IN THIS CHAPTER

- Understanding Microsoft Office System 2003 installation requirements.
- Learning how to install Office 2003 and Outlook 2003.
- Learning how to add and remove components and features in an Outlook 2003 installation.



Microsoft Office Outlook 2003 Installation

New computers purchased with Microsoft Office System 2003 will already have Microsoft Office Outlook 2003 installed as part of the Office installation. If you purchase Office 2003 or Outlook 2003 separately from your computer, or if you are using a previous version of Outlook and are upgrading to Outlook 2003, you will need to install Office 2003 from the Office 2003 CD. This appendix teaches you how to install Outlook as part of the Office 2003 installation.

If you are using Outlook in a corporate environment, in most cases your administrator will install or upgrade to Office 2003, and you won't have to do any installation procedures.

Outlook/Office 2003 System Requirements

Installation of Outlook 2003 and Office 2003 requires the following minimum system configuration:

- PC with Pentium 233MHz or higher. PIII recommended.
- Microsoft Windows 2000 with Service Pack 3 or later, or Windows XP or later. If you are using Windows XP, I recommend installing Service Pack 1 or later so the Outlook options pages display correctly using Windows XP styles.
- CD-ROM drive.
- Super VGA (800×600) or higher resolution monitor with 256 colors. You will have a much better viewing experience with Office 2003 if you have a 1024×768 or higher resolution monitor.
- Microsoft mouse or compatible pointing device.
- Minimum of 64MB RAM plus an additional 8MB RAM for each application running at the same time. A minimum of 128MB RAM is recommended.
- A minimum of 245MB hard drive space. Complete installation may require 699MB hard drive space or more, depending on which Office 2003 applications you are installing. Plus, you'll need additional hard drive space for saving files and other system requirements for Windows. A practical minimum of free hard drive space depends on how much data you will be saving from various applications, but a minimum 2GB of free space is recommended, including space used for Office 2003 installation.

Optional Office 2003 features may require additional hardware such as a sound card, printer, microphone, or Tablet PC. See the instructions for the optional features to see which additional hardware they may require.

Installing Outlook 2003

To install Outlook as part of an Office 2003 installation, insert the Office 2003 CD in your CD-ROM drive. In most cases the Office installer will start automatically. If the Office installer doesn't start, open Windows Explorer and navigate to your CD-ROM drive. Run Setup.exe in the CD's main folder to start the Office installer.

Most installations of Outlook 2003 will be performed as part of installing Office 2003, so the references in this appendix will refer to Office 2003. If you are installing only Outlook 2003, substitute *Outlook* for *Office* wherever it appears in this appendix.

Installation of Office 2003 and Outlook 2003 requires certain administrative rights so the installer can write to the Windows registry. If your current Windows login doesn't have administrative rights, you will see the Install Program As Other User dialog, shown in Figure A.1.

If you know the login and password of an administrative account on your computer, enter that information in the Install Program As Other User dialog and then click **OK** to continue the installation. If you do not have this information, click **Cancel** to cancel the installation and have someone with administrative rights on your computer perform the Office 2003 installation.

When installation begins, the first screen, shown in Figure A.2, prompts you to enter the 25-character product key. Make sure to enter the product key exactly as it appears on your Office CD, and be absolutely sure to retain this product code in case you need it at a later date. After entering the product key, click **Next** to continue to the next installation screen. If you purchased Outlook 2003 as a standalone application (not with the entire Office 2003 System), the procedure is the same but the choices for additional Office 2003 applications will not be available. Different versions of Office 2003 include different Office applications, so the illustrations in this appendix may not exactly match what you see when you install Office 2003.

FIGURE A.1

Install Program as Other User dialog shown to users without administrative rights.

Install	Program As Other User 🛛 🗙		
S.	Some programs will not install correctly if you do not have administrative privileges on this computer. If you know the password to an administrative account, you can use that account to install the program.		
⊖ R ⊙ R User Pass	un the program as SLOVAKTECH\Casey Slovak un the program as the following user: r name: P-DL2003\Administrator sword:		
Alwa	ays run install programs as SLOVAKTECH\Casey Slovak		

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FIGURE A.2	🕼 Microsoft Office 2003 Setup	
Enter Product	Microsoft Office Professional Edition 2003	na l
Key screen.	Product Key In the boxes below, type your 25-character Product Key. You will find this number	
	Product <u>K</u> ey: [
	Help Kext > C	ancel

In the User Information screen, shown in Figure A.3, enter your

name, initials, and organization. Make sure to enter this information exactly as you want it shown in Outlook. Changing this information later is very difficult. If you have no organization to enter, you can use your family name, any name you choose, or even a space character. After entering this information, click **Next** to proceed to the next installation screen.

In the End-User License Agreement (EULA) screen, shown in Figure A.4, read the license agreement and check the check box indicating acceptance of the license agreement. If you do not agree to the

caution

If you lose the product key, there is no way to recover it, and if you ever have to reinstall Office 2003, you will have to buy another copy to obtain a new product key.

terms of the license, click **Cancel**, which will abort installation of Office 2003. You must accept the license terms to proceed with installation. Click **Next** to proceed to the next installation screen.

APPENDIX A MICROSOFT OFFICE OUTLOOK 2003 INSTALLATION PDF 389

FIGURE A.3	。 译 Microsoft Office 20	03 Setup	
The User	Microsoft Office Prof	essional Edition 2003	—
Information			
screen for enter-	User Information		
ing name,	liser name:	here with a state	
initials, and	<u>Joitiala</u>		
organization.		K5	
	<u>o</u> rganizadon.	piovak recinical services, Inc.	
	Microsoft cares abou the privacy and secu	t your privacy. For information about how Microsoft helps p rity of your data, please click the Help button.	rotect
	Help	< Back Next >	Cancel

FIGURE A.4

You must check the I accept the terms in the License Agreement checkbox on the End-User License Agreement screen to continue the installation.

