile first. The mobile app is what interacts with the end user and can be deployed to more than smartphones. Modern "mobile apps" have deployment target devices as diverse as cars, TVs, desktops, body monitors, and many more.

Interaction characteristics are applied to the mobile app. We define the compelling interaction characteristics as:

- · Omni-channel: Available across many different classes of end point device
- **Context and social aware**: To automatically tune the interaction to the place and relationships involved
- **Connected to systems of record**: Such as existing business services and data sources, as well as cloud-hosted third party services
- Experience driven: Able to learn and adapt to specific end user responses
- Highly instrumented: So that data for analysis can be obtained
- Rapidly revised: So that app developers can continuously improve interaction

These characteristics are applied by the system of interaction to drive business process innovation. The methodology that drives business process innovation must:

- · Detect opportunities to engage customers and employees
- Enrich interaction context with historical data and trends
- **Perceive** via "in-the-now" dynamic interaction context from location, time, social media, and other events, and . . .
- Act on the insights gained to enable positive business outcomes.

Hence, the design characteristics for using mobile technologies to drive business innovation are simply: Detect, Enrich, Perceive, and Act.

Let us consider a quick example. We will use an app for hailing taxis to illustrate our formula for systems of interaction.

As a consumer, you download the app and set up a personal profile including preferences and payment information. When you need a cab, you press "Hail Cab" within the app. Your current location is captured, and in a few seconds you are informed that a driver named Mike is heading in your direction. This cab can be available if you confirm within the next minute. Perhaps some social factors can help influence your action here. Have your friends had a good experience using Mike for taxi service? When you confirm, you see Mike's actual location as he approaches along with an estimated time of arrival (ETA). And Mike's cab location is updated even if Mike takes a wrong turn along the way. When he arrives at your location, you get in the taxi cab and payment is established to Mike upon conclusion of the ride.

Let us see how our methodology might apply to this example scenario.

- Detect: Customer loads the app on their smart phone
- Enrich: Get customer profile, favorite cab, and favorite destination
- **Perceive**: Location of the customer, location of the closest cab, other nearby friends heading to the same destination
- Act: Connect the cab driver and the customer through notification and establish secure channel to pay through the app

You can see that this example app meets all of the criteria for a good system of interaction, providing all of the dimensions to deliver compelling value to the user.

Unique Challenges for Development of Engaging Applications

The creation of systems of interaction involves some unique requirements and challenges.

Most of the rest of this book provides an in-depth view of IBM's recommendations for planning, developing, testing, and deploying mobile applications. Some of those recommendations are echoed in the following paragraphs, and you can refer to the later chapters for more details.

Form Factors and User Input Technology

The first and most obvious aspect of mobile applications is that the form factor for display and user interaction is significantly different from what is used by other forms of software. A smaller form factor means that the amount of data displayed to the end user, and layout of that data, needs to be tuned to the "real estate" available on the device. Significantly less data may be displayed on some devices and therefore it must be exactly the "right" data (most relevant to what the user needs at that point in the application). This variety in form factors motivates the "responsive design" approach for application presentation, where the same application takes advantage of the display resources available on the device where it is running.

Another obvious physical difference for mobile applications is that the mechanisms for user input are different. Mobile devices have pioneered the use of nonkeyboard "gestures" (e.g., touch, swipe, and pinch) as an effective and popular method of user input. Gestures must be planned for and supported for a satisfying mobile application user experience. In addition to tactile user input, mobile devices are a natural target for voice based user input. In fact, the traditional keyboard typing form of user input is probably the least effective and least popular mechanism for input to the new systems of interaction.

Besides gathering input directly from the end user, new systems of interaction have the capability to receive input from other sources such as geo-location from the GPS component of the device and image information from the camera typically built into the device. These forms of input make mobile apps more powerful and useful than applications with a more limited array of input possibilities, and they must be considered during mobile application design and development.

Usability and User Interaction Design

There are several reasons why usability and user interaction need greater attention in the design of mobile applications. The difference in form factors and user input methods is one. It is much more difficult and time consuming to plan how to display only the data that is precisely necessary than it is to simply display all possible data and let the user visually sift through it for what they want. The mobile app designer, by contrast, has to consider the screen real estate. When an application needs to present a broader scope of data with multiple layers of detail, it is usually better to use a progressive discovery approach that allows the user to "drill down" into incrementally greater levels of detail focused on fewer specific items.

The rich variety of input methods available on mobile devices is another reason that early design work must identify and leverage more efficient ways for input data to be delivered than the simple "just type it in a form" design, which is a default for traditional web and PC applications.

Designers must avoid extensive keyboard typing for mobile apps in order to reduce end user frustration (with drastically smaller touch keyboards and lack of traditional typing feedback). Yet, identifying nonkeyboard ways in which information can be gathered and delivered to the mobile app is a significant design challenge.

In addition, there is still a more subtle reason for paying extra attention to the mobile app design effort. The way in which end users interact with mobile devices and the applications running on them is different from how they interact with stationary PCs (and even laptops). Mobile device users typically hold the device in their hand while also interacting with the immediate circumstances of their physical situation. Mobile users typically cannot concentrate on the mobile app for very long before switching attention to their physical surroundings. The interaction model for users of mobile apps is short, interrupted, and "bursty" (meaning that they need to complete the application task very quickly before switching attention).

All of these factors drive the need for applying user-centered design very early in the mobile app development project. Ideally these usability and design considerations should be codified in the requirements for the mobile application, and then linked to the later stage development deliverables, along with the tests that validate that the user interaction and "consume-ability" of the app is as satisfying as possible.

Choice of Implementation Technology

There is a spectrum of implementation choices for mobile applications on the market, and no one answer is perfect for all situations—each choice has its advantages and disadvantages. So the challenge for mobile development teams is to understand the trade-offs between the technologies, and make a choice based on the specific application requirements.

The choice of implementation technology for a mobile project impacts other decisions related to the application's development, including:

- · Limiting choices for development tools
- Team roles and structure
- · How the application is tested and verified
- · How the app is distributed and delivered to the end user

So, the choice of implementation approach for a mobile application is crucial, and this early stage decision needs to be made very carefully.

Native Application Implementation

A "native" implementation means you are writing the application using the programming language and programmatic interfaces exposed by the mobile operating system of a specific type of device. For instance, a native implementation for an iPhone will be written using the Objective-C language (or more recently the Swift programming language) and the iOS operating system APIs that Apple supplies and supports.

Native application implementation has the advantage of offering the highest fidelity with the mobile device. Because the APIs used are at a low level and are specific to the device for which the application is dedicated, the application can take full advantage of every feature and service exposed by that device.

However, native mobile app implementations are completely nonportable to any other mobile operating system—for example, a native Apple iOS app must be totally rewritten if it is to run on an Android device. That makes this native implementation a very costly way of producing a mobile business application.

Web Applications

Newer smart phones and tablets come with advanced web browsers preinstalled, and it is relatively easy to implement a standard web application with special style sheets to accommodate the mobile form factor and approximate the mobile device "look and feel." Mobile applications implemented using this approach support the widest variety of mobile devices, since web browser support for JavaScript and HTML5 is fairly consistent. There are several commercial and open source libraries of Web 2.0 widgets that help with this approach. In addition, the web programming model for mobile application implementation has an advantage for enterprises that already have developers trained in the languages and techniques for web application development.

The disadvantage of pure web application implementation is that such apps have no access to functions/features that run directly on the mobile device, such as the camera, contact list, and so forth.

Hybrid Mobile Application Implementation

Hybrid mobile application implementation is a compromise between pure native implementation and pure web implementation. You write the mobile apps using industry standard web programming languages and techniques such as HTML5 and JavaScript, but you package the app into a natively installable format that is distributed via the app store mechanism.

Hybrid apps are linked with additional native libraries that allow the app to have access to native device features from the single application code base. Because the bulk of a hybrid application is implemented using device-agnostic technology, most of the code for the application is portable and reusable across many different mobile operating systems. However, small segments of native code can also be integrated with the hybrid app, which means that the developer can decide how much of the app implementation shares a common code base (using the web technology) and how much is device-specific customization (written in native code).

Mobile Application Build and Delivery

Because businesses want to deliver mobile applications into the market quickly, mobile development projects typically have extremely aggressive time lines. Inception-to-delivery time frames of a few months are common. The pressure to deliver mobile apps quickly results in the adoption of agile development methods for most mobile projects.

An important element in agile development practices is continuous integration and builds. Application changes that are delivered by developers need to be processed immediately for all of the mobile operating systems on which the application is required to execute. If the mobile

Enterprise Mobile Development

application is a hybrid or native implementation, several different builds of the application need to be triggered each time a change set for the application is delivered by a developer. The build setup and configuration for each supported mobile environment will be different from the others, and it is most likely that a small "farm" of build servers will need to be provisioned and available to handle these builds of the mobile application for multiple operating systems.

Testing

Testing poses another huge challenge for mobile application development, because it represents a step-jump in complexity and cost over more traditional applications. Unlike traditional PC and Web applications, the range of potentially supported mobile devices and release levels is staggering. Test matrices for mobile projects commonly contain hundreds and even thousands of permutations of device, mobile OS level, network carrier, locale, and device orientation combinations.

There are more variables for mobile testing that are not relevant for other kinds of software. The same device model may function in a subtly different way when connected to a different carrier network. And the quality of the network connection can have profound impact on the behavior of a mobile application. Even the movement of the mobile device itself may be an important factor in the behavior of the application (some applications specifically exploit device movement).