记 Microsoft Office 2003 Setup	×
Microsoft Office Professional Edition 2003	
To continue with Office installation, you must accept the terms of the End-User License Agreement. To accept the agreement, click the check box below.	
MICROSOFT CORPORATION LICENSE AGREEMENT FOR PRE-RELEASE PRODUCTS (PRE-RELEASE SOFTWARE INTERNALLY REFERRED TO BY MICROSOFT CORPORATION AS MICROSOFT OFFICE 11)	
IMPORTANT—READ CAREFULLY: This Microsoft Corporation License Agreement (the "Agreement") is a legal agreement between you (either an individual or a single entity) ('Recipient') and Microsoft Corporation ('Microsoft') for the pre-release Microsoft software product identified above, which includes computer software (the "Software") and may include hardware devices (the "Hardware"), associated media, printed materials, and "online" or electronic documentation (collectively, the "Product"). The Product also includes any further pre-releases, software updates, add-on components, web services and/or supplements that Microsoft may provide or make available to Recipient hereafter to the extent that such items are not accompanied by a separate license agreement or terms of use. By installing, copying, downloading, accessing or otherwise using the Product, Recipient agrees to be bound by the terms of this Agreement. If Recipient does not agree to the terms of this domenance, the one license Agreement	
< Back Next > Cancel]

In the Type of Installation screen, shown in Figure A.5, indicate which type of installation to use. In these days of massive hard drives, I strongly recommend selecting the **Complete** installation. **Minimal** installation provides reduced functionality, and many features aren't installed in a Minimal installation. **Typical** installation provides most features and options, but some things aren't installed and some things are installed as First Use, which requires that you have your CD handy when you use that feature for the first time. This type of installation can be a problem, especially if you are installing Office on a laptop computer and don't have the CD with you when you first want to use a specific feature that was installed as First Use.

If you want to install Office to a different path than the default path, C:\Program Files\Microsoft Office, you can select where to install it by clicking **Browse** and navigating to the desired installation path. I recommend using the default path because some applications expect to see that path to the Office installation.

You can always install additional features later if you select an installation type other than Complete; you will learn how to install additional features in "Adding and Removing Features" at the end of this appendix. After selecting your installation type, click **Next** to proceed with the installation.



The Summary screen, shown in Figure A.6, shows which Office applications will be installed and how they are installed. If you selected a Complete installation, all the available applications will be installed as Run from My Computer. The applications you see listed may be different from those shown in this illustration, depending on which Office package you own. Click **Install** to proceed with the installation.

FIGURE A.6 The Summary screen lists all the applications that will be installed from the Office 2003 System.

🕼 Microsoft Office 2003 Setu	up 🛛 🗙
Microsoft Office Professiona	l Edition 2003
Summary	C C C C C C C C C C C C C C C C C C C
Setup is ready to begin installi	ng and will perform the following tasks:
- Install the following Mic	rosoft Office 2003 applications
i Word	(Run from My Computer)
Excel	(Run from My Computer)
PowerPoint	(Run from My Computer)
Outlook	(Run from My Computer)
😑 Publisher	(Run from My Computer)
Access	(Run from My Computer)
🚍 InfoPath	(Run from My Computer)
	Space Required on C: 594 MB
	Space Available on C: 1752 MB
	< Back Install Cancel

The Now Installing Office screen, shown in Figure A.7, appears during installation, with a progress bar indicating installation progress.

FIGURE A.7	🕼 Microsoft Office 2003 Setup	
FIGURE A.7 The Now Installing Office screen shows the progress of your installation process.	Microsoft Office 2003 Setup Microsoft Office Professional Edition 2003 Now Installing Office Installation Progress: Current Action: Preparing to install	
		ancel

When the installation is finished, the Setup Completed screen appears, as shown in Figure A.8. On this screen, you can choose to go to Microsoft's Office Online Web site to check for any updates for Office and for additional available Office-related downloads. Click **Finish** to complete your Office 2003 installation.

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FIGURE A.8	🖟 Microsoft Office 2003 Setup	
Your installation	Microsoft Office Professional Edition 2003	0
is now complete.	Setup Completed	63
	Microsoft Office 2003 Setup has completed successfully.	
	There may be additional components or security updates available online below to visit the Office site in your browser after Setup is finished.	. Check the box
	Check the Web for updates and additional downloads	
	Help	Finish

If you decide to add or remove features in your Outlook installation, you can do so at any time. The remainder of this appendix teaches you how to add and remove features in Outlook 2003.

Adding and Removing Features

If your Windows login doesn't have administrative rights, you will have to log in to Windows with an administrative login, or have someone available who has a Windows login with administrative rights, to add and remove features in Outlook 2003 and Office 2003.

To add or remove features in Outlook 2003, use the Add or Remove Programs application in the Control Panel. To open this application, select **Start**, **Control Panel**, **Add or Remove Programs** if you are using Windows XP. If you are using Windows 2000, select **Start**, **Settings**, **Control Panel**. When the Control Panel opens, start the Control Panel's Add/Remove Programs application. Figure A.9 shows the Add or Remove Programs dialog.

Highlight your version of Microsoft Office 2003 (or Outlook 2003) in the Add or Remove Programs dialog and click **Change**. In the resulting Office 2003 Maintenance Mode Options dialog, shown in Figure A.10, you can add or remove features, reinstall or repair Office 2003, and uninstall Office 2003. Highlight **Add or Remove Features** and click **Next** to open the Custom Setup dialog.



FIGURE A.10

The Office 2003 Maintenance Mode Options dialog.



To remove Office 2003, click **Remove** in the Add or Remove Programs dialog; then confirm your choice of removing Office 2003 by clicking Yes. In the Custom Setup dialog, shown in Figure A.11, check the Choose advanced customization of applications checkbox to add or remove features from Office and then click Next.

In the Advanced Customization dialog, shown in Figure A.12, expand the Outlook tree by clicking the plus sign (+) next to Microsoft Office Outlook in the application tree. Expand all Outlook features by clicking the plus sign (+) next to each Outlook feature.

caution

Make sure to leave all the applications listed in the Custom Setup dialog checked. Any applications you uncheck in this dialog will be uninstalled when you proceed with the installation customization.

FIGURE A.11	i 🖥 Microsoft Office 2003 Setup		
The Custom	Microsoft Office Professional Edition 2003		
Setup dialog			
enables you to	Custom Setup		
add or remove	Select the Microsoft Office 2003 applications you would like to install. Please deselect the Microsoft Office 2003 applications you would like to remove.		
features from			
Office.			
	Word 🕑 🗹 Publisher		
	📧 🗹 Excel 🖉 🗸 Access		
	🖪 🗹 PowerPoint 🖉 🗹 InfoPath		
	Outlook		
	InfoPath requires Microsoft Internet Explorer version 6.0 or later.		
	Choose advanced customization of applications.		
	Space Required on C: 1900 KB		
	Space Available on C: 1150 MB		
	<pre><back next=""> Cancel</back></pre>		





Select each feature you want to customize and click in that feature's icon to open the feature drop-down. Then do one of the following:

- Select Run from My Computer to completely install a feature on your hard drive.
- Select Run All from My Computer to completely install a feature and its subsidiary features on your hard drive.
- Select Installed on First Use to make a feature available but not install it on your hard drive. If you select this option, make sure to have the Office 2003 CD available when you first use this feature.
- Select **Not Available** to remove a feature from Outlook.

To quickly install all Outlook features on your hard drive, select the icon for Microsoft Office Outlook, and in the drop-down, select the **Run All from My Computer** option.

Click **Update** to proceed with installing or removing the selected features from Outlook.

ABSOLUTE MINIMUM

In this appendix, you learned about installing and removing features from Microsoft Office Outlook 2003. For additional information about installing and repairing Outlook 2003 and Office 2003:

See Appendix B, "Outlook Support and Resources."

See Appendix C, "Outlook Problems and Solutions."

Go to the Office Online Web site by selecting <u>H</u>elp, <u>M</u>icrosoft Office Online and select the Assistance link.

IN THIS CHAPTER

- Learning how to use the Outlook Help menu commands.
- Using the Outlook Help task pane for help and support.
- Learning about additional Outlook support resources.



OUTLOOK SUPPORT AND RESOURCES

The Help menu is the first place to go when you need help with Outlook. It contains menu commands for opening the Outlook Help task pane, going to the Microsoft Office Online Web site, checking for Office updates, repairing Outlook, activating Office, providing feedback to Microsoft, and contacting Microsoft. In this appendix, you will learn about these menu commands and places to go on the Internet to find Outlook Help and information.

The Help Menu

In this section, you will learn about the commands in the Help menu. Many of the commands in the Help menu are available in the Help task pane, which also contains additional options for Outlook Help. Table B.1 shows the Outlook Help menu commands.

Table B.1 Outlook Help Menu Commands

Menu Command	Description		
Microsoft Office Outlook <u>H</u> elp	Opens the Microsoft Outlook Help task pane. Also can be opened by pressing the ${f F1}$ key.		
Show the <u>O</u> ffice Assistant	Shows one of the Assistant characters, such as Clippit, the animated paper clip, or Rocky, the animated dog. You can type Help questions for the Assistant, which searches through the Outlook Help system.		
<u>M</u> icrosoft Office Online	Opens Internet Explorer and goes to the Microsoft Office Online Web site.		
<u>C</u> ontact Us	Opens Internet Explorer and goes to a Web page with links to Microsoft support services. From this page you can review how- to articles; search the Microsoft KnowledgeBase, which is a collection of support articles for all Microsoft products and technolo- gies; contact Microsoft product support for paid support or free online assistance; download updates; and send com- ments to Microsoft.		
Chec <u>k</u> for Updates	Opens Internet Explorer and goes to the Office Update Web page. Office Update can be used to automatically scan for updates the same way the Windows Update Web site can scan for Windows updates,.		
Detect and <u>R</u> epair	Starts the repair process for Outlook. This utility runs auto- matically and requires access to your Office CD. It can find and fix many Outlook and Office problems.		

· · · · · · · · · · · · · · · · · · ·	
Menu Command	Description
Acti <u>v</u> ate Product	Activates Office after Office is run the first time or changes are made that require reactivation. You can activate Office either over the Internet or by telephone. You learned about activating Microsoft Office in Chapter 2, "Outlook from the Beginning,."
Customer <u>F</u> eedback Options	Opens a dialog in which you can choose to participate in Microsoft's Customer Experience Improvement Program and set online content settings.
<u>A</u> bout Microsoft Office Outlook	Opens a dialog that shows the Outlook version, build number, and license information; provides links to system information, technical support, and a list of disabled items.

Table B.1 (continued)

Outlook Help Task Pane

Outlook Help is provided from the Help task pane, shown in Figure B.1. You open the Help task pane by selecting **Help**, **Microsoft Office Outlook Help** or pressing **F1**. The Help task pane provides links to the Office Online Web site, news about Outlook, Outlook training Webcasts, Outlook assistance, Outlook communities, and Office and Outlook updates. It also provides a link to the Outlook Help table of contents and a natural language search engine for searching in the Outlook Help system.

FIGURE B.1

The Help task pane provides a central location for Outlook resources as well as a search engine for the Outlook Help system.

Outlook Help 🔻 🗙
0 0
Assistance
Search for:
→
Table of Contents
Office Online
Connect to Microsoft Office
Online
 Get the latest news about using Outlook
 Automatically update this list from the web
More
Assistance
💭 Training
Communities
🗊 Downloads
See also
0000000

When there are more options on the task pane than can be shown in one window, a See also link is provided. If you hover the mouse pointer over the down arrow below the See also link, the task pane scrolls down to show the additional links. When the task pane is scrolled down, an up arrow appears at the top of the task pane. Hovering the mouse pointer over this up arrow scrolls the task pane up.

Outlook Assistance

In the Outlook Assistance section of Outlook Help, you can enter text to search for in the **Search For** entry field and click the right arrow to search the Help system. Some examples of text you can enter are reminders and command line switches. The search can be performed using the online Help, which has the latest updated Help information if you have a connection to the Internet, or it can be performed using the offline Help system, which is loaded on your computer.

When the Help text search starts, the Search Results task pane is displayed, as shown in Figure B.2. In this task pane, you can select from the returned search results, refine your search, change the search location, or return to the Help task pane.

to the Help task pane.

FIGURE B.2

The Search Results task pane shows the results of your search and enables you to change the search location.

Search Results 🔹 🔻	x
()	
30 results from Office Online	
Turn on or off reminders and reminder sounds Help > Appointments, Meetings, and Events	<
Set or remove a reminder Help > Appointments, Meetings, and Events	
Set a reminder for a contact Help > Contacts	
Add a reminder to a message or contact Help > Customizing E mail Messages	
Set or clear a reminder for a task Help > Tasks	*
Search	
Microsoft Office Online	2
@ Can't find it?	