The majority of mobile apps are based on multi-tier architecture, with the code running on the device itself serving as the "frontend" client to data, and the services supplied by more traditional middle-tier and data center representing the "backend." Effective and comprehensive testing of mobile apps requires that all tiers of the application be addressed, not only the code on the mobile device. The setup and availability of test versions of the middle tier and backend services can present very large cost and complexity challenges for the testing of mobile applications.

Many mobile projects start by using manual testing approaches, which is the quickest way to begin testing. But you have to buy all of the various mobile devices that you plan to support with the app, and pay someone (likely a team of people) to tediously go through a written script of instructions describing the tests on each of those devices for every build of the application. While manual testing serves an important purpose in providing crucial usability feedback for the app, it is extremely expensive and inefficient.

As an alternative, there are mobile app testing solutions that rely on running an agent program on the device for interaction within an automated execution. This approach has the flexibility of using either real physical devices or emulators for testing, with the added efficiency of automation. However, the test team bears the costs of setting up the devices to be tested and installing the test agent on them.

Enterprise Mobile Development

The brief coverage in the previous section of a few of the challenges faced when developing mobile apps should begin to raise your awareness that there are plenty of new and different concerns to address for mobile, compared to more established kinds of enterprise software. All by

itself, the development of code that is to be installed and run on mobile devices poses substantial obstacles. But when that mobile app needs to be a part of a mission critical enterprise IT system, or at least integrate with existing enterprise data and resources, that is an order of magnitude greater level of complexity and headaches.

This book has been written specifically to cover issues and topics that arise when mobile app development meets corporate enterprise IT systems. The coauthors have decades of enterprise software development expertise as well as extensive depth of knowledge in the mobile aspects of their chapter topic. We cover the entire lifecycle involved in enterprise mobile app development, not just one activity such as coding or testing. The chapters are designed to be useful by themselves, but they all fit into a progression that roughly follows the flow of mobile development activities in a project.

Summary

Our aim in writing the book is to combine the concerns that we have learned over years of corporate software development with the fresh and rapid aspects of new mobile app production. Since the mobile software domain is still fast moving and evolving, we have worked hard to emphasize techniques and considerations in this book that will remain constant regardless of the latest technology of the day.

One of the guaranteed elements in the software industry is change. We learn to deal with it by identifying the concepts and concerns that endure at a level above the detailed technical aspects. Mobile apps represent technological disruption in a very big way, especially for enterprise software and those of us devoted to producing it. The authors hope that you finish this book with a new list of enduring ideas for how to make your enterprise mobile app successful and delightful!

Index

Note: Page numbers followed by 'f' and 't' denote figures and tables, respectively.

Α

A/B testing, 54 access management, 67 action, system of interaction and, 3 affinity mapping, 45, 46f Agile methods, 6-7 Agile planning, 23 airline customer (example), 2 ALM (Application Lifecycle Management), 24 - 25Android, 55 AngularJS mobile app architecture, 58, 59f API/invocation analytics, 64 API keys, 126 API management, 66 discovery/documentation, 66 management, 66 API protocols enterprise mobile applications, 80-81 API/reverse proxy, 64 app icons, 37 Apple, 5, 55, 57 Apple App Store, 68 Apple iOS, 60

Apple Pay, 62 Application Lifecycle Management (ALM), 24 - 25application logic/API implementation, 64 application programming interface (API), 19 app stores as additional asynchronous deployment step, 121 private, using, 126 architecture, mobile app complete picture for, 68, 69f device components enterprise SDKs, 62 management agent, 62 mobile apps, 61-62 offline capabilities, 62 vendor frameworks, 62 enterprise network components, 68 four-tier mobile cloud solution architecture, 61, 62f high-level, for cloud-hosted mobile app, 60-61, 61f provider cloud service components API management, 66

136

architecture, mobile app (continued) data services, 66 enterprise transformation and connectivity, 67-68 mobile backend, 64-65 mobile business applications, 65-66 mobile device management (MDM), 65 mobile gateway, 63-64 security services, 67 public network components content delivery networks (CDN), 63 DNS server, 63 edge services, 63 Firewall, 63 Load Balancer, 63 mobile provider network, 63 assets, 9, 10-11t authentication/authorization mechanisms, 64, 82-83 automated mobile app testing crowd-sourced testing, 104-105 device clouds, 103-104 devices, 103 emulators, 103 image recognition, 107 improvement, 18-27 vs. manual testing, 100-101 mobile test automation techniques, 105 preproduction vs. postrelease, 101-103 programmatic instrumentation, 105-106 random generated mobile tests, 106 service virtualization, for mobile code isolation, 105 simulators, 103 strengths, 101 automation deployment pipeline, 21-23, 22f DevOps and, 118