In the Search Results task pane, you can do the following:

▼ ×

Na

- To view any of the search results returned from your search, click the result you want to see.
- To change the search location, select the location you want to use, such as Microsoft Office Online or Offline Help; use the location drop-down located below Search; and select the location.
- To change your search text and perform a new search, enter new text in the entry field below the location drop-down and click the right arrow.
- To get tips for more effective searching, select the **Can't Find It** link.
- To return to the Help task pane, either select the back arrow at the top of the Search Results task pane, or click the down arrow next to the Search Results title bar and select Help.

In the Help task pane select the **Table of Contents** link to show the Help table of contents. If you are configured to search online Help, the most recently updated table of contents is displayed from the Office Web site. If you aren't online or are configured only to use offline content, the table of contents for the local Outlook Help file is displayed. Figure B.3 shows the Outlook Help table of contents with the first entry expanded.

FIGURE B.3	: Outlook Help 🗸
Select any Help	• •
topic in the table of contents to display related subtopics or Help informa- tion on the selected topic.	Table of Contents Startup and Settings What's new in Microsoft Office What's new in Microsoft Office Disclaimer: Use of Fictitious Name Getting Help Accessibility Installing and Customizing Using Microsoft Office Manging Files Using Forms Handwriting and Speech E-mail Working with Text Finding and Scheduling Contacts Tasks, Notes, and Journal Instart Messaging Printing Security and Privacy Outlook and the Web Sharing Information

Microsoft Office Online

The Microsoft Office Online section of the Help task pane provides the following links to connect to various parts of the Office Web site:

- Connect to Microsoft Office Online opens Internet Explorer and connects to the Microsoft Office Online Web site home page.
- Get the Latest News About Using Outlook connects to a Web page with Outlook news and tips.
- Automatically Update This List from the Web updates the list of links with any new topics and downloads highlighted Outlook information, such as introductory courses on Outlook.
- Assistance opens Internet Explorer and goes to the online Assistance page at the Office Web site. This page has links for featured productivity tips and for each application in the Microsoft Office System.

The text and links you see in the Outlook Help task pane may be different if you are using offline content for Help. Some menu commands may also be different or not present when using offline Help content.The text and figures in this appendix are based on the online content available when this appendix was written.

note

- Training opens Internet Explorer and goes to the Office Web page with links for training Webcasts for the Office programs.
- Communities opens Internet Explorer and goes to the Microsoft Office Newsgroups page. On this page you can learn how to use the newsgroups to post questions and receive peer support from volunteers such as Outlook MVPs who have been recognized by Microsoft for the technical excellence of their answers to newsgroup posts.
- **Downloads** opens Internet Explorer and goes to the Office Update Web page, where you can use the update scanner to check for updates you can install.

See Also

The See Also section of the Outlook Help task pane provides additional links to support information and options:

- What's New opens a Help topic describing the new features of Outlook 2003.
- **Contact Us** opens Internet Explorer and goes to the Support Web page for Office.

- Accessibility Help opens a Help topic listing accessibility features in Microsoft Office.
- Online Content Settings opens the Service Options dialog, shown in Figure B.4, where you can select whether to show content and links from online content or use only local content loaded in your computer. Additional options enable searching for online content when you are connected to the Internet, show help for templates, and show links that are spotlighted on the Office Web site. Select **OK** to close the Service Options dialog to save your settings. Some setting changes only take effect the next time you start Outlook.



Select Customer Feedback Options at the left of the Service Options dialog to show a screen enabling you to participate in the Customer Experience Improvement Program. This program provides anonymous information to Microsoft about errors you receive while working in Outlook, the way you work with the Office programs, and other information to help Microsoft improve the Office experience. No information that could identify you is transmitted to Microsoft, and participation is completely voluntary.

note

Detect and Repair

If you are getting errors in Outlook that can't be solved from the information in Appendix C, "Outlook Problems and Solutions," the next thing you can do is run Detect and Repair. Select **Help**, **Detect and Repair** to begin the Outlook repair process. The repair process is self-contained and checks and restores all Outlook components from the installation media if they are corrupted. The process is intelligent enough to restore downloaded updates if any are present instead of the original files from the installation media. This process requires access to the CD or network share from which Office was installed. Follow the prompts to insert your installation media or to browse to the installation media location when it appears and select **OK** to finish the repair process.

FIGURE B.4

If you usually are connected to the Internet while using Outlook, the online content provides the latest information from Microsoft.

About Microsoft Office Outlook

Select **<u>Help</u>**, **<u>About Microsoft Office Outlook</u>** to open the dialog shown in Figure B.5, which displays the current version and build of your Outlook installation and your Office license information.

FIGURE B.5

About Microsoft Office Outlook displays version and license information you need if you seek Outlook support.

About Micr	osoft Office Outlook	X
K	Microsoft® Office Outlook® 2003 (11.5507.5507) Part of Microsoft Office Professional Edition 2003 Copyright © 1995-2003 Microsoft Corporation. All rights reserved.	
	Devices of Totematical Connectspath" spaling connection system (6):332 by Lens Products NV. 41 (Byles network). French Spaling Adducts and Gilosanske (5):255 Dévicepament. Todouse (France). All night networks. Microsofte) Office Couloide (Columni Taylor network). Microsofte) Office Couloide (Columni Taylor network). Microsofte) Office Couloide (Columni Taylor network). Society Jack State (Columni Taylor Columni Taylor), and the State of Entrust County of the State State of the State of the State of the State Security Inc.	ut 8. Hauspie Speech 4-2000 SYNAPSE © 1998-2002 by * Security Technology licensed from RSA Data
	This product is licensed to:	
D	Casey Slovak Slovak Technical Services, Inc. Product ID: 82503-640-0000077-57589	
	View the End-User License Agreement	
Warning: This reaties, Una t, may result naximum ext	computer program is protected by copyright law and international uthorized reproduction or distribution of this program, or any portion of in severe civil and criminal penalties, and will be prosecuted to the ant possible under the law.	OK System Info

The **System Info** button displays a System Information dialog that provides information about your hardware resources, components, software environment, Internet settings, and Office 2003 applications.

The **<u>Tech Support</u>** button opens a Help topic listing product support options and ways to contact Microsoft support professionals.

The **Disabled Items** button opens a dialog listing add-ins that have been disabled due to errors. To re-enable an add-in listed in this dialog, highlight the item you want to re-enable and select **Enable**.

Select **OK** to close the About Microsoft Office Outlook dialog.

Additional Online Support Resources

In addition to the Microsoft Office Online Web site, you can find other Web sites devoted to Outlook that are run by individuals or companies. The most comprehensive Outlook resource Web site is the Slipstick Web site, at http://www.slipstick.com, which has complete information about Outlook and Exchange.

Slipstick has information for users, administrators, and developers of Outlook and Exchange. Tips on using various Outlook features and links to related Microsoft articles are available, as are samples of code and custom forms and lists of Outlook books. Figure B.6 shows part of the Slipstick home page.



ABSOLUTE MINIMUM

In this appendix, you learned about using the Help menu and Help task pane. You also learned about additional resources for Outlook support. For additional information about Outlook support, using Outlook, and fixing Outlook problems:

See Appendix C, "Outlook Problems and Solutions."

Use the **Training** link in the Help task pane to go to the Office Online Web site Training page, where you can select the **Outlook training courses** link to view a list of Outlook Webcasts.

Go to the Office Online Web site by selecting **Help**, **Microsoft Office Online** and select the **Assistance** link on that Web site. Select the **Outlook 2003** assistance link to see Outlook-specific topics.

IN THIS CHAPTER

- Learning how to solve the most common Outlook problems.
- Using Outlook startup switches to fix problems.
- Enabling e-mail logging to help diagnose sending and receiving errors.



OUTLOOK PROBLEMS AND SOLUTIONS

Outlook 2003 is a great program, but as with any software application, sometimes you will have problems with it. In this appendix, you will learn about many of the more common problems that can occur and ways to fix those problems.

Common Outlook Problems

The following sections list some of the more common Outlook problems and solutions in the form of a series of questions and answers. The questions and answers are grouped by topics, such as e-mail or menu problems.

If you have a problem that isn't covered in this section, see Appendix B, "Outlook Support and Resources," for suggestions on how to get additional help for Outlook problems.

E-mail Problems

Q: When I choose Send/Receive, I can receive e-mails but can't send anything. How can I send out e-mails?

A: Some Internet service providers (ISPs) require you to log in to their servers and receive e-mails before you can send anything. This approach is used as a precaution to help prevent junk e-mail senders from using the ISPs' mail servers to send spam. To receive e-mails before you send, you must change the properties of the outgoing mail server as follows:

- 1. Select **Tools**, **E-mail <u>A</u>ccounts** to open the E-mail Accounts dialog.
- 2. In the E-mail section, make sure the **View or change existing e-mail accounts** option is selected and then select **Next**.
- 3. Highlight the e-mail account you want to change and select the **Change** button.
- 4. Select the More Settings button and select the Outgoing Server tab.
- 5. Check the **My outgoing server (SMTP) requires authentication** checkbox and then select the **Log on to incoming mail server before sending mail** option, as shown in Figure C.1.
- 6. Click **OK**, then **Next**, and then **Finish** to save your changes.

Q: I'm using a dial-up connection and often get connection timeout errors connecting to my e-mail server. How can I fix this problem?

A: Follow steps 1 to 4 in the previous answer, but select the **Advanced** tab instead of the Outgoing Server tab. Use the **Server Timeouts** slider control to change the default timeout of 1 minute to a longer interval. Click **OK**, then **Next**, and then **Finish** to save your changes.



Internet E-mail Settings
General Outgoing Server Connection Advanced
My outgoing server (SMTP) requires authentication
OUse same settings as my incoming mail server
O Log on using
User Name:
Password:
Remember password
Log on using Secure Password Authentication (SPA)
O Log on to incoming mail server before sending mail
OK Cancel

Q: I know all my e-mail server settings are correct for my account, password, e-mail address, and incoming and outgoing server names, but I still can't connect to my ISP's e-mail servers. What's wrong?

A: First, double-check again that all the settings are correct and match the information given to you by your ISP. You can easily miss some little error in the settings that prevents your being able to log in to the e-mail servers. If all the settings are correct, the most common reason you can't log in to the mail servers is a problem with Secure Password Authentication (SPA). Check with your ISP to see whether you should be using SPA, both for sending and receiving e-mails. Then follow these steps:

- 1. Select **Tools**, **E-mail <u>A</u>ccounts** to open the E-mail Accounts dialog.
- 2. In the E-mail section, make sure the **View or change existing e-mail accounts** option is selected and then select **Next**.
- 3. Highlight the e-mail account you want to change and select the **Change** button.
- 4. Depending on whether your ISP wants you to use SPA or not, check or uncheck the Log on using Secure Password Authentication (SPA) checkbox. This setting applies to both your incoming and outgoing mail servers unless you customize the settings for your outgoing server. If different settings aren't required for the incoming and outgoing servers, click Next and then Finish to save the changes.

- 5. If your ISP requires different settings for the incoming and outgoing servers, set the **Log on using Secure Password Authentication (SPA)** checkbox to the settings required for your incoming server.
- 6. Select the More Settings button and select the Outgoing Server tab.
- 7. Check the My outgoing server (SMTP) requires authentication checkbox and then select the Log on using option. Enter your username and password; then check the Remember password checkbox if you want Outlook to remember your password. Check or uncheck the Log on using Secure Password Authentication (SPA) checkbox to match the settings required for your outgoing server.
- 8. Click OK, then Next, and then Finish to save your changes.

Q: Why do e-mails I send to people who don't use Outlook have a Winmail.dat attachment?

A: You are sending your e-mails to those people using Outlook Rich Text format. These e-mails use a Winmail.dat attachment to contain all the Rich Text formatting information for the e-mails. If someone is using an e-mail client that doesn't understand this format, the Winmail.dat attachment remains in the e-mail and the formatting is lost. E-mail clients that understand Rich Text formatting automatically apply the formatting information and don't display the Winmail.dat attachment. Use either HTML or Plain Text format when you send e-mail to people who don't use Outlook.

Q: When I start typing a name in an e-mail address field, Outlook uses an incorrect or old e-mail address or name for AutoCompletion. How can I get rid of this incorrect entry in the AutoComplete list?