В

backend services simulation, mobile DevOps and, 123–124, 124f B2C space, mobile app development and, 56

B2E/B2B, mobile app development and, 56 beta testing, 54 Blackberry, 55, 60 Boston Technology Corporation, 76 bring-your-own-device (BYOD) practice, 60, 75-76, 87, 103 build and deployment pipeline, defined, 115 business analytics and reporting, 66 business factors, mobile app development and, 1.56 business process innovation, 1-2 drivers. 3 "Hail Cab" (example), 3 methodology, 3 **Business Process Management**, 78 Business-to-Consumer (B2C) effort, 11 Business-to-Employee (B2E) effort, 11 BYOD. See bring-your-own-device (BYOD) practice

С

caches, 66 campaign management, 31, 65-66 CastIron, 17 certificates, 126 cloud-based and on-premise backends mobile apps, mixture of, 77 cloud computing four-tier mobile cloud solution architecture, 61.62f high-level architecture for cloud-hosted mobile app, 60-61, 61f mobile app development and, 58-61, 61f cloud deployment hybrid, 72 private, 72 public, 72 cloud-hosted third party services, 3 cloud services IaaS. 71–72 PaaS. 72 provider, components API management, 66

Index

data services. 66 enterprise transformation and connectivity, 67-68 mobile backend, 64-65 mobile business applications, 65-66 mobile device management (MDM), 65 mobile gateway, 63-64 security services, 67 code-centric testing, 20-21 code/coding, 3 code signing, 121 competitive analysis, 46 connectivity, enterprise, 67-68 consume-ability, mobile apps, 5 content delivery networks (CDN), 63 contextual inquiry, 45 continuous delivery, defined, 114 continuous integration, 121-122 defined, 113-114 continuous monitoring, defined, 115 continuous testing, defined, 114 Core Data, 62 cost of quality, 100 vs. revenue, mobile app development and, 57 crash data capture and analysis, 108-109 crowd-sourced testing, 104-105 CSS, 55 customer experience (CX), 31 Customer Relationship Management (CRM), 78

D

dashboarding, DevOps and, 117 data and application protection, 67 data loss prevention, enterprise mobile applications and, 93 DataPower, 17 DataPower XG45 Security Gateway (IBM), 84–86, 85t, 86f, 87f data protection, 76 data services, 66 caches, 66

file repositories, 66 mobile app data/NoSQL, 66 data sources, 59-60 data store and synchronization, enterprise mobile applications and, 92 data transformation. 67-68 data visualization, mobile app development and, 57 delivery, mobile apps, 6-7 deployment IBM DevOps solution and, 116 mobile app, 71-74 hybrid, 72 IaaS cloud service, 71-73 PaaS cloud service, 72, 73-74 private, 72 public, 72 mobile app build and delivery pipeline, 121-122, 122f pipeline automation, 21-23, 22f design/designing for enterprise mobile, 42 IBM way, 42 (See also IBM design framework) core practices, 43-44 design thinking framework, 44-45 importance of, 37 Information architecture, 38 interaction, 38 methods, 45-46 evaluation, 53-54 exploring, 46-50 prototype, 50, 52-53 understanding, 45-46 principles/guidelines downloading app, 39, 39f everyday use, 40, 41f get support, 42, 43f getting started, 39-40, 40f leverage and extend, 42 manage and upgrade, 42 research, 38 scope, in mobile app development, 37 visual, 38

138

design research, 38 design thinking framework, 44-45 evaluation, 44-45 explore, 44 prototypes, 44 understand, 44 desktops, 1 detection, system of interaction and, 3 device analytics, 65 device clouds, 103–104 devices, test, 103 DevOps, 11-12, 60, 99, 113-126. See also mobile DevOps best practices automation, 118 dashboarding, 117 monitoring, 118-119 planning and tracking, 116-117 testing, 118 version control systems, 117 challenges app stores and additional asynchronous deployment step, 121 fragmented platforms, 119 mobile applications front a complex enterprise back office, 119-120, 120f security, code signing, and keystores, 121 testing, 121 definitions, 113-115 as enterprise capability, 12 (See also enterprise mobile development lifecycle) essential view of (mobile developer perspective), 12-13, 13f IBM DevOps solution, 115 development and testing, 116 monitor and optimize, 116 plan and measurement, 115 release and deployment, 116 mobile, best practices backend services simulation, 123-124, 124f continuous integration/delivery and automate builds and deployments, 121-122, 122f

deployed application and backend server performance monitoring, 124–126, 125f governance of provisioning profiles, certificates, and API keys, centralization of, 126 private app store use, 126 real user feedback conversion to enhancements, 126 testing each build, 122–123, 123f overview, 113 diagramming, 45 DNS server, 63 documentation, API management, 66 downloading, design principles and, 39, 39f