A: Select the entry and press the **Delete** key. If all the suggestions you receive are always incorrect, close Outlook and use Windows Search to find a file with the extension .NK2 and delete that file. To find the .NK2 file, click **Start**, **Search** to open the Windows Search dialog. Click **All files and folders** and enter *.NK2 in the search text field. Scroll down the search criteria pane until you see **More advanced options** and click on the double down arrow button to open the advanced options. Check the **Search hidden files and folders** and **Search subfolders** checkboxes; then click **Search** to begin the search.

Highlight any .NK2 files that are shown in the search results and press the **Delete** key to delete those files. Click **Yes** to confirm you want to delete those files.

Q: When I start typing a name in an e-mail address field, Outlook doesn't offer any suggestions for completing the entry. How do I fix this problem?

A: Select <u>T</u>ools, <u>Options</u>, go to the **Preferences** tab, and select **E-mail Options**, **Advanced E-mail Options**. Check the **Suggest Names While Completing To**, **Cc**, **and Bcc Fields** checkbox. Then click **OK** three times to save your changes.

If this setting was already checked or checking it doesn't fix the problem, close Outlook and follow the instructions in the previous answer to find .NK2 files and delete them. Outlook will create a new nickname file used for autocompletion the next time it starts.

Menu and Toolbar Problems

Q: When I customize toolbars or menus, the changes are gone the next time I start Outlook. What's wrong?

A: Use Windows Search to find a file named Outcmd.dat and delete it when Outlook is closed. This file holds all your menu and toolbar customizations and can become corrupted. The next time you customize your menus or toolbar, the changes should remain. Follow the instructions in the two previous answers to find the Outcmd.dat file.

Q: Some of my menu commands are missing. How do I get them back?

A: First, right-click on the menu bar or a toolbar and select <u>Customize</u>. Select the **Toolbars** tab and highlight the menu with the missing commands. Click the <u>Reset</u> button and click **OK** in the dialog asking whether you want to reset the menu or toolbar; then click **Close**.

If the menu commands still aren't there, re-open the Customize dialog and select the **<u>Commands</u>** tab. Select the name of the menu where the commands are missing in the **Categories** section of the dialog, such as the File menu, and locate the missing commands in that menu in the **Commands** section of the dialog. Select each missing command and drag it from the **Commands** section of the dialog to the Outlook menu or toolbar from which it is missing. When the Outlook menu opens, you can drop the command into the menu where it belongs. If you are adding the command to a toolbar, drop it in the toolbar where you want the command to be placed. Close the Customize dialog by selecting the **Close** button.

Address Book Problems

Q: When I display the Address Book dialog or try to address an e-mail, my contacts don't show up. Where are they?

A: This problem is usually due to one of two causes. The easiest to fix is if a Contacts folder isn't set to display as an Outlook address book. To fix this problem, select the Folder List for display in the Navigation Pane and right-click on the folder that isn't being displayed as an address book. Select **Properties** in the context menu and go to the **Outlook Address Book** tab. Check the **Show this folder as an e-mail Address Book** checkbox and click **OK** to save the change.

If this technique doesn't work, and at least one contact in the contacts folder has an e-mail address, the folder has probably become disconnected from the Outlook Address Book service. To fix this problem, you have to remove and then add back the Outlook Address Book service as follows:

- 1. Select **Tools**, **E-mail <u>A</u>ccounts** to open the E-mail Accounts dialog.
- 2. In the Directory section, make sure the **View or change existing directories or address books** option is selected and then select **Next**.
- 3. Highlight Outlook Address Book and select the Remove button.
- 4. Select **Yes** in the Account Manager dialog to remove the Outlook address book.
- 5. Select the **Add** button. Then select the **Additional Address Books** option and select **Next**.
- 6. Highlight **Outlook Address Book** and select **Next**. Click **OK** in the dialog that tells you the new e-mail account you just added won't start until you exit and restart Outlook.
- 7. Select **Finish** to close the E-mail Accounts dialog.
- 8. Exit and then restart Outlook. Your Contacts folders should now be shown in Address Book dialogs.

Q: When I display the Address Book dialog or try to address an e-mail, the fax numbers for my contacts are shown. I don't want them there; they make it hard for me to find the e-mail addresses. How do I get rid of the fax numbers?

A: Outlook considers fax numbers to be valid electronic addresses, so they are shown as part of your address book display. You can't change the way Outlook regards fax numbers, but there is a workaround that can prevent Outlook from displaying the fax numbers in the Address Book dialog. Open each contact that has a fax number

and enter Fax: before each fax number. Save and close the contact, and the fax numbers will no longer appear in the Address Book dialog. There is a downside to this workaround: If you use fax software, the fax numbers can no longer be automatically dialed.

Q: How can I change the order in which my address books are shown when I select e-mail addresses?

A: Open the Address Book dialog by selecting **<u>T</u>ools**, **Address Book**. In the Address Book dialog, select **Tools**, **Options** to open the Addressing dialog, shown in Figure C.2. Select the address book you want shown first in the **Show this address list first** drop-down. You can set the order in which address books are shown in the bottom list in this dialog. Simply select an address book and move it up or down in the list by using the up or down arrows. Click **OK** to save your changes and close the Addressing dialog, or **Apply** to save your changes and leave the dialog open.

FIGURE C.2

In the Addressing dialog, you can set the order in which address books are shown.

dressing		(
ddressing		
Show this a	address list first:	
Contacts		*
Keep perso	onal addresses in:	
Contacts		*
Contacts Personal (Contacts	Ť
reisenare		_
	N	1
Add	Remove Properties	1

Time and Reminder Problems

Q: Reminders for appointments are displayed at incorrect times. What's wrong?

A: Make sure the time zones set for Windows and Outlook match. To see the Windows time zone, open the Control Panel by selecting **Start**, **Control Panel**. Click on the **Date**, **Time**, **Language**, **and Regional Options** category. Open the **Date and Time** Control Panel icon and select the **Time Zone** tab.

If you are using Windows 2000 or are displaying the Classic Start menu in Windows XP, open the Date and Time application by selecting **Start**, **Settings**, **Control Panel**. Then open the **Date and Time** application and select the **Time Zone** tab.

Make sure your Windows time zone is correct for your current time zone and that the **Automatically adjust clock for daylight saving changes** checkbox is set correctly. Go to the **Date & Time** tab and make sure the current time is correct. Then click **OK** to save your settings.