Е

e-commerce, 77 edge services, 63 empathy mapping, 47, 49f **Employee Self-Service Portal**, 78 emulators, 103 engaging systems. See also systems of interaction formula for designing, 2-3 enterprise app distribution, 65 enterprise applications, 68 enterprise backend system, 75-76 mobile app connecting with, 76-77 enterprise connectivity, architectural choices for secured, 95-98, 96f, 98f enterprise data, 68 Enterprise Document Management, 78 Enterprise Information Systems, 78 enterprise mobile applications. See also mobile apps API protocols, 80-81 enterprise backend and, 75-76 IBM DataPower XG45 Security Gateway, 84-86, 85t, 86f, 87f IBM Worklight security integration framework, 90-91, 90f, 91f IT backend systems, 78-80 IT services and data, connecting with, 76-77

Index

management challenges data loss prevention, 93 Geo-fencing, 93 IBM MaaS360 (example product), 94-95 mobile device management, 93-94 remote wipe, 93 usage reporting and analytics, 94 mobile devices security and, 86-87, 88f loss and theft, 87-89 malware, 89 phishing, 90 overview, 75 secured data store and synchronization, 92 secured enterprise connectivity, architectural choices for, 95-98, 96f, 98f security integration, 81-84, 83f enterprise mobile development, 7-8 enterprise mobile development lifecycle, 9-34 assets, 9, 10-11t DevOps and, 11-12 essential view of (mobile developer perspective), 12-13, 13f overview, 9 Sprint 1 ("Hello World"-initial operating capability and prototype), 14-18 Sprint 2 ("Hello DevOps!"-improve developer productivity), 19-23 Sprint 3 ("software delivery is a team sport!"), 23-27 Sprint 4 ("ruggedized for appstore"), 27-29 Sprint 5 ("optimizing enterprise DevOps"), 29 - 34enterprise network, components, 68 Enterprise Resource Planning (ERP), 78 Enterprise Service Bus, 17 enterprise transformation and connectivity, 67-68 enterprise user directory, 68 enrichment, system of interaction and, 3 estimated time of arrival (ETA), 3 ethnography, 45 evaluation design methods, 53-54 A/B testing, 54

beta testing, 54 heuristic evaluation, 53-54 surveys, 53 user testing interviews, 54 design thinking and, 44-45 everyday use of app, design principles and, 40, 41f experience journey map, 48, 50f exploration design methods, 46-50 empathy mapping, 47, 49f experience journey map, 48, 50f idea grids, 48, 51f need statements, 47 systems mapping, 46, 47f, 48f design thinking and, 44 extending, app, 42 eXtensible Markup Language (XML), 9, 76, 81,95

F

Facebook, 59 feedback, conversion to enhancements, 126 file repositories, 66 Firewalls, 63, 72, 73 force.com, 77 form factors, mobile apps, 4 formula, for systems of interaction designing, 2–3 four-tier mobile cloud solution architecture, 61, 62f fragmentation, mobile apps, 119 frequency of usage, mobile app development and, 57 FURPS, 27–28 FURPS+, 28

G

Geo-fencing, 93 getting started experience, design principles and, 39–40, 40f, 41f goals, design principles and, 39–40, 40f Google Android, 60

140

Google Play, 68, 89 Google Wallet, 62

Η

"Hail Cab" (example), 3 heuristic evaluation, 53–54 hi-fidelity prototyping, 50, 53f high-level architecture, for cloud-hosted mobile app, 60–61, 61f Hills, 43 HTML5, 6, 55, 58 human-technology interaction, forms of, 2 hybrid cloud deployment, 72 hybrid development, 55 hybrid mobile apps, 58 implementation of, 6

IaaS. See Infrastructure as a Service (IaaS) cloud service IBM, 2, 4, 9 IBM Cloudant®, 92 IBM Cloud Orchestrator, 23 IBM Custom Information Control System (CICS), 78 IBM DataPower XG45 Security Gateway, 84-86, 85t, 86f, 87f IBM design framework, 42 core practices, 43-44 Hills, 43 playbacks, 43 sponsor users, 43 design methods, 45-54 evaluation, 53-54 exploring, 46-50 prototype, 50, 52-53 understanding, 45-46 design thinking, 44-45 evaluation, 44-45 explore, 44 prototypes, 44 understand, 44 IBM Design Language, 39

IBM DevOps solution, 115 development and testing, 116 monitor and optimize, 116 plan and measurement, 115 release and deployment, 116 IBM Information Management System (IMS), 78 IBM® InfoSphere Optim Test Data Management, 27 IBM MaaS360 (example product), 94-95 IBM MobileFirst Platform Application Center, 22, 22f, 33-34 IBM MobileFirst Platform Developer Mobile Browser Simulator, 18, 18f IBM MobileFirst Reference Architecture, 28 IBM Mobile Quality Assurance service, 107-108, 110 IBM Rational Test Workbench, 105 IBM Security AppScan, 28, 29f IBM's WebSphere Portal, 79 IBM® UrbanCode Deploy, 21-22, 22f IBM® UrbanCode Release, 23 IBM WebSphere Cast Iron Hypervisor Edition, 97 IBM WebSphere Cast Iron Studio, 97-98, 98f IBM Worklight security integration framework, 83, 83f, 90-91, 90f, 91f, 96, 96f idea grids, 48, 51f identity and access management, 67 iFrame, 58 image recognition automated mobile tests, 107 implementation technology, choice of, 5-6 hybrid, 6 native, 5-6 web applications, 6 Information architecture, 38 Infrastructure as a Service (IaaS) cloud service, 71 - 73innovation, in business process, 1-2 drivers, 3 input methods, 4-5 integration. See also continuous integration enterprise developer, 29-30 IT backend systems and mobile apps, 78-80

Index

organizational boundaries, mobile app development and, 58 security, 81-84 interaction characteristics, mobile apps, 2-3 interaction design, 38 Internet, 1 interviews stakeholder, 46 user, 45 user testing, 54 iOS 7, 76 iPhone, 55 native implementation for, 5 IT backend systems, for enterprise mobile applications, 78-80 IT services and data, connecting with, 76-77

J

Java EE, 55 Java Message Service (JMS), 80 JavaScript, 6, 55 JavaScript Object Notation (JSON), 60, 76, 96 JSON Based Remote Procedure Call (JSON-RPC), 81

Κ

"killer app," of 21st century, 2

L

laptops, 1
lifecycle. See enterprise mobile development lifecycle
Lightweight Directory Access Protocol (LDAP) server, 84
Lightweight Third Party Authentication (LTPA), 84
Load Balancer, 63, 72, 73
load performance testing, 109
Local Area Networks, 76
location services, 64
loss and theft, mobile devices, 87–89
Low, George M., 9
low-fidelity prototyping, 50

Μ

MaaS360 (IBM's, as example product), 94-95 malware, 89 management, app, 42 management agents, 62 manual mobile app testing, 107-108 advantages, 18 vs. automated testing, 100-101 improvement, 18-27 MBaaS (Mobile Backend as a Service), 82 MDM. See mobile device management (MDM) MEAP (Mobile Enterprise Application Platform), 82 Microsoft, 55 Microsoft Windows® Phone, 60 mobile app data, 66 mobile app lifecycle, stages of, 58-59 mobile app operational analytics, 64 mobile apps, 55, 61-62. See also enterprise mobile applications agile development, 6-7 automated testing (See automated mobile app testing) consume-ability, 5 delivery, 6-7 form factors. 4 gestures, 4 implementation choices, 5-6 hybrid, 6 native, 5-6 web applications, 6 input methods, 4-5 interaction characteristics, 2-3 omni-channel. 2 recommendations, 4-8 systems of interaction, 1-2 airline customer (example), 2 "Hail Cab" (example), 3 testing, 7 (See also testing) usability, 4-5 user interaction design, 4-5 technology, 4

142

mobile apps, development agile methods, 60 Angular architecture, 58, 59f approach, factors for choosing B2C or B2E/B2B. 56 business factors, 56 cost vs. revenue, 57 data visualization, 57 existing skills, 57 frequency of usage, 57 good enough not to notice, 57 multi-channel business context, 57 organizational boundaries, integration across, 58 target audience, 57 architectural components (See also architecture, mobile app) complete picture for, 68, 69f enterprise network components, 68 mobile device components, 61-62 provider cloud service components, 63-68 public network components, 63 cloud and, 58-61, 61f deployment considerations, 71-74 design scope in, 37 (See also design/ designing) mobile app lifecycle, stages of, 58-59 mobile banking as case study and, 68-71, 70f reasons for, 1 strategy, 58 mobile app security, 65 mobile backend, 64-65 application logic/API implementation, 64 location services, 64 mobile app operational analytics, 64 mobile app security, 65 mobile data sync, 64 push notifications, 64 Mobile Backend as a Service (MBaaS), 82 mobile banking (case study), 68-71, 70f mobile business applications, 65 business analytics and reporting, 66 campaign management, 65-66

proximity services and analytics, 65 workflow/rules, 66 mobile client resource metrics, 109–110 mobile code isolation, service virtualization and, 105 mobile data sync, 64 mobile development lifecycle. See enterprise mobile development lifecycle mobile device components enterprise SDKs, 62 management agent, 62 mobile apps, 61-62 offline capabilities, 62 vendor frameworks, 62 mobile device management (MDM), 65 device analytics, 65 enterprise app distribution, 65 enterprise mobile applications and, 93-94 mobile device security, 65 mobile devices security considerations, enterprise mobile applications and, 65, 86-87, 88f loss and theft, 87-89 malware, 89 phishing, 90 use of. 1 mobile DevOps. See also DevOps best practices backend services simulation, 123-124, 124f continuous integration/delivery and automate builds and deployments, 121-122, 122f deployed application and backend server performance monitoring, 124-126, 125f governance of provisioning profiles, certificates, and API keys, centralization of. 126 private app store use, 126 real user feedback conversion to enhancements, 126 testing each build, 122-123, 123f challenges app stores and additional asynchronous deployment step, 121