In Outlook, select **<u>T</u>ools**, **<u>Options</u>**, go to the **Preferences** tab, and select **Calendar Options**. In the Calendar Options dialog, select **Time Zone** to open the Time Zone dialog. Make sure the settings for your time zone and daylight saving time adjustment match your Windows settings. If you make any changes, click **OK** three times to save them.

Q: Old reminders I've dismissed in the past keep popping up when I start Outlook. How do I get rid of them?

A: Sometimes the Reminders folder becomes corrupted or confused. A few Outlook command-line startup switches may be able to fix this problem. To start Outlook with a command-line switch, select **Start**, **Run**. In the Run dialog, type **Outlook.exe** followed by a space and then the switch you want to use. Then press **Enter**.

First, try starting Outlook using the /cleanreminders switch. Open the Run dialog as just described and type **Outlook.exe**/ **cleanreminders**. If that doesn't fix the problem, try starting Outlook with the /cleanfreebusy switch. If neither of these switches fixes the problem, try starting Outlook with the /resetfolders switch.

Q: Reminders aren't firing at all, or when I dismiss my reminders, they only snooze for a while. How do I fix this problem?

A: Reminders fire only on items that are in the default Inbox, Calendar, Tasks, and Contacts folders. If the reminders are for items in any other folder, they do not fire; the items turn red when the reminders are due.

If the reminders are for items in the default folders, try starting Outlook using first the /cleanreminders switch, then the /cleanfreebusy switch if the /cleanreminders switch doesn't work, and finally the /resetfolders switch if the first two switches don't work. See the instructions for starting Outlook using a command-line switch in the previous answer to see how to use command-line switches.

Folder and Data File Problems

Q: When I try to display one of my Outlook folders, I get an error message. How can I view this folder?

A: This problem is usually due to a corrupted view for the folder. Start Outlook using the /cleanviews command-line switch to fix this problem. To do so, select **Start**, **Run**. In the Run dialog, type **Outlook.exe**/ **cleanviews** and then press **Enter**. All your custom views will be lost, but you should be able to view your folder.

Q: One of my default folders somehow got renamed; I can't seem to rename it to the default name. How can I get my original folder name back?

A: Start Outlook using the / resetfoldernames command-line switch. To do so, select **Start, Run**. In the Run dialog, type **Outlook.exe/resetfoldernames** and then press **Enter**.

Q: Outlook doesn't seem to recognize that one of my default folders is a default folder. How can I fix this problem?

A: Start Outlook using the /resetfolders command-line switch. To do so, select **Start**, **Run**. In the Run dialog, type **Outlook.exe** /resetfolders and then press **Enter**.

Q: When I start or close Outlook, I get an error message that my data file is corrupt. How can I fix this problem?

A: Outlook includes utility programs that can fix a damaged PST file or a damaged Exchange offline or local data file (OST file). The utility for PST files is named Scanpst.exe, and the utility for OST files is named Scanost.exe.

If you aren't using Exchange server, you are using a PST file. If you are using Exchange, you may be using an OST file. To determine what type of file you're using, display the Folder List in the Navigation Pane. If you are using Exchange, the entry at the top of the Folder List will be Mailbox. If you are using a PST file, the entry at the top of the Folder List will be Personal Folders.

Right-click on Personal Folders or Mailbox at the top of the Folder List and click the **Properties** entry on the context menu. In the **General** tab of the Properties dialog, click **Advanced**.

If you are using a PST file, the filename and location are displayed in the Filename field of the Personal Folders dialog. If you are using Exchange, select the **Advanced** tab and then select **Offline Folder Settings**. The filename and location are displayed in the File field of the Offline Folder Settings dialog.

If the name and location is too long for you to see the full path for the PST or OST file, click in the field and scroll left and right using the arrow and Home and End keys. Write down the name and location of your PST or OST file and exit the dialogs by clicking **Cancel** until they all close.

Exit Outlook and select **Start**, **Run**. In the Run dialog, type "C:\Program Files\Common Files\System\MSMAPI\1033\Scanpst.exe" or "C:\Program Files\Common Files\System\ MSMAPI\1033\Scanost.exe" depending on whether you are using a PST or OST file. Make sure you enclose the path in quotation marks because it contains spaces. Press **Enter** to run the application. If you are not using U.S. English as your default language, you use some other number than 1033 because it is the code for U.S. English. In that case, use Windows Explorer to find the Scanpst.exe or Scanost.exe file and double-click the desired file to run it. When Scanpst starts, it prompts you for the location of the file to scan. Enter the path you wrote down for your PST file or use the **Browse** button to locate your PST file. The **Options** button enables you to select whether to use a new log file, append to a previous log file, or use no log file. Select **Start** to begin scanning your PST file for errors. Often, you achieve the best results from Scanpst by running it three times.

When Scanost starts, it prompts you to close Outlook before running the integrity check. This prompt appears even if Outlook is closed. Click **OK** to continue. Scanost requires you to be able to connect to your Exchange server. It prompts you for a profile to use if you have more than one profile. If you are offered the choice of connecting or working offline, always choose to connect to the server.

scanost enables you to scan selected folders or scan all folders. You can also uncheck the **Repair Errors** checkbox to only scan for errors and not attempt to repair them. After you set up scanost to scan or repair errors in the selected files, select **Begin Scan**.

Outlook Command Line Switches

You use Outlook command-line switches when starting Outlook, and some of them are very useful when you have problems. For a complete list of all Outlook switches, press **F1** to open the Outlook Help task pane, type "command-line switches" in the Search For entry field, and then click the arrow to the right of the field to start the search. Select the **command-line switches** search result and expand the **Switch reference** entry to see a complete list of Outlook command-line switches.

To start Outlook with a command-line switch, select **Start**, **Run**. In the Run dialog, type **Outlook.exe** followed by a space and then the switch you want to use. If the switch takes any arguments, such as a path and the path has spaces in it, make sure to enclose the argument within quotation marks. After you finish typing the command line, press **Enter** to execute it. The following two examples start Outlook using command-line switches:

```
Outlook.exe /cleanviews
```

```
Outlook.exe /profile "My Home Profile"
```

Diagnostic Logging

If you are having problems logging in to your e-mail servers, with e-mail server connections, or with sending or receiving e-mails, a support technician may ask you to turn on e-mail diagnostic logging. To enable e-mail diagnostic logging, select **<u>T</u>ools**, **<u>Options</u>**, select the **Other** tab, and then select **Advanced Options**. Check the **Enable mail logging (troubleshooting)** checkbox. E-mail logging will start after you close and reopen Outlook. The log is saved as a text file which contains the dialogs that occurred between Outlook and your e-mail servers. These dialogs may aid the support technician assisting you in diagnosing or understanding the problem. Make sure to turn off logging as soon as it's not needed any longer because the size of these log files can grow very quickly.