Index

fragmented platforms, 119 mobile applications front a complex enterprise back office, 119-120, 120f security, code signing, and keystores, 121 testing, 121 Mobile Enterprise Application Platform (MEAP), 82 MobileFirst Platform Developer Edition, 15, 19 mobile gateway, 63-64 API/invocation analytics, 64 API/reverse proxy, 64 authentication/authorization, 64 policy enforcement, 64 mobile provider network, 63 Mobile Quality Assurance (MQA), IBM's, 19-20, 23, 32, 32f-33f mobile test automation techniques, 105 mobile web, 55 monitoring continuous, defined, 115 DevOps and, 118-119 deployed application and backend server performance, 124-126, 125f IBM DevOps solution and, 116 Moore, Geoffrey, 119 multi-channel business context, mobile app development and, 57 multi-tier architecture, 7

Ν

native mobile app implementations, 5–6 advantage, 5–6 iPhone, 5 need statements, 47 nonkeyboard input methods, 5 NoSQL database, 60, 66

Ο

OAuth, 77, 81 Objective-C language, 5, 55 offline capabilities, 62 omni-channel, 2, 3 On Demand services, 97 Open Data Protocol (OData), 81 open source software (OSS), 28 optimization, IBM DevOps solution and, 116

Ρ

PaaS. See Platform as a Service (PaaS) cloud service paper prototype, 50, 52f perceive, system of interaction and, 3 performance testing, 109 load and stress, 109 personal computers (PCs), 1 phishing, 90 PKI. See Public Key Infrastructure (PKI) planning DevOps and, 116-117 IBM DevOps solution and, 115 Platform as a Service (PaaS) cloud service, 72, 73-74 playbacks, 43 policy enforcement service, 64 postrelease phase vs. preproduction, 101-103 preproduction phase vs. postrelease, 101-103 private app store, using, 126 private cloud deployment, 72 programmatic instrumentation, mobile app, 105-106 progressive discovery approach, 4 prototypes/prototyping design methods, 50, 52-53 hi-fidelity prototyping, 50, 53f low-fidelity prototyping, 50 paper prototype, 50, 52f wireframes, 50, 52f design thinking and, 44 rapid, 14-17, 15f, 16f provider cloud service, components API management, 66 data services, 66 enterprise transformation and connectivity, 67 - 68mobile backend, 64-65 mobile business applications, 65-66

144

provider cloud service, components (continued) mobile device management (MDM), 65 mobile gateway, 63-64 security services, 67 provisioning profiles, 126 proximity services and analytics, 65 public cloud deployment, 72 Public Key Infrastructure (PKI), 82 public network, components content delivery networks (CDN), 63 DNS server, 63 edge services, 63 Firewall, 63 Load Balancer, 63 mobile provider network, 63 push notifications, 64

Q

quality. See also testing cost of, 100 focus on, 100 importance of, 99–100 user sentiment as measure of, 110 quality assurance (QA), 19–20, 19f, 20f, 32, 32f–33f

R

random generated (monkey) mobile tests, 106 rapid prototyping, 14-17, 15f, 16f Rational Application Developer (RAD) IDE, 15 Rational Quality Manager (RQM), 26 Rational Software Architect (RSA)/Design Manager, 16 relational database, 78 release planning defined, 115 IBM DevOps solution and, 116 remote wipe, 93 Representational State Transfer (ReST or REST) protocol, 81 Representational State Transfer (ReSTful) services, 76 research, design, 38

responsive design approach, 4 responsive web design, 79 revenue *vs.* cost, mobile app development and, 57 reviews, positive, 37 Rich Page Editor, 14–16, 15f

S

salesforce.com, 77 SDKs. See Software Development Kits (SDKs) security, 121 security integration, enterprise mobile applications, 81-84, 83f security intelligence, 67 security services, 67 data and application protection, 67 identity and access management, 67 security intelligence, 67 service virtualization, mobile code isolation and, 105 Simple Object Access Protocol (SOAP), 80-81 simulators, 103 Single Sign-On (SSO), 82-83 skills, mobile app development and, 57 smartphones, 1, 55 SOAP (Simple Object Access Protocol), 80-81 Software-as-a-Service (SaaS), 97, 107 Software Development Kits (SDKs), 14, 62, 81, 82.95 sponsor users, 43 Sprint 1 ("Hello World"--initial operating capability and prototype), 14-18 enterprise services and data (integration), 17.17f manual testing, 18 simulate/preview (testing), 18, 18f turning primary user story into basic UI (design), 14 UI mock-ups and rapid prototyping (design), 14-17, 15f Sprint 2 ("Hello DevOps!"--improve developer productivity), 19-23 code-centric and unit testing, 20-21

Index

deployment pipeline automation, 21-23, 22f productivity with wizards and mobile platform portability, 19 quality assurance and testing "in the wild," 19-20, 19f, 20f Sprint 3 ("software delivery is a team sport!"), 23 - 27agile planning, 23 application lifecycle management (ALM) imperatives, 24-25, 25f manual, automating user interface tests improvement, and test data management, 26-27, 26f work items (defects, enhancement requests), 23. 24f Sprint 4 ("ruggedized for appstore"), 27-29 application quality feedback and analytics, 28-29, 29f "FURPS" and virtualization, 27-28 scanning and certification, 28 Sprint 5 ("optimizing enterprise DevOps"), 29 - 34application versions, updates, and more, 33-34, 35f customer experience (CX) and campaign management, 31 enterprise developer integration, 29-30, 30f, 31f mobile quality assurance, 32, 32f stakeholder interviews, 46 stress performance testing, 109 support, 42, 43f surveys advantages, 53 design evaluation, 53 design understanding, 45-46 disadvantages, 53 Swift programming language, 5, 55 synchronization, data enterprise mobile applications and, 92 System of Engagements (SOE), 77, 119 System of Records (SOR). See enterprise backend system systems mapping, 46, 47f, 48f

systems of interaction, 1–2. *See also* mobile apps airline customer (example), 2 challenges form factors and user input technology, 4 implementation choices, 5–6 mobile application build and delivery, 6–7 testing, 6 usability and user interaction design, 4–5 characteristics, 3 formula for designing, 2–3 "Hail Cab" (example), 3

Т

tablets. 1 target audience, mobile app development and, 57 TeaLeaf. 31, 32f testing, 19-20, 99-110 A/B, 54 automated mobile app crowd-sourced testing, 104-105 device clouds, 103–104 devices, 103 emulators, 103 image recognition, 107 mobile test automation techniques, 105 programmatic instrumentation, 105-106 random generated mobile tests, 106 service virtualization, for mobile code isolation, 105 simulators, 103 automated vs. manual, 100-101 beta. 54 code-centric types of, 20-21 continuous, defined, 114 crash data capture and analysis, 108-109 DevOps and, 118 IBM DevOps solution and, 116 load and stress performance testing, 109 manual testing, 107-108 mobile app, 121, 122–123, 123f mobile apps development and, 7 mobile client resource metrics, 109-110

146

testing (*continued*) performance, 109 preproduction *vs.* postrelease, 101–103, 102f quality and, 99–100 cost of, 100 focus on, 100 user sentiment as measure of, 110 simulate/preview, 18 unit, 20–21 thoroughbred cloud-based mobile apps, 77 tracking, DevOps and, 116–117 traditional corporate IT mobile apps, 77 transaction-based systems, 60 transformation, enterprise, 67–68 Twitter, 59

U

UIs. See user interfaces (UIs) UML.9 understanding design methods, 45-46 affinity mapping, 45, 46f competitive analysis, 46 contextual inquiry, 45 ethnography, 45 stakeholder interviews, 46 surveys, 45-46 user interviews, 45 design thinking and, 44 unit testing, 20-21 upgrading, app, 42 usability mobile app development and, 57 mobile apps, 4-5 usage frequency, mobile app development and, 57 user-centered design, need for, 4-5 user feedback, conversion to enhancements, 126 user interaction, mobile apps design, 4-5 technology, 4

user interfaces (UIs), 14, 37, 38 mock-ups, 14–17, 15f, 16f user interviews, 45 user sentiment, as measure of quality, 110 user testing interviews, 54

V

vendor frameworks, 62 version control systems, DevOps, 117 virtualization, 27–28 service, mobile code isolation and, 105 Virtual Private Network (VPN), 76, 77 visual design, 38

W

Watson, Thomas Junior, 14, 37 web applications implementation, 6 mobile app downloading and, 39, 39f web-based information, access to, 1 WebSEAL, 83-84 WebSphere Cast Iron Live, 96-97 WebSphere DataPower appliances, 84 WebSphere DataPower Cast Iron Appliance XH40,97 Wi-Fi, 63 Wikipedia, 28 wireframes, 14, 50, 52f workflow/rules engine, 66 Worklight Adapters, 96 Worklight security integration framework (IBM), 83, 83f, 90-91, 90f, 91f WSDL, 9 WYSIWG approach, 15

X

XML. See eXtensible Markup Language (XML) Xtify, 31