WHERE TO GO FROM HERE

In this appendix, you learned about fixing common Outlook problems. For additional information about fixing Outlook problems and repairing Outlook 2003 and Office 2003:

- See Appendix B, "Outlook Support and Resources."
- Go to the Office Online Web site by selecting <u>Help</u>, <u>Microsoft Office Online</u> and select the **Assistance** link on that Web site. Select the **Outlook 2003** assistance link to see Outlook-specific topics.
- Go to the Office Online Web site by selecting <u>Help</u>, <u>Microsoft Office Online</u> and select the **Assistance** link on that Web site. Select the **Product Support** link in the Related Web Sites area to go to the Microsoft Product Support Services Web page, where you will find various support options.

IN THIS CHAPTER

- Learning about using Outlook with Personal Digital Assistants.
- Using Outlook add-ins to enhance Outlook's functionality.
- Using other tools to enhance Outlook and provide different ways to get data into Outlook.



OUTLOOK TOOLS

Many tools and applications are available to enhance your use of Outlook, such as Personal Digital Assistants (PDAs) and Outlook add-ins. This appendix introduces some of these tools and applications and ways they can enhance your use of Outlook.

Personal Digital Assistants

PDAs have moved from being special devices used by only a few people to becoming mass-market devices in only a few years. PDAs are pocket-sized devices that provide mobile access to e-mail, contacts, calendars, and other data and can be used to synchronize data in the PDA with data in Outlook.

Many PDA devices are available, such as Palm devices, Pocket PCs, Tablet PCs, and Blackberries. These devices come in many different price ranges and with different types of features. Some PDAs have color screens and small or detachable keyboards, and other devices provide for pen or pointer input. All of them provide a way to keep in touch with your Outlook data when you are away from your computer.

There are almost as many different synchronization applications available as there are PDAs. These applications vary in features from basic programs that only synchronize your Outlook Inbox, contacts, and calendar with a PDA to advanced programs that can not only synchronize user-defined Outlook folders but also synchronize Exchange public folders to a PDA.

Most PDAs have software for synchronizing with Outlook, and some come with a pocket version of Outlook that displays your data in the PDA in the familiar Outlook interface. If the software that came with your PDA doesn't have the features you need, you can purchase other synchronization software that will work with your PDA and provide additional features.

Check your PDA manufacturer's Web site for updated synchronization software and lists of other synchronization software that is compatible with your PDA. Web sites such as the Office Marketplace on Microsoft's Office Online Web site and Slipstick's list of synchronization software at http://www.slipstick.com/addins/olpda.htm also list synchronization software for PDAs.

Outlook Add-Ins

Outlook add-ins are software used to add new functions or enhance existing functions in Outlook. Add-ins are developed by a wide range of developers, including Microsoft. Many add-ins add new pages to the Tools, Options dialog or to the folder Properties dialog that are used to configure the add-in. They also can add new menus and toolbars or submenu items to Outlook.

The many add-ins for Outlook add new or enhanced features such as the following:

- Automatic compression of attachments in Zip files
- Templates for responding to e-mail with predefined response forms

- Control of attachment security and restrictions
- Automatic removal of attachments in incoming e-mails
- New toolbars for searching using popular Internet search engines
- The capability to send reminders to pagers and e-mail-enabled cell phones
- The capability to check for duplicates among contacts

Microsoft provides links to various add-ins for Outlook and other applications in the Microsoft Office System 2003 on the Microsoft Office Online Web site at the Office Marketplace. Select **<u>Help</u>**, **<u>Microsoft Office Online</u>** and then select the **Office Marketplace** link on the Office Web site to go to Office Marketplace.

Another place to find lists of Outlook add-ins is the Slipstick Web site at http://www. slipstick.com/addins/index.htm. Slipstick categorizes add-ins by function and has comprehensive lists of add-ins for almost every Outlook function you can think of. Another Web site that lists many Outlook and Exchange add-ins is the MAPIStore Web site, at http://www.mapistore.com/Outlook/. This Web site also categorizes add-ins and utilities by topic such as Attachments, Backup & Synchronize, and Calendar.

Other Useful Outlook Tools

You can add many other accessories and software tools to your computer to enhance your work with Outlook. They include the following:

- Computer-aware phone systems that place voice-mail messages in your Outlook Inbox
- Scanners and optical character recognition (OCR) software to input printed material into your computer
- Business card scanners that scan business cards into Outlook contacts
- Remote control software such as LapLink and GoToMyPC to copy Outlook data from one computer to another
- Fax software and fax gateways that can connect to corporate fax systems
- Microphones to use for voice control of Outlook
- Modems for dialing phone calls to contacts from Outlook
- Wheel mouse devices to use for easy scrolling through messages and folders
- Removable hard drives and Universal Serial Bus (USB) hard drives to transport Outlook data from one computer to another
- Backup devices and software such as tape drives and removable hard drives to back up your Outlook data

- Handwriting recognition and input from devices such as Tablet PCs
- Multiple monitors or large screen monitors to provide enhanced views of Outlook folders and data

The examples in this appendix provide only a taste of what's available to enhance Outlook. New hardware devices and software are constantly being released and added to the list of enhancements for Outlook. The product lists and information at the Microsoft Office Marketplace Web site, Slipstick, and MAPIStore are constantly being updated to show new software products.

Web sites for online stores such as Dell (http://www.dell.com/us/en/gen/default.htm) and BestBuy (http://www.bestbuy.com) show new and updated hardware products and often include descriptions of how the products are used. Retail computer magazines, such as *PC Magazine* and *PC World*, which are available in newsstands and bookstores, cover and explain these products and more, especially when they run buyers' guide issues.

THE ABSOLUTE MINIMUM

In this appendix, you learned about Outlook tools and add-ins. To review, you now know

What types of tools are available to work with Outlook.

How add-ins are used to extend Outlook functionality